

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

ANNOUNCEMENT ON THE COMPLETION OF REDEMPTION AND DELISTING OF THE DOMESTIC PREFERENCE SHARES

China Merchants Bank Co., Ltd. (the “**Company**”) non-publicly issued 275 million domestic preference shares (the “**Domestic Preference Shares**” or “**Preference Shares**”) in December 2017. The total proceeds from the issuance of the Domestic Preference Shares amounted to RMB27.5 billion (stock code: 360028 and stock abbreviation: 招銀優 1).

The Company published the Announcement on the Redemption and Delisting of Domestic Preference Shares of China Merchants Bank Co., Ltd. dated 9 April 2026. On 15 April 2026, the Company had fully paid the nominal value of the Preference Shares and the dividends accrued for the holding period from 18 December 2025 to 14 April 2026 to holders of the Preference Shares of the Company registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDC Shanghai Branch**”) as of 14 April 2026, totalling an aggregate amount of RMB27.822 billion, to redeem in full the Domestic Preference Shares issued by the Company.

According to the notice from CSDC Shanghai Branch, the Domestic Preference Shares has been cancelled on 15 April 2026. The redemption and delisting of the Domestic Preference Shares of the Company has been completed.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

16 April 2026

As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhong Desheng; the shareholder directors (non-executive directors) of the Company are Miao Jianmin, Shi Dai, Deng Renjie, Jiang Chaoyang, Zhu Eric Liwei, Huang Jian and Ma Xianghui; and the independent non-executive directors of the Company are Tian Hongqi, Li Chaoxian, Shi Yongdong, Li Jian, Wong Yuk Shan and Lu Liping.