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中国大唐集团新能源股份有限公司
China Datang Corporation Renewable Power Co., Limited*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

# ANNOUNCEMENT
# PUBLIC ISSUANCE OF RENEWABLE CORPORATE BONDS

The announcement is made by China Datang Corporation Renewable Power Co., Limited* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and notice of the annual general meeting (the "**AGM**") of the Company dated 29 May 2025; and (ii) the poll results announcement of the AGM dated 27 June 2025, in relation to, among others, the public issuance of renewable corporate bonds in the PRC.

The Company has completed the public issuance of its renewable corporate bonds (second tranche) of 2026 (the "**Corporate Bonds**") and received the proceeds therefrom on 16 April 2026. The final issue size of the Corporate Bonds is RMB1.0 billion, with a basic term of 3 years. The nominal value is RMB100 and the issuing interest rate is 1.79%. The interest starts to accrue on 16 April 2026.

Guotai Haitong Securities Co., Ltd. acts as the lead underwriter, and CSC Financial Co., Ltd., CITIC Securities Company Limited, Everbright Securities Company Limited, Huatai United Securities Co., Ltd., China Merchants Securities Co., Ltd., Shenwan Hongyuan Securities Co., Ltd., China International Capital Corporation Limited act as the joint lead underwriters for the Corporate Bonds. Guotai Haitong Securities Co., Ltd. acts as bond trustee and bookrunner. The Corporate Bonds have been publicly issued to professional institutional investors. The proceeds from the Corporate Bonds are proposed to be used for productive expenses, including repayment of interest-bearing debts, replenishment of working capital, project investment and operation and other uses which are in compliance with laws and regulations.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Corporate Bonds or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board
**China Datang Corporation Renewable Power Co., Limited***
**Zou Min**
*Joint Company Secretary*

Beijing, the PRC, 16 April 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Mr. Chen Zhijie, Ms. Rong Xiaojie, Mr. Shi Feng and Mr. Bai Li; and the independent non-executive directors are Mr. Qin Haiyan, Mr. Chow Hiu Tung and Mr. Lu Hao.*

* *For identification purpose only*