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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

NOTICE OF FILING UNDER CHAPTER 15 OF TITLE 11 OF THE UNITED STATES BANKRUPTCY CODE AND RECOGNITION MOTION FOR RELATED RELIEF

Reference is made to the announcement of Kaisa Group Holdings Ltd. (the "**Company**") dated 17 October 2023, 20 August 2024, 13 September 2024, 16 September 2024, 29 November 2024, 11 December 2024, 19 December 2024, 27 January 2025, 7 February 2025, 28 February 2025, 24 March 2025, 28 March 2025, 8 April 2025, 23 May 2025, 13 June 2025, 29 June 2025, 1 September 2025, 12 September 2025 and 15 September 2025 (collectively, the "**Announcements**") in relation to the Restructuring. Unless otherwise specified, capitalised terms used herein shall have the same meanings as used in the Announcements.

PLEASE TAKE NOTICE THAT on 10 April 2026, Mr. Tam Lai Ling, in his capacity as the authorized foreign representative for the Company and for Rui Jing with respect to restructuring proceedings entitled: (i) *In the Matter of Kaisa Group Holdings Ltd.* (Case Number HCMP 1705/2024); and (ii) *In the Matter of Rui Jing Investment Company Limited* (Case Number HCMP 1706/2024) (collectively, the "**Hong Kong Proceedings**"), has filed voluntary petitions for relief (the "**Chapter 15 Petitions**") under chapter 15 of title 11 of the United States Code ("**Chapter 15**") and the related *Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of the Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* (the "**Recognition Motion**"), with the United States Bankruptcy Court for the Southern District of New York (the "**U.S. Court**"). The cases are being jointly administered under Case Number 26-10818.

Among other things, the Recognition Motion seeks an entry of an order recognizing each of the Hong Kong Proceedings as a foreign main proceeding or, in the alternative, a foreign nonmain proceeding pursuant to section 1517 of Chapter 15, granting related relief pursuant to section 1520 of Chapter 15, and granting certain additional relief pursuant to sections 1507 and 1521 of Chapter 15, including a permanent injunction with respect to the debts adjusted pursuant to the Hong Kong Proceedings.

At a hearing held on 13 April 2026, the U.S. Court (a) granted a motion for provisional relief, pursuant to which a stay has been imposed as to any actions in the United States against the Company, Rui Jing and certain subsidiaries with respect to claims subject to the Hong Kong Proceedings, pending the U.S. Court's determination of the Chapter 15 Petitions; and (b) scheduled a hearing to consider the Recognition Motion at 9:30 a.m. (New York time) on 19 May 2026 (the "**Recognition Hearing**"). The U.S. Court has also set 5:00 p.m. (New York time) on 5 May 2026 as the deadline by which any responses or objections to the Recognition Motion must be filed with the U.S. Court and received by the Company and Rui Jing. The Recognition Hearing will be an evidentiary hearing at which witnesses may testify. Information regarding the U.S. Court's Zoom and hearing procedures can be found on the U.S. Court's website, available at https://www.nysb.uscourts.gov/content/judge-john-p-mastando-iii.

Copies of the Recognition Motion and all other documents filed in the cases can be accessed from the U.S. Court's website, http://ecf.nysb.uscourts.gov (a PACER login and password are required to retrieve documents) or free of charge by visiting the Company and Rui Jing's noticing and information agent Kroll's website at https://restructuring.ra.kroll.com/Kaisa.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 16 April 2026

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao, Mr. Liu Xuesheng and Mr. Li Dapeng.

* *For identification purposes only*