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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT



TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
(HKD Counter Stock Code: 2800 / RMB Counter Stock Code: 82800)

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

On 17 April 2026, Tracker Fund of Hong Kong (“TraHK”) issued (i) a revised prospectus dated 17 April 2026 (the “**Revised Prospectus**”) in relation to TraHK and (ii) a revised product key facts statement of TraHK (the “**Revised KFS**”).

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Revised Prospectus provides updates on the following: (i) updates to the director list of the Manager, (ii) updates to Supervisory Committee member information, (iii) update of industry weightings as stated in the risk factor headed “***Concentration of the Hang Seng Index in certain economic sectors and companies***” and (iv) consolidation of updates incorporating the First Addendum dated 27 January 2026.

The Revised KFS provides (i) the updated information relating to the ongoing charges figure, tracking difference and past performance information of TraHK, and (ii) the update of index information.

You may also find information on the ongoing charges figure, the past performance, and the tracking difference and tracking error of TraHK at TraHK's website www.trahk.com.hk¹.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which TraHK is being managed, there will be no change in the fee structure in managing TraHK, and the relevant updates will not result in any material change to the investment objective and overall risk profile of TraHK.

The latest Prospectus and the Revised KFS are available at TraHK's website www.trahk.com.hk¹ from the date of this document and for inspection free of charge during normal business hours at the offices of the Manager at 83 Des Voeux Road Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact Hang Seng Investment Management Limited, as the Manager of TraHK, at telephone number +852 2198 5890.

Hang Seng Investment Management Limited
Manager
17 April 2026



恒生投資
HANG SENG INVESTMENT

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ This website has not been reviewed by the Securities and Futures Commission.