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新琪安集團股份有限公司

(Newtrend Group Holding Co., Ltd.)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2573)

INSIDE INFORMATION ANNOUNCEMENT
COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by Newtrend Group Holding Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 January 2026 in relation to the filing notice issued by the China Securities Regulatory Commission regarding the proposed implementation of the H Share Full Circulation by the Company, and the announcement of the Company dated 5 March 2026 in relation to the listing approval granted by the Stock Exchange for the listing of and permission to deal in the Converted H Shares (collectively, the "**Announcements**"). Unless otherwise stated, the terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has completed the relevant statutory and registration procedures for the conversion of all its domestic unlisted shares into H Shares. The conversion of 41,082,340 Domestic Shares into H Shares was completed on 17 April 2026. The listing of and dealing in the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 20 April 2026. Such Converted H Shares shall rank pari passu with the existing issued H Shares of the Company, including but not limited to dividend rights, voting rights and other shareholders' rights.

SHAREHOLDING STRUCTURE

The share capital structure of the Company immediately before completion of the Conversion and Listing and immediately upon completion of the Conversion and Listing is as follows:

	Immediately before completion of the Conversion and Listing		Immediately upon completion of the Conversion and Listing	
Class of shares	**Number of shares**	**Approximate percentage of the total issued share capital of the Company**	**Number of shares**	**Approximate percentage of the total issued share capital of the Company**
H Shares	55,148,894	57.3%	96,231,234	100.0%
Domestic Shares	41,082,340	42.7%	–	–
Total	**96,231,234**	**100.0%**	**96,231,234**	**100.0%**

Note: Certain figures in the table above have been rounded to the nearest integer or one decimal place.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Newtrend Group Holding Co., Ltd.
Mr. Wang Xiaoqiang
Chairman of the Board and Executive Director

Ji'an, the People's Republic of China
17 April 2026

As at the date of this announcement, the Board of the Company comprises Mr. Wang Xiaoqiang, Mr. Wang Hao, Ms. Chen Lijun, Mr. Wu Dingfeng and Ms. Zuo Yue as executive directors; Mr. Xiao Fan as non-executive director; and Dr. Song Jingjin, Dr. Li Ling and Mr. Lo Kwing Yu as independent non-executive directors.