CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02039)**

# PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2026, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the three months ended 31 March 2026 will range from RMB164,000 thousand to RMB224,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB543,799 thousand).

**Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2026, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the three months ended 31 March 2026 will range from RMB164,000 thousand to RMB224,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB543,799 thousand).

The estimated consolidated operating results of the Group for the three months ended 31 March 2026 are shown below:

| **Items** | **1 January 2026 to 31 March 2026 (Unaudited)** | **1 January 2025 to 31 March 2025 (Unaudited)** | **Changes over the corresponding period of last year** |
|---|---|---|---|
| Net profit attributable to shareholders and other equity holders of the Company | Estimated profit: RMB164,000 thousand to RMB224,000 thousand | Profit: RMB543,799 thousand | Decreased by 69.84% to 58.81% over the corresponding period of last year |
| Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss | Estimated profit: RMB122,000 thousand to RMB182,000 thousand | Profit: RMB523,091 thousand | Decreased by 76.68% to 65.21% over the corresponding period of last year |
| Basic earnings per share *(Note)* | Estimated profit: RMB0.027 per share to RMB0.038 per share | Profit: RMB0.0971 per share | |

*Note:* In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results from January to March 2026 are expected to decrease as compared to those of the corresponding period of last year. This is primarily attributable to a decline in the volume and pricing of the Group’s container manufacturing business for the first quarter of 2026 over the corresponding period of last year driven by factors such as the lingering uncertainties in international trade policies and the normalization of industry demand, resulting in a year-on-year decrease in both revenue and net profit for this segment. However, in the first quarter of 2025, the Group’s container manufacturing business was driven by the continued delivery of orders secured in the previous year during that quarter, thereby establishing a relatively high comparative base for profitability against which the current period is measured.

Furthermore, in the first quarter of 2026, as the appreciation of the RMB/USD intensified over the corresponding period of last year, the exchange losses arising from the Group's USD-denominated monetary assets and foreign currency revenue exposures increased significantly year-on-year, further impacting the Group's results for the current period.

Taking the above factors into account, the Group's net profit attributable to shareholders and other equity holders of the Company from January to March 2026 is expected to decline over the corresponding period of last year.

In addition to the aforementioned factors, the profitability of the offshore engineering business improved year-on-year, driven by the continuous delivery of existing orders. The Group will remain focused on the logistics and energy equipment and services sectors, striving to enhance its profitability and generate favorable returns for its shareholders.

The Company is still in the process of preparing the Group's consolidated financial statements for the three months ended 31 March 2026. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

**Shareholders and potential investors are advised to read this announcement carefully together with the Group's first quarterly results announcement for 2026 which is expected to be published by the end of April 2026, and exercise cautions when dealing in the shares of the Company.**

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
**China International Marine Containers (Group) Co., Ltd.**
**WU Sanqiang**
*Company Secretary*

Hong Kong, 17 April 2026

*As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.*