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FORTUNE ORIGIN INTERNATIONAL CAPITAL (HOLDINGS) LIMITED
(Incorporated in the British Virgin Island with limited liability)

LFG Investment Holdings Limited
LFG 投資控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3938)

JOINT ANNOUNCEMENT

MONTHLY UPDATE RELATING TO POSSIBLE MANDATORY UNCONDITIONAL CASH OFFERS BY OCTAL CAPITAL LIMITED AND FORTUNE ORIGIN SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF LFG INVESTMENT HOLDINGS LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT) AND THE CANCELLATION OF ALL OUTSTANDING OPTIONS OF LFG INVESTMENT HOLDINGS LIMITED

Financial adviser to the Offeror

八方金融有限公司
OCTAL Capital Limited

References are made to (i) the announcement jointly issued by the Offeror and the Company dated 9 January 2026 in relation to, among others, the Share Purchase Agreement and the Offers (the "**Joint Announcement**"); (ii) the announcement jointly issued by the Offeror and the Company dated 29 January 2026 in relation to, among others, the delay in despatch of the Composite Document (the "**Delay Announcement**"); and (iii) the joint announcement dated 17 March 2026 issued by the Offeror and the Company in relation to monthly update on the Offers ("**Monthly Announcement**", together with the Joint Announcement and Delay Announcement, the "**Joint Announcements**"). Unless otherwise stated, terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcements.

As disclosed in the Joint Announcements, an application was made to the Executive for a waiver (the "**Waiver**") from strict compliance with the requirement under Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on the earlier of (1) the date which is 7 days from the Completion Date; and (2) 8 July 2026. On 29 January 2026, the Executive has granted such consent.

As at the date of this joint announcement, none of the Conditions has been satisfied and/or waived. The Offeror and the Company are in the course of fulfilling the Conditions to the Share Purchase Agreement, in particular, the obtaining of the approval from the SFC by the Offeror and the Main Subsidiaries of the Company for the change of the controlling shareholders for licensed corporations. Completion is pending on the fulfilment (or waiver, as the case may be) of the Conditions. Further announcement(s) will be made when the Composite Document is despatched. Shareholders are strongly advised to read the Composite Document carefully before deciding whether or not to accept the Offers.

WARNING

Independent Shareholders, Optionholders and potential investors of the Company should note that the Offers will only be made if Completion takes place. As Completion is subject to the satisfaction of the conditions precedent set out in the Share Purchase Agreement, it may or may not take place and the Offers may or may not proceed.

Independent Shareholders, Optionholders and potential investors are advised to exercise extreme caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers. This joint announcement is made in compliance with the Takeovers Code for the purpose of, among other things, informing the Independent Shareholders, the Optionholders and potential investors of the Company of the Offers to be made. The Directors make no recommendation as to the fairness or reasonableness of the Offers or as to the acceptance of the Offers in this joint announcement.

By order of the board of
Fortune Origin International Capital (Holdings) Limited
Chan Siu Yeung
Director

By order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 17 April 2026

As at the date of this joint announcement, Mr. Chan Siu Yeung is the sole director of the Offeror.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Seller) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board of the Company comprises Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy as executive Directors; and Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties except for Seller) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement is published in English and in Chinese. In case of any inconsistency between the English version and the Chinese version, the English version prevails.