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EGL Holdings Company Limited
東瀛遊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6882)

GENERAL DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by EGL Holdings Company Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

References are made to the announcements of the Company dated 9 October 2018, 28 April 2020, 19 February 2021, 11 March 2022, 31 March 2023 and 23 February 2024 (the "**Announcements**") in relation to the facilities (as revised and granted to the Group by the Bank from time to time) (the "**Facilities**") granted to EGL Tours Company Limited (the "**Borrower**", a wholly-owned subsidiary of the Company). Unless the context requires otherwise, all capitalised terms in this announcement shall have the meanings given to them in the Announcements.

On 20 April 2026, the Borrower (as borrower) accepted a further renewed and revised offer from the Bank in respect of the Facilities. Under the further renewed and revised facility letter (the "**2026 Facility Letter**"), the general banking facilities (being an invoice financing loan, bank guarantee and a revolving loan of up to HK$45,000,000 and corporate credit card of up to HK$1,500,000) in the aggregate amount of HK$46,500,000 (collectively, the "**2026 Facilities**") were renewed.

The 2026 Facility Letter was countersigned by the Company as a guarantor or security provider.

Pursuant to the 2026 Facility Letter, the 2026 Facilities are subject to review of the Bank by 31 December 2026.

Under the 2026 Facility Letter, the Borrower has undertaken to the Bank, among others, the following:

(a) any one of Mr. Huen Kwok Chuen ("**Mr. Huen**"), Mr. Leung Shing Chiu ("**Mr. Leung**") and Ms. Lee Po Fun ("**Ms. Lee**") shall remain chairman or director(s) of the Borrower and maintain control over the management and business of the group;

(b) Ms. Lee and her family members, Mr. Huen and his family members, Mr. Leung and his family members shall at all times collectively maintain, directly or indirectly, not less than 45% beneficial shareholding of the Borrower; and

(c) Evergloss Management Group Company Limited ("**Evergloss**") (being a substantial shareholder of the Company as at the date of this announcement) shall at all times maintain, directly or indirectly, not less than 51% beneficial shareholding in the Company.

Save and except the fact that the undertakings in paragraphs (a) and (b) above have been revised to remove references to the late Mr. Yuen Man Ying ("**Mr. Yuen**") who passed away on 31 August 2025, the terms of the undertakings as set out in paragraphs (a) to (c) above are in substantially the same terms as those corresponding undertakings as in the facilities granted in 2021, 2022, 2023 and 2024.

Pursuant to the 2026 Facility Letter, the Bank has the overriding right at any time to require the Borrower to immediately make payment and/or cash collateralisation of all or any sums actually or contingently owing to the Bank under the 2026 Facilities.

As at the date of this announcement, (i) Evergloss holds 301,642,000 shares of the Company (the "**Shares**"), representing approximately 60.03% of the entire issued share capital of the Company; (ii) Likang Limited (the shares of which are held as to one-third by each of Ms. Lee, Ms. Yuen Ho Yee ("**Ms. Yuen**") and the estate of the late Mr. Yuen) ("**Likang**"), Ms. Lee, Ms. Yuen, Kwok Lai Holdings Limited (the shares of which are 100% held by Mr. Huen) ("**Kwok Lai**"), Mr. Leung and Mr. Leung Chun Wing Jimmy (son of Mr. Leung) in aggregate hold 28,196 shares of Evergloss, representing approximately 85.06% interests in Evergloss; (iii) Likang holds 19,352,000 Shares, representing approximately 3.85% of the entire issued share capital of the Company; (iv) Kwok Lai holds 16,728,000 Shares, representing approximately 3.33% of the entire issued share capital of the Company; (v) Mr. Huen holds 500,000 Shares, representing approximately 0.10% of the entire issued share capital of the Company; (vi) Mr. Leung holds 7,216,000 Shares, representing approximately 1.44% of the entire issued share capital of the Company; and (vii) Ms. Lee holds 656,000 Shares, representing approximately 0.13% of the entire issued share capital of the Company.

This announcement is made in compliance with the disclosure requirements under Rule 13.18 of the Listing Rules. In accordance with the requirements thereunder, disclosure will be included in the subsequent interim and annual reports of the Company for so long as the said specific performance obligations continue to exist.

On behalf of the Board
EGL Holdings Company Limited
Huen Kwok Chuen
Chairman and Executive Director

Hong Kong, 20 April 2026

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. Huen Kwok Chuen (Chairman), Ms. Yuen Ho Yee (Chief Executive Officer), Mr. Leung Shing Chiu (Chief Financial Officer), Ms. Lee Po Fun (Chief Operation Officer) and Mr. Cheang Chuen Hon, and three Independent Non-executive Directors, namely Mr. Chan Kim Fai, Mr. Lo Kam Cheung Patrick and Ms. Wong Lai Ming.