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China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司
(Continued into Bermuda with limited liability)
(Stock Code: 810)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE ON A NON-FULLY UNDERWRITTEN BASIS

Reference is made to the prospectus (the "**Prospectus**") of China Castson 81 Finance Company Limited (the "**Company**") dated 13 March 2026 in relation to the Rights Issue on the basis of five (5) Rights Shares for every two (2) existing Shares held on the Record Date at the Subscription Price of HK$0.102 per Rights Share and the announcement (the "**Announcement**") of the Company dated 1 April 2026 in relation to the results of the valid acceptances of the Rights Shares and the number of the Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements. Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

As disclosed in the Announcement, as at 4:00 p.m. on Friday, 27 March 2026, being the Latest Time for Acceptance, a total of 15 valid acceptances for a total of 273,262,978 Rights Shares had been received, representing approximately 53.7% of all the Rights Shares. Accordingly, the Rights Issue was undersubscribed by 235,844,989 Rights Shares, representing approximately 46.3% of all the Rights Shares, which were subject to the Compensatory Arrangements.

Pursuant to the Irrevocable Undertaking, Goodchamp has subscribed for 88,264,425 Rights Shares.

COMPENSATORY ARRANGEMENTS OF THE UNSUBSCRIBED RIGHTS SHARES

The Board wishes to inform Shareholders that after the market closed at 4:00 p.m. on Monday, 13 April 2026, being the latest time for placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares, the Placing Agent has notified the Company that none of the Unsubscribed Rights Shares or the ES Unsold Rights Shares had been successfully placed out during the Placing Period. In this case, no Net Gain was available for distribution to the No Action Shareholders under the Compensatory Arrangements.

THE UNDERWRITING AGREEMENT

The Board further informs Shareholders that as all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriter, the Rights Issue has become unconditional at 4:00 p.m. on Tuesday, 14 April 2026.

Goodchamp, being the Underwriter for the Unsubscribed Rights Shares that are not successfully placed by the Placing Agent (the "**Untaken Rights Shares**") (up to 381,000,000 Rights Shares) pursuant to the Underwriting Agreement, had taken up all 235,844,989 Untaken Rights Shares in accordance with the terms of the Underwriting Agreement.

USE OF PROCEEDS

The net proceeds of the Rights Issue will be approximately HK$49.24 million. As disclosed in the Prospectus, the Company intends to apply the net proceeds from the Rights Issue as follows:

(i) approximately 70% (or approximately HK$34.47 million) for investment in listed securities and unlisted securities, including but not limited to the acquisition of equity interest in the target company engaged in new energy solutions (companies that engaged in principal businesses including but not limited to photovoltaics, renewable energy, hydrogen energy, energy storage, and related innovative fields), artificial intelligence and digital assets. Such proceeds are expected to be utilised by the end of December 2026; and

(ii) approximately 30% (or approximately HK$14.77 million) for the general working capital of the Group. Such proceeds are expected to be utilised by the end of March 2027, including the payment for staff costs, professional fees, administrative expenses and other operating expenses.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

	Immediately before completion of the Rights Issue		**Immediately after completion of the Rights Issue**	
	No. of Shares	*%*	*No. of Shares*	*%*
Shareholders				
Goodchamp, Dr. Lam and parties acting in concert with either of them *(Note 1)*	35,305,770	17.34	359,415,184	50.42
Other public Shareholders	168,337,417	82.66	353,335,970	49.58
	203,643,187	100.00	712,751,154	100.00

Notes:

1. *The issued share capital of Goodchamp is wholly owned by Dr. Lam, the chairman of the Board and a non-executive Director. Immediately after completion of the Rights Issue, Goodchamp, Dr. Lam and parties acting in concert with either of them will be interested in 359,415,184 Shares, representing approximately 50.42% of the issued share capital of the Company. The Executive has granted the Whitewash Waiver on 25 February 2026 (details of which are set out in the announcement of the Company dated 2 March 2026).*

2. *Certain percentage figures included in the above table are subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.*

3. *As at the date of this announcement, the Company had no outstanding derivatives, options, warrants, conversion rights or other similar rights which were convertible into or which gave rights to subscribe for, convert or exchange into any Shares.*

DESPATCH OF SHARE CERTIFICATES

The share certificates for the fully-paid Rights Shares are expected to be posted by Tuesday, 21 April 2026 to those entitled thereto by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 22 April 2026.

ODD LOT ARRANGEMENT

In order to facilitate the trading of odd lots (if any) of the Shares arising from the Rights Issue, Kingston Securities Limited has been appointed as a designated broker to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Shares to make up a full board lot, or to dispose of their holding of odd lots of the Shares during the period from 9:00 a.m. on Wednesday, 22 April 2026 to 4:00 p.m. on Tuesday, 19 May 2026 (both dates inclusive). Shareholders who wish to take advantage of this facility should contact Mr. James Lee of Kingston Securities Limited at 72/F., The Center, 99 Queen's Road Central, Central, Hong Kong (telephone number (852) 2298 6378 or by facsimile at (852) 2850 8511) during office hours (i.e. 9:00 a.m. to 6:00 p.m.) of such period.

Holders of Shares in odd lots should note that the matching services mentioned above are on a best effort basis only and successful matching of the sale and purchase of odd lots of Shares is not guaranteed and will depend on there being adequate number of odd lots of Shares available for matching. Shareholders are advised to consult their professional advisers if they are in doubt about the above arrangements.

By order of the Board
China Castson 81 Finance Company Limited
Lee Kwok Leung
Director

Hong Kong, 20 April 2026

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan; and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Law So Fun.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.