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# YUE YUEN INDUSTRIAL (HOLDINGS) LIMITED
# 裕元工業（集團）有限公司*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00551)**

## NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the "**AGM**") of Yue Yuen Industrial (Holdings) Limited (the "**Company**") will be held at 2:00 p.m. on Friday, May 22, 2026 at 22nd Floor, C-Bons International Center, 108 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong for the following purposes:

### ORDINARY RESOLUTIONS

1. To receive, consider and adopt the audited financial statements and the reports of the directors and independent auditors of the Company for the year ended December 31, 2025.

2. To declare a final dividend of HK$0.90 per share of the Company ("**Shares**") for the year ended December 31, 2025.

3. (a) To re-elect Mr. Lu Chin Chu as an executive director of the Company ("**Director**").

   (b) To re-elect Mr. Chou Wei-Te as an executive Director.

   (c) To re-elect Mr. Chau Chi Ming as an executive Director.

   (d) To re-elect Mr. Wong Hak Kun as an independent non-executive Director.

   (e) To re-elect Dr. Yang Ju-Huei as an independent non-executive Director.

   (f) To authorize the board of Directors (the "**Board**") to fix the remuneration of the Directors.

4. To re-appoint Deloitte Touche Tohmatsu as the external auditor of the Company to hold office until the conclusion of next AGM and to authorize the Board to fix their remuneration.

* *For identification purpose only*

As special business, to consider and, if thought fit, pass, with or without amendments, the following resolutions as ordinary resolutions:

5A. "**That**:

(a) subject to paragraph (c), the exercise by the Director during the Relevant Period (as defined below) of all the powers of the Company to allot, issue and deal with additional Shares (including but not limited to bonds, warrants, debentures convertible into Shares, or similar rights to subscribe for Shares) and to make or grant offers, agreements and options which might require the exercise of such power to the extent permitted by, and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") as amended from time to time, be and is hereby generally and unconditionally approved;

(b) the approval in paragraph (a) shall authorize the Directors during the Relevant Period (as defined below) to make or grant offers, agreements and options (including but not limited to bonds, warrants, debentures convertible into Shares, or similar rights to subscribe for Shares) which might require the exercise of such power after the end of the Relevant Period (as defined below);

(c) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (a), otherwise than pursuant to (i) a Rights Issue (as defined below); or (ii) the exercise of the subscription rights under the share option scheme or similar arrangements of the Company; or (iii) any scrip dividend or similar arrangements providing for the allotment and issue of shares in lieu of the whole or part of the dividend on Shares in accordance with the bye-laws of the Company (the "**Bye-laws**") in force from time to time; or (iv) the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into Shares, shall not exceed 10% of the number of the Shares in issue as at the date of passing this resolution and the said approval shall be limited accordingly; and

(d) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earlier of:

(i) the conclusion of the next AGM; or

(ii) the expiry of the period within which the next AGM is required to be held under the laws of Bermuda or the Bye-laws or any applicable laws to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

"Rights Issue" means an offer of Shares open for a period fixed by the Directors to holders of Shares on the register of members on a fixed record date in proportion to their then holdings of such Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognized regulatory body or any stock exchange in any territory outside the Hong Kong Special Administrative Region of the People's Republic of China)."

5B. "**That**:

(a) the exercise by the Directors during the Relevant Period (as defined below) of all powers of the Company to purchase its own Shares, subject to and in accordance with all applicable laws and/or the requirements of the Listing Rules as amended from time to time, be and is hereby generally and unconditionally approved;

(b) the aggregate number of Shares purchased or agreed conditionally or unconditionally to be purchased by the Company pursuant to the approval in paragraph (a) during the Relevant Period (as defined below) shall not exceed 10% of the number of the Shares in issue as at the date of passing this resolution and the said approval be limited accordingly; and

(c) for the purposes of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earlier of:

(i) the conclusion of the next AGM; or

(ii) the expiry of the period within which the next AGM is required to be held under the laws of Bermuda or the Bye-laws or any applicable laws to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting."

5C. "**That** conditional upon the ordinary resolution designated "5B" above being passed (with or without amendments), the aggregate number of Shares which are repurchased by the Company under the authority granted to the Directors as mentioned in that resolution shall be added to the aggregate number of Shares that may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to the ordinary resolution designated "5A" above."

For and on behalf of
**Yue Yuen Industrial (Holdings) Limited**
**Lu Chin Chu**
*Chairman*

Hong Kong, April 22, 2026

**Registered office:**
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

**Principal place of business in Hong Kong:**
22nd Floor, C-Bons International Center
108 Wai Yip Street
Kwun Tong, Kowloon
Hong Kong

*Notes:*

(1) A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A member who is the holder of two or more shares may appoint more than one proxy to represent him/her and vote in his/her stead. A proxy need not be a member of the Company. In order to be valid, the form of proxy must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, no later than 2:00 p.m. on Wednesday, May 20, 2026, or not less than 48 hours before the time for holding the adjourned meeting (as the case may be).

**(2) The register of members of the Company will be closed from Monday, May 18, 2026 to Friday, May 22, 2026, both dates inclusive, during which period no transfer of shares will be effected. All transfers, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Friday, May 15, 2026 in order to establish the identity of the shareholders who are entitled to attend and vote at the AGM ("Entitlement to AGM"). The record date for the Entitlement to AGM will be on Monday, May 18, 2026.**

**(3) The register of members of the Company will be closed from Monday, June 8, 2026 to Wednesday, June 10, 2026, both dates inclusive, during which period no transfer of shares will be effected. All transfers, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Friday, June 5, 2026 in order to establish the identity of the shareholders who are entitled to qualify for the final dividend ("Entitlement to Final Dividend"). The record date for the Entitlement to Final Dividend will be on Monday, June 8, 2026.**

(4) Unless otherwise announced by the Company, the AGM will be held as scheduled even when a tropical cyclone warning signal No. 8 or above or "extreme conditions" or a black rainstorm warning signal is in force or to be in force at any time on the date of the AGM.

After considering their own situations, members should decide whether they would attend the AGM under bad weather condition and if they do so, they are advised to exercise care and caution.

**(5) No refreshment or corporate souvenir will be provided at the AGM.**

(6) References to time and dates in this notice are to Hong Kong time and dates.

(7) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

*As at the date of this notice, the directors of the Company are:*

*Executive Directors:*
*Mr. Lu Chin Chu (Chairman), Ms. Tsai Pei Chun, Patty (Managing Director),*
*Mr. Chou Wei-Te, Mr. Lin Cheng-Tien, Mr. Liu George Hong-Chih and*
*Mr. Chau Chi Ming (Chief Financial Officer).*

*Independent Non-executive Directors:*
*Mr. Wong Hak Kun, Mr. Ho Lai Hong, Mr. Lin Shei-Yuan and Dr. Yang Ju-Huei.*

*Website: www.yueyuen.com*