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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

RESIGNATION OF EXECUTIVE DIRECTOR AND NON-COMPLIANCE WITH THE LISTING RULES

RESIGNATION OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of Value Convergence Holdings Limited (the “**Company**”) hereby announces that Ms. Li Cindy Chen (“**Ms. Li**”), due to the pursuing of other career opportunities, has resigned as an executive Director of the Company with effect from 21 April 2026. Following the resignation of Ms. Li as the executive Director, Ms. Li would cease to be a member of the nomination committee of the Board (the “**Nomination Committee**”).

Ms. Li has confirmed that there is no disagreement between her and the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to Ms. Li for her valuable contribution to the Company during her tenure of office.

NON-COMPLIANCE WITH THE LISTING RULES

Following the resignation of Ms. Li, the Company does not comply with the following requirements under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”):

- (1) the requirement under Rule 13.92 of the Listing Rules, which stipulates that the board of a listed issuer must have directors of different genders;
- (2) the requirement under code provision B.3.5 of the corporate governance code as set out in Appendix C1 of the Listing Rules, which stipulates that the listed issuer must appoint at least one director of a different gender to the nomination committee.

The Board is in the process of identifying suitable female candidate to fill the vacancies of the Director and a member of the Nomination Committee, and will use its best endeavours to ensure that a suitable candidate is appointed as soon as practicable and, in any event, within three months from the date of this announcement to re-comply with the requirements under the Listing Rules. The Company will make further announcement(s) as and when appropriate.

By Order of the Board of
Value Convergence Holdings Limited
Zhang Li
Chairman & Executive Director

Hong Kong, 21 April 2026

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Zhang Li (Chairman), Mr. Wong Kam Fat, Tony (Vice Chairman), Mr. Fu Yiu Man, Peter, Mr. Lin Hoi Kwong and Mr. Chai Nan; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, MH and Mr. Au Tin Fung, Edmund.