Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SOLIS HOLDINGS LIMITED
守益控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2227)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF BOND

THE ACQUISITION

On 21 April 2026, the Company had acquired a Bond at the consideration of S$2,503,750 (equivalent to approximately HK$15.4 million) on the open market.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition exceeds 5% but is less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

THE ACQUISITION

On 21 April 2026, the Company had acquired a Bond at the consideration of S$2,503,750 (equivalent to approximately HK$15.4 million) on the open market.

Principal terms of the Bond

Date:	21 April 2026
Issuer:	Seatrium Financial Services Pte. Ltd.
Guarantor:	Seatrium Limited
Guarantee:	The payments of all sums payable by the Issuer in respect of the Bond will be unconditionally and irrevocably guaranteed by the Guarantor
Principal Amount:	S$2,500,000
Consideration:	S$2,503,750 (equivalent to approximately HK$15.4 million)
Coupon Rate:	2.95% p.a. (payable semi-annually)
Maturity Date:	28 April 2031
Redemption at maturity:	100%

The consideration for the Acquisition was funded from the Company's internal resources.

The Acquisition was made through the open market; the Company is not aware of the identity of the seller of the Bond. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, the seller of Bond and their respective ultimate beneficial owner are third parties independent of the Company.

INFORMATION OF THE ISSUER

According to the public information available to the Directors, the Issuer is a company incorporated in the Republic of Singapore and is a wholly-owned subsidiary of Seatrium Limited. The principal activity of the Issuer is the provision of financial and treasury services to Seatrium Limited and its group.

INFORMATION OF THE GUARANTOR

According to the public information available to the Directors, the Guarantor is a company incorporated in the Republic of Singapore and listed on the Mainboard of the Singapore Exchange. The Guarantor is a leading provider of innovative engineering solutions for the global offshore, marine, and energy sectors.

INFORMATION OF THE GROUP

The Company is a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange. The Group is principally engaged in designing, building and installations of mechanical and electrical systems.

REASONS FOR AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Bond for investment purposes. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. The Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition exceeds 5% but is less than 25%, the Acquisition constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Bond by the Company on the open market on 21 April 2026
"Board"	the board of Directors of the Company
"Company"	Solis Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
"Directors"	the director(s) of the Company from time to time
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
"Shares"	the ordinary share(s) of HK$0.01 each in the capital of the Company
"Shareholders"	the holder(s) of the issued Share(s)

"S$"	Singapore dollars, the lawful currency of Singapore
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent.

For the purpose of this announcement, the exchange rate of S$1.00 = HK$6.16 has been used for currency translation, where applicable. Such an exchange rate is for illustrative purposes and does not constitute representations that any amount in HK$ or S$ has been, could have been or may be converted at such a rate.

By Order of the Board
Solis Holdings Limited
Tay Yong Hua
Executive Chairman and Executive Director

Singapore, 22 April 2026

As at the date of this announcement, the executive Directors are Mr. Tay Yong Hua and Mr. Kenneth Teo Swee Cheng (Kenneth Zhang Ruiqing); and the independent non-executive Directors are Ms. Carolyn Seet Su Lin, Mr. Choong Pei Nung and Mr. Kwong Choong Kuen (Huang Zhongquan).