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JiaChen Holding Group Limited
佳辰控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1937)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The board (the "**Board**") of directors (the "**Directors**") of JiaChen Holding Group Limited ("**Company**", together with its subsidiaries as the "**Group**") proposes to make certain amendments (the "**Proposed Amendments**") to the existing memorandum and articles of association of the Company (the "**Memorandum and Articles of Association**"), for the purpose of, *inter alia,* (i) allow the Company's general meeting to be held in the form of a hybrid meeting and an electronic meeting and provide for voting by electronic means; (ii) bring the existing Memorandum and Articles of Association in line with the latest legal and regulatory requirements in relation to electronic dissemination of corporate communications by listed issuers and the new treasury shares regime under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; (iii) preparing for the uncertificated securities market regime to be implemented by The Stock Exchange of Hong Kong Limited; and (iv) incorporating other consequential and housekeeping amendments by adopting the second amended and restated memorandum and articles of association of the Company (the "**New Memorandum and Articles of Association**") incorporating and consolidating all the Proposed Amendments in substitution for, and to the exclusion of, the existing Memorandum and Articles of Association.

The Proposed Amendments and the adoption of the New Memorandum and Articles of Association are subject to approval by the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the annual general meeting of the Company (the "**AGM**") to be held on 12 June 2026 or any adjourned meeting and will become effective upon the approval by the Shareholders at the AGM.

A circular of the Company containing, among others, the details of the Proposed Amendments, the adoption of the New Memorandum and Articles of Association, together with the notice of the AGM and the proxy form, will be despatched to the Shareholders and published on the website of the Company and the website of The Stock Exchange of Hong Kong Limited in due course.

By Order of the Board
JiaChen Holding Group Limited
SHEN Min
Executive Director and Chairman

Changzhou, the People's Republic of China, 22 April 2026

As at the date of this announcement, the executive Directors are Mr. SHEN Min, Mr. SHEN Minghui, Ms. LIU Hui and Mr. ZHU Wen; and the independent non-executive Directors are Mr. XIE Xing, Mr. WANG Li, and Ms. LONG Mei.