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BEIJING GAS BLUE SKY HOLDINGS LIMITED
北京燃氣藍天控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 6828)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of the Company announces that on 22 April 2026, the Company, as borrower, accepted a facility letter (the "**Facility Letter**") issued by a bank (the "**Bank**") for an uncommitted revolving loan facility in the amount of HK$400,000,000 (the "**Facility**"). The tenor of each loan under the Facility shall be one, two, three or six months or such other interest periods for each loan as determined by the Bank in accordance with its credit and other approvals. The maturity date of the Facility shall be one year from the date of the Company's acceptance of the Facility Letter. The Company may, by prior written notice to the Bank before the original maturity date, apply for extension of the Facility availability period for another year. The Bank may at its sole discretion extend the Facility availability period for a full year period from the end of the relevant original maturity date in respect of which the extension is applied for.

The terms and conditions of the Facility Letter provide that, among others, it would be a change of control ("**Change of Control**") if:

(a) State-owned Assets Supervision and Administration Commission of the State Council of the People's Government of Beijing Municipality*(北京市人民政府國有資產監督管理委員會) is no longer the single largest shareholder of Beijing Enterprises Group Company Limited(北京控股集團有限公司)("**BE Group**");

(b) BE Group does not or ceases to beneficially own at least 51% of the issued share capital of Beijing Gas Group Co., Ltd(北京市燃氣集團有限責任公司)("**Beijing Gas Group**"); or

(c) Beijing Gas Group does not or ceases to beneficially own at least 51% of the issued share capital of the Company.

If at any time after the date of the Facility Letter, a Change of Control occurs:

(i) the Company shall promptly notify the Bank upon becoming aware of that event;

(ii) the Bank shall not be obliged to fund any utilisation; and

(iii) if the Bank so requires, it shall, by not less than 14 days' notice to the Company, cancel the Facility and declare the outstanding loan, together with accrued interest, and all other amounts accrued under the Facility Letter immediately due and payable.

The Bank reserves the right to require repayment of the Facility if there is any such change in the shareholdings of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
Beijing Gas Blue Sky Holdings Limited
Li Weiqi
Chairman

Hong Kong, 22 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Li Xianning and Mr. Yeung Shek Hin; the non-executive Director of the Company is Mr. Gao Ping; and the independent non-executive Directors of the Company are Mr. Xu Jianwen, Ms. Hsu Wai Man Helen and Mr. Cui Yulei.

* *For identification purpose only*