西藏智汇矿业股份有限公司
Xizang Zhihui Mining Co.,Ltd

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西藏智匯礦業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2546)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Xizang Zhihui Mining Co., Ltd. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company hereby announces that it has resolved to amend the existing articles of association of the Company (the "**Existing Articles of Association**") and to adopt the new articles of association of the Company in order to, among others, (i) update the change of the name of the Company's promoter, (ii) suit the development needs of the Company, and (iii) bring the Existing Articles of Association in line with the regulatory requirements of the Listing Rules and the common practices of Hong Kong stock market including but not limited to the value amount of disclosure threshold in relation to connected transactions (the "**Proposed Amendments**").

The Proposed Amendments are subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**"). A circular containing, among other things, particulars relating to the Proposed Amendments, together with a notice convening the AGM will be dispatched to the Shareholders in due course.

By order of the Board
Xizang Zhihui Mining Co., Ltd.
Ms. He Qian
Chairwoman and Executive Director

Lhasa, 23 April 2026

As of the date of this announcement, the Board comprises (i) Ms. He Qian as executive director; (ii) Ms.Fan Xiulian, Mr. Lhakpa Tsering and Mr. Silang Wangdui as non-executive directors; and (iii) Mr. Ye Hui, Ms. Dong Li Jun and Ms. Yang Xiaoyan as independent non-executive directors.

* *English translation denotes for identification purpose only.*