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Shanghai MicroPort MedBot (Group) Co., Ltd.

上海微创医疗机器人(集团)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2252)

INSIDE INFORMATION ANNOUNCEMENT COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by Shanghai MicroPort MedBot (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 4 February 2026 and 13 February 2026 (the “**Announcements**”) in relation to, among other things, the notification letter from the China Securities Regulatory Commission regarding the application by the Company for the proposed implementation of H share full circulation and the listing approval granted by the Stock Exchange for the H share full circulation of the Company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board of the Company announces that, the conversion of an aggregate of 5,989,798 unlisted shares into H shares was completed on 23 April 2026, and the listing of these Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 24 April 2026.

SHAREHOLDING STRUCTURE

Immediately before and after the completion of the conversion and listing, the shareholding structure of the Company is set out below:

Class of shares	Immediately before completion of the conversion and listing		Immediately after completion of the conversion and listing	
	Number of shares (Shares)	Approximate percentage of the Company's total issued shares (%)	Number of shares (Shares)	Approximate percentage of the Company's total issued shares (%)
Unlisted shares	6,599,543	0.6399%	609,745	0.0591%
H shares	<u>1,024,730,788</u>	<u>99.3601%</u>	<u>1,030,720,586</u>	<u>99.9409%</u>
Total	<u><u>1,031,330,331</u></u>	<u><u>100.0000%</u></u>	<u><u>1,031,330,331</u></u>	<u><u>100.0000%</u></u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai MicroPort MedBot (Group) Co., Ltd.
Dr. Zhaohua Chang
Chairman

Shanghai, China, 23 April 2026

As at the date of this announcement, the executive directors are Dr. Chao He and Mr. Yu Liu, the non-executive directors are Dr. Zhaohua Chang, Mr. Hiroshi Shirafuji, Mr. Norihiro Ashida, Mr. Chen Chen and Ms. Min Liang, and the independent non-executive directors are Dr. Guoen Liu, Mr. Jonathan H. Chou, Mr. Haisong Yao and Mr. Wai Man Chung.