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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 379)**

## **VOLUNTARY ANNOUNCEMENT POTENTIAL BUSINESS DEVELOPMENT**

This voluntary announcement is made by China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) on a voluntary basis to provide the shareholders and potential investors of the Company with update on potential business development of the Company.

The board of directors of Company is pleased to announce that the Company is in the course of studying and reviewing the possibility of expanding its business into the area of advanced thermal management materials and equipment, and is currently in the preliminary stage of negotiation with a potential acquisition target established in the People’s Republic of China which is engaged in the business (the “**Potential Acquisition**”). As at the date of this announcement, the Company is planning for due diligence work to be carried out and there is no formal or binding memorandum of understanding or agreement entered into. No major terms of the Potential Acquisition have been agreed so far, and it is expected that if the Potential Acquisition is consummated, it would constitute a notifiable transaction of the Company.

The Company will make further announcement to provide update on the negotiation and development to the shareholders and potential investors of the Company as and when appropriate.

**The Potential Acquisition may or may not proceed as contemplated or at all. Shareholders and other investors are reminded to exercise caution when dealing in the shares or other securities of the Company.**

By the order of the Board

**China Ever Grand Financial Leasing Group Co., Ltd.**

**Wong Lik Ping**

*Chairman and Executive Director*

Hong Kong, 23 April 2026

*As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Siu Wai Bun, Mr. Tao Ke and Mr. Ng Tin Shui as Executive Directors; (2) Mr. Leung Yiu Ming David as Non-executive Director; and (3) Mr. Ng Kwok Sang, Mr. Wu Kai Tang and Ms. Lam Hoi Yan Karen as Independent Non-Executive Directors.*