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HANKING GOLD INTERNATIONAL LIMITED
罕王黃金國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting of Hanking Gold International Limited (the "**Company**") will be held at L HUB, 2F, Building 1, Lujiazui Century Financial Plaza, No. 729 South Yanggao Road, Pudong New Area, Shanghai, the PRC on Friday, 22 May 2026 at 10:00 a.m. for the purposes of considering and, if thought fit, passing the following resolution (with or without modifications). Unless indicated otherwise, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 23 April 2026.

Ordinary Resolution

1. "**THAT**:

   (a) the Share Purchase Agreement dated 26 March 2026 between the Vendors and the Company, pursuant to which, the Company has conditionally agreed to acquire, and the Vendors have severally and conditionally agreed to sell, the Target Shares, representing in aggregate 9.56% of the total issued shares of the Target Company, subject to and on the terms and conditions of the Share Purchase Agreement, and all the transactions contemplated thereunder, be and are hereby generally and unconditionally approved, confirmed and ratified;

   (b) the allotment and issue of 203,647,733 Consideration Shares by the Company to the Vendors at the Issue Price of HK$4.0 per Consideration Share pursuant and subject to the terms and conditions of the Share Purchase Agreement being hereby approved; the Directors be and are hereby granted the Specific Mandate to allot and issue the Consideration Shares accordingly, provided that the Specific Mandate shall be in addition to, and shall not prejudice or revoke any existing or such other general or specific mandates which may from time to time be granted to the Directors prior to the passing of this resolution; and

(c) any Director(s) be and is/are hereby authorised to enter into any agreement, deed or instrument and/or to execute and deliver all such documents and/or do all such acts on behalf of the Company as he/she may consider necessary, desirable or appropriate for the purpose of, or in connection with (i) the implementation and completion of the Share Purchase Agreement and transactions contemplated thereunder and (ii) any amendment, variation or modification of the Share Purchase Agreement and the transactions contemplated thereunder."

By order of the Board
Hanking Gold International Limited
Xia Zhuo
Chairman and non-executive Director

23 April 2026

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Principal place of business in Hong Kong:
31/F, Tower Two, Times Square
1 Matheson Street
Causeway Bay
Hong Kong

Notes:

1. A Shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her proxy to attend and vote instead of him/her; a proxy need not be a Shareholder.

2. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.

3. In order to be valid, a form of proxy must be deposited at the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof.

4. The completion and return of the form of proxy shall not preclude Shareholders from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.

5. The transfer books and register of members of the Company will be closed from Friday, 15 May 2026 to Friday, 22 May 2026, both days inclusive, in order to determine the entitlement of Shareholders to attend the above meeting, during which period no share transfers can be registered. All transfers accompanied by the relevant share certificates must be lodged with the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 14 May 2026. Shareholders whose names appear on the register of members of the Company on Friday, 22 May 2026, i.e. the record date, are entitled to attend and vote at the EGM.

6. Pursuant to Rule 13.39(4) of the Listing Rules, voting for the resolution set out in this notice will be taken by poll at the above meeting.

As at the date of this notice, the executive Directors are Dr. Qiu Yumin, Ms. Zhang Jing, Mr. Tang Wenbin and Mr. Zhang Junfeng; the non-executive Directors are Mr. Xia Zhuo and Mr. Zhao Yanchao; and the independent non-executive Directors are Mr. Wang Ping, Dr. Wang Anjian, Mr. Zhao Bingwen and Dr. Tim Sun.