IMPORTANT

If you are in any doubt about the contents of this Prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

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ABF PAN ASIA BOND INDEX FUND

a Singapore unit trust authorized under
Section 286 of the Securities and Futures Act 2001 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong
Stock Code: 2821

First Supplementary Prospectus

24 April 2026

A copy of this First Supplementary Prospectus has been lodged under Section 298 of the Securities and Futures Act 2001 of Singapore, with the Monetary Authority of Singapore ("**MAS**"), who takes no responsibility for its contents.

This First Supplementary Prospectus is supplemental to the prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") which was registered by the MAS on 6 June 2025 (the "**Prospectus**"). This First Supplementary Prospectus forms an integral part of and should be read in conjunction with the Prospectus. All information contained in the Prospectus is deemed to be incorporated herein. In the case of any conflict between this First Supplementary Prospectus and the Prospectus, this First Supplementary Prospectus shall prevail.

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Prospectus is hereby amended as follows:

1. The first paragraph of the heading "**The Supervisory Committee**" under the sub-section entitled "**Manager**" under the section entitled "**Management and Operations**" shall be deemed to be

deleted and replaced with the following:

"As of 31 December 2025, the members of the Supervisory Committee (which may consist of up to 15 members) are as follows:

1 Mr. Andrew Hauser, Deputy Governor, Reserve Bank of Australia

2 Dr. Xuan Changneng, Deputy Governor, People's Bank of China

3 Mr. Darryl Chan, Deputy Chief Executive, Hong Kong Monetary Authority

4 Ms. Aida S. Budiman, Deputy Governor, Bank Indonesia

5 Mr. Seiichi Shimizu, Assistant Governor, Bank of Japan

6 Mr. Woong Kim, Deputy Governor, Bank of Korea

7 Mr. Marzunisham Omar, Deputy Governor, Bank Negara Malaysia

8 Ms. Karen Silk, Deputy Governor, Reserve Bank of New Zealand

9 Ms. Edna C. Villa, Senior Assistant Governor, Bangko Sentral ng Pilipinas

10 Mr. Leong Sing Chiong, Deputy Managing Director, Monetary Authority of Singapore

11 Mr. Piti Disyatat, Deputy Governor, Bank of Thailand"

2. The paragraph and corresponding table under the sub-section entitled "**Current weights**" under the section entitled "**Market Weights**" shall be deemed to be deleted and replaced with the following:

"The next regular market weight review is anticipated to be on 31 October 2026 (or such other date as may from time to time be determined by the Index Provider). The new weights of the Underlying Index effective from 31 October 2025 are:

Market	**Weighting**
China	25.00%
Hong Kong	8.41%
Indonesia	8.21%
Malaysia	11.41%
Philippines	6.44%
Singapore	15.96%
South Korea	15.18%
Thailand	9.39%

"

The Manager accepts full responsibility for the accuracy of the information contained in this First Supplementary Prospectus as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this First Supplementary Prospectus misleading.

ABF PAN ASIA BOND INDEX FUND
FIRST SUPPLEMENTARY PROSPECTUS LODGED PURSUANT TO THE SECURITIES AND FUTURES ACT 2001 OF SINGAPORE

BOARD OF DIRECTORS OF
STATE STREET GLOBAL ADVISORS SINGAPORE LIMITED

Signed:

_____

Kheng Siang Ng
Director

Signed:

_____

Kevin David Anderson
Director
(signed by Kheng Siang Ng
for and on behalf of Kevin David Anderson)

Signed:

_____

Louis Anthony Boscia
Director
(signed by Kheng Siang Ng
for and on behalf of Louis Anthony Boscia)