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海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

FINANCIAL DATA SUMMARY FOR THE FIRST QUARTER OF 2026

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the "**Listing Rules**") under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

Pursuant to the relevant laws of the People's Republic of China (the "**PRC**"), during the term of each debt financing tool issued in the PRC interbank market, the Company is required to disclose the financial statements for the first quarter of the year on or before April 30 of each year.

The enclosed financial statements are unaudited financial information of the Company and its subsidiaries (collectively, the "**Group**") as well as the Company (excluding its subsidiaries) for the three months ended March 31, 2026 for disclosure on the websites of the Beijing Financial Assets Exchange (www.cfae.cn), the Shanghai Clearing House (www.shclearing.com.cn) and China Money (www.chinamoney.com.cn).

This announcement and the attached financial statements are prepared in Chinese and have been published in both English and Chinese. Where any inconsistency or conflict exists between the two versions, the Chinese version shall prevail.

Shareholders of the Company and public investors should note that the attached financial statements have been prepared in accordance with the PRC accounting standards and have not been audited nor reviewed by the auditors of the Company.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Chairman

Shanghai, the PRC
April 24, 2026

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. ZHENG Huan, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S BALANCE SHEETS AS AT MARCH 31, 2026
(Unit: RMB)

Assets	March 31, 2026 The Group (Unaudited)	December 31, 2025 The Group (Audited)	March 31, 2026 The Company (Unaudited)	December 31, 2025 The Company (Audited)
Current assets:				
Cash and bank balances	8,258,798,054.91	7,393,992,750.23	6,030,364,963.95	5,210,168,737.51
Notes receivable	160,519,129.35	66,068,280.59	160,519,129.35	66,068,280.59
Accounts receivable	69,566,048.47	66,326,869.12	24,997,437.61	24,997,437.61
Long-term receivables due within one year	42,628,669,869.74	44,847,869,341.66	39,542,288,696.53	41,545,543,133.68
Derivative financial assets	597,071.14	36,028.93	-	-
Financial assets at fair value through profit or loss	1,141,229,743.42	776,048,402.23	1,004,672,680.67	636,311,887.32
Financial assets held under resale agreements	199,997,306.15	-	199,997,306.15	-
Prepayments	10,565,712.35	10,041,272.23	8,301,337.49	9,459,431.03
Other receivables	13,215,837.72	14,399,463.73	84,171,509.64	81,527,796.79
Other current assets	249,153,972.47	433,612,109.82	156,801,083.64	337,676,135.22
Total current assets	52,732,312,745.72	53,608,394,518.54	47,212,114,145.03	47,911,752,839.75
Non-current assets:				
Long-term receivables	40,836,716,093.24	45,628,618,117.50	37,756,260,169.65	42,301,839,704.98
Long-term equity investments	-	-	4,657,906,921.31	4,657,906,921.31
Other non-current financial assets	15,434,201.44	16,822,697.72	15,434,201.44	16,822,697.72
Fixed assets	6,042,699,662.67	6,177,280,477.90	1,641,463,856.77	1,652,353,580.38
Intangible assets	59,572,252.97	64,634,708.25	59,101,586.14	64,125,381.23
Long-term deferred expenses	4,633,545.99	5,437,191.94	4,415,307.46	5,167,342.43
Right-of-use assets	25,713,950.70	29,099,311.82	20,821,383.00	23,193,572.78
Deferred tax assets	2,079,464,005.59	2,018,115,700.92	1,909,633,126.34	1,850,761,076.50
Other non-current assets	193,838,938.84	207,447,041.90	110,547,136.68	112,737,023.27
Total non-current assets	49,258,072,651.44	54,147,455,247.95	46,175,583,688.79	50,684,907,300.60
Total assets	101,990,385,397.16	107,755,849,766.49	93,387,697,833.82	98,596,660,140.35
Liabilities				
Current Liabilities:				
Short-term borrowings	1,927,296,233.45	2,251,958,263.88	1,768,955,808.86	2,040,628,259.02
Derivative financial liabilities	-	2,850,823.72	-	1,890,744.93
Notes payable	1,420,996,832.92	1,856,069,188.86	1,402,186,832.92	1,836,158,588.86
Accounts payable	1,555,582,400.16	1,802,030,585.12	1,312,404,369.60	1,568,061,122.87
Payroll payables	81,480,688.39	183,338,573.46	23,711,650.18	108,770,452.16
Advance receipts	20,022,549.17	23,726,719.48	18,258.38	18,694.83
Taxes payable	591,271,863.25	505,211,923.35	511,221,067.95	428,322,693.63
Other payables	285,149,299.34	273,235,849.69	326,918,036.91	310,030,851.88
Non-current liabilities due within one year	33,058,136,224.13	34,796,605,869.70	30,967,953,294.72	33,487,860,867.16
Other current liabilities	108,806,190.65	124,043,193.13	282,757.37	318,702.94
Total current liabilities	39,048,742,281.46	41,819,070,990.39	36,313,652,076.89	39,782,060,978.28
Non-current liabilities:				
Long-term borrowings	18,578,436,636.74	20,891,108,378.88	16,821,115,674.17	18,992,463,288.80
Bonds payable	20,480,713,396.40	20,099,541,453.04	19,370,097,265.09	17,881,071,995.28
Lease liabilities	12,334,781.40	14,678,065.59	10,228,955.34	11,906,150.54
Long-term payables	3,794,955,957.31	4,113,134,416.50	2,908,805,770.78	3,219,070,718.71
Deferred tax liabilities	15,953,831.17	13,422,980.25	-	-
Other non-current liabilities	336,982,837.38	386,068,235.41	12,084,826.90	15,568,415.54
Total non-current liabilities	43,219,377,440.40	45,517,953,529.67	39,122,332,492.28	40,120,080,568.87
Total liabilities	82,268,119,721.86	87,337,024,520.06	75,435,984,569.17	79,902,141,547.15
Equity				
Share capital	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00
Other equity instrument	1,395,034,980.59	2,384,043,294.07	1,395,034,980.59	2,384,043,294.07
Capital reserve	2,462,907,546.11	2,462,907,546.11	2,480,362,463.40	2,480,362,463.40
Surplus reserve	1,001,733,453.43	1,001,733,453.43	1,001,733,453.43	1,001,733,453.43
Other comprehensive income	(32,033,764.58)	(13,513,876.98)	-	(165,598.48)
Retained profits	6,602,276,370.85	6,292,941,395.55	4,839,282,367.23	4,593,244,980.78
Total equity attributable to owners of the Company	19,665,218,586.40	20,363,411,812.18	-------	-------
Non-controlling interests	57,047,088.90	55,413,434.25	-------	-------
Total equity	19,722,265,675.30	20,418,825,246.43	17,951,713,264.65	18,694,518,593.20
Total liabilities and equity	101,990,385,397.16	107,755,849,766.49	93,387,697,833.82	98,596,660,140.35

Legal Representative Of The Company	Mao Yuxing	Person In Charge Of Accounting	Zhou Jianli	Head Of Accounting Department	Sun Lei

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S INCOME STATEMENTS FROM JANUARY TO MARCH 2026
(Unit: RMB)

	January to March 2026 The Group (Unaudited)	January to March 2025 The Group (Unaudited)	January to March 2026 The Company (Unaudited)	January to March 2025 The Company (Unaudited)
I. Total operating revenue	1,471,294,545.39	1,712,170,039.19	1,175,843,264.46	1,347,469,152.89
II. Total operating cost	(842,791,643.65)	(994,706,788.90)	(650,562,316.28)	(791,246,662.61)
Of which: Operating cost	(588,914,790.61)	(713,809,842.33)	(472,897,407.22)	(573,811,640.06)
Taxes and surcharges	(13,679,015.54)	(15,052,638.12)	(13,095,413.51)	(15,702,725.58)
General and administrative expenses	(208,655,412.41)	(261,646,317.47)	(163,636,185.81)	(198,418,053.10)
Financial expenses	(31,542,425.09)	(4,197,990.98)	(933,309.74)	(3,314,243.87)
Add: Other income	64,883,689.19	77,624,689.78	59,736,498.77	75,734,437.07
Investment gains (losses are denoted by "-")	5,253,295.67	1,837,263.41	4,102,972.50	1,521,749.79
Gains arising from changes in fair value (losses are denoted by "-")	(36,799,875.04)	5,937,178.31	(34,198,915.72)	3,207,532.11
Impairment losses under expected credit loss model	(223,315,612.03)	(244,559,353.25)	(210,382,167.86)	(191,464,055.66)
Other impairment losses	2,173,349.19	(2,711,580.30)	2,431,746.66	(1,786,033.94)
Gains arising from disposal of assets (losses are denoted by "-")	(300,072.56)	(2,226,109.34)	(91,178.90)	(1,928,986.04)
III. Operating profit	440,397,676.16	553,365,338.90	346,879,903.63	441,507,133.61
Add: Non-operating income	255,614.00	184.68	255,614.00	184.68
Less: Non-operating expenses	(34,315.83)	(2,367.64)	(30,955.83)	(1,687.65)
IV. Total profit	440,618,974.33	553,363,155.94	347,104,561.80	441,505,630.64
Less: Income tax expenses	(118,046,729.25)	(135,949,110.61)	(89,463,560.22)	(110,005,497.72)
V. Net profit	322,572,245.08	417,414,045.33	257,641,001.58	331,500,132.92
(I) Classified based on operation continuity :				
1. Net profit from continuing operations	322,572,245.08	417,414,045.33	257,641,001.58	331,500,132.92
(II) Classified based on the nature of ownership:				
1. Net profit attributable to owners of the Company	320,938,590.43	416,342,720.03	257,641,001.58	331,500,132.92
2. Net profit attributable to non-controlling interests	1,633,654.65	1,071,325.30	-------	-------
VI. Other comprehensive income, net of tax	(18,519,887.60)	(13,416,663.18)	165,598.48	(5,305,959.32)
(I) Other comprehensive income, net of tax, attributable to owners of the Company	(18,519,887.60)	(13,416,663.18)	165,598.48	(5,305,959.32)
1. Other comprehensive income that will be reclassified to profit or loss:				
(1) Reserves for cash flow hedging	2,330,949.22	(12,377,317.14)	165,598.48	(5,305,959.32)
(2) Exchange differences from translation of financial statements denominated in foreign currencies	(20,850,836.82)	(1,039,346.04)	-	-
(II) Other comprehensive income, net of tax, attributable to non-controlling interests	-	-	-------	-------
VII. Total comprehensive income, net of tax	304,052,357.48	403,997,382.15	257,806,600.06	326,194,173.60
(I) Total comprehensive income attributable to owners of the Company	302,418,702.83	402,926,056.85	257,806,600.06	326,194,173.60
(II) Total comprehensive income attributable to non-controlling interests	1,633,654.65	1,071,325.30	-------	-------
VIII. Earnings per share				
(I) Basic earnings per share	0.04	0.05	-------	-------
(II) Diluted earnings per share	N/A	N/A	-------	-------

Legal Representative Of The Company	Mao Yuxing	Person In Charge Of Accounting	Zhou Jianli	Head Of Accounting Department	Sun Lei

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S STATEMENTS OF CASH FLOWS FROM JANUARY TO MARCH 2026
(Unit: RMB)

		January to March 2026 The Group (Unaudited)	January to March 2025 The Group (Unaudited)	January to March 2026 The Company (Unaudited)	January to March 2025 The Company (Unaudited)
I.	**Cash flows from operating activities**				
	Cash received from lease business	14,068,852,551.24	14,209,466,312.97	12,944,486,238.95	13,110,114,555.23
	Cash received from sales of goods and rendering of services	25,074,095.17	81,119,741.03	3,337,686.69	211,096.79
	Cash received from tax refunds	-	1,721,034.47	-	-
	Cash received relating to other operating activities	176,191,325.97	241,828,326.27	148,539,565.67	184,814,785.21
	Sub-total of cash inflows from operating activities	**14,270,117,972.38**	**14,534,135,414.74**	**13,096,363,491.31**	**13,295,140,437.23**
	Net cash paid for purchase of leased assets	(6,360,086,702.24)	(11,394,189,687.93)	(5,905,253,495.47)	(10,690,056,775.18)
	Net guarantee deposits paid	(376,790,651.12)	(160,309,681.38)	(368,722,888.68)	(99,743,959.85)
	Cash paid to and on behalf of employees	(239,144,840.97)	(334,305,811.38)	(186,946,708.05)	(256,987,789.80)
	Cash payments of taxes and surcharges	(179,447,861.51)	(164,707,283.36)	(151,082,088.85)	(129,787,678.70)
	Cash paid relating to other operating activities	(299,979,742.94)	(155,633,964.11)	(237,429,993.45)	(92,778,053.46)
	Sub-total of cash outflows from operating activities	**(7,455,449,798.78)**	**(12,209,146,428.16)**	**(6,849,435,174.50)**	**(11,269,354,256.99)**
	Net cash generated from/(used in) operating activities	**6,814,668,173.60**	**2,324,988,986.58**	**6,246,928,316.81**	**2,025,786,180.24**
II.	**Cash flows from investing activities**				
	Cash received from investments	7,418,738,158.13	4,600,000,000.00	5,648,539,311.52	3,600,000,000.00
	Cash received from investment gains	5,253,295.67	2,227,814.08	4,102,972.50	1,803,037.54
	Cash received from related parties	-	-	37,196,782.22	-
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	757.70	540.00	717.70	300.00
	Sub-total of cash inflows from investing activities	**7,423,992,211.50**	**4,602,228,354.08**	**5,689,839,783.94**	**3,601,803,337.54**
	Cash paid for investments	(8,018,000,000.00)	(5,250,000,000.00)	(6,248,000,000.00)	(4,150,000,000.00)
	Cash paid to acquire fixed assets, intangible assets and other long-term assets	(3,503,844.26)	(4,729,116.57)	(3,503,844.26)	(4,729,116.57)
	Cash paid to related parties	-	-	(56,017,017.10)	-
	Sub-total of cash outflows from investing activities	**(8,021,503,844.26)**	**(5,254,729,116.57)**	**(6,307,520,861.36)**	**(4,154,729,116.57)**
	Net cash generated from/(used in) investing activities	**(597,511,632.76)**	**(652,500,762.49)**	**(617,681,077.42)**	**(552,925,779.03)**
III.	**Cash flows from financing activities**				
	Cash received from borrowings	2,173,215,465.20	6,377,162,162.60	2,149,215,465.20	6,231,302,162.60
	Cash received from issuance of bonds	6,265,000,000.00	5,075,784,644.00	6,265,000,000.00	4,075,000,000.00
	Sub-total of cash inflows from financing activities	**8,438,215,465.20**	**11,452,946,806.60**	**8,414,215,465.20**	**10,306,302,162.60**
	Cash repayments of debts	(12,444,329,250.06)	(9,771,023,381.10)	(11,941,761,056.83)	(9,053,071,466.15)
	Redemption of other equity instrument	(1,000,000,000.00)	-	(1,000,000,000.00)	-
	Cash payments of interest	(472,984,169.22)	(554,860,591.15)	(407,775,501.54)	(491,674,323.31)
	Cash payments for interest distribution of other equity instruments	(47,395,830.18)	(46,866,505.27)	(47,395,830.18)	(46,866,505.27)
	Cash paid relating to other financing activities	(21,972,363.19)	(41,551,647.34)	(20,912,018.17)	(39,670,723.70)
	Sub-total of cash outflows from financing activities	**(13,986,681,612.65)**	**(10,414,302,124.86)**	**(13,417,844,406.72)**	**(9,631,283,018.43)**
	Net cash generated from/(used in) financing activities	**(5,548,466,147.45)**	**1,038,644,681.74**	**(5,003,628,941.52)**	**675,019,144.17**
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	2,200,436.53	1,775,955.91	(9.95)	9.38
V.	**Net increase in cash and cash equivalents**	**670,890,829.92**	**2,712,908,861.74**	**625,618,287.92**	**2,147,879,554.76**
	Add: Cash and cash equivalents at the end of last year	6,946,565,948.31	6,642,742,807.60	4,807,908,024.64	4,271,441,481.41
VI.	**Cash and cash equivalent at the end of the period**	**7,617,456,778.23**	**9,355,651,669.34**	**5,433,526,312.56**	**6,419,321,036.17**

Legal Representative Of The Company: Mao Yuxing

Person In Charge Of Accounting: Zhou Jianli

Head Of Accounting Department: Sun Lei