

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382.HK)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Sunny Optical Technology (Group) Company Limited (the “**Company**”) will be held at United Conference Centre, 10/F., United Centre, 95 Queensway, Hong Kong on Wednesday, 27 May 2026, at 11:00 a.m. for the purposes of considering and, if thought fit, passing, with or without modification, the following resolutions as ordinary resolutions of the Company:

1. “**THAT** subject to and conditional upon the listing committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the approval for the listing of, and permission to deal in, the shares of the Company (the “**Shares**”), which may be issued and allotted in respect of the awards that may be granted under the 2026 share award scheme of the Company (the “**2026 Share Award Scheme**”), a copy of which is tabled at the meeting and marked “A” and signed by the chairman of the EGM for the purpose of identification, the 2026 Share Award Scheme with the Scheme Limit (as defined in the 2026 Share Award Scheme) on the total number of Shares which may be issued in respect of all awards under all the share schemes of the Company of not exceeding 10% of the total number of issued Shares as at the date of the passing of this resolution (excluding treasury shares), be and is hereby approved and adopted; and the board of the Company (the “**Board**”) and Scheme Administration Committee (as defined in the 2026 Share Award Scheme) be and are hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the 2026 Share Award Scheme including but without limitation:
 - (a) to administer the 2026 Share Award Scheme;
 - (b) to grant awards under the 2026 Share Award Scheme and to allot and issue from time to time such number of Shares as may be required to be allotted and issued in respect of the awards granted under the 2026 Share Award Scheme and subject to the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”);

- (c) to alter and/or modify the 2026 Share Award Scheme from time to time provided that such alteration and/or modification is effected in accordance with the provisions of the 2026 Share Award Scheme relating to the alteration and/or modification and is in compliance with Chapter 17 of the Listing Rules;
 - (d) to make application at appropriate time or times to the Stock Exchange and any other stock exchanges upon which the issued Shares may for the time being be listed, for listing of, and permission to deal in, any new Shares which may hereafter from time to time be allotted and issued in respect of the awards to be granted under the 2026 Share Award Scheme and subject to the Listing Rules;
 - (e) to consent, if it so deems fit and expedient, to such conditions, modifications and/or variations as may be required or imposed by the relevant authorities in relation to the 2026 Share Award Scheme and subject to the Listing Rules; and
 - (f) to take all such steps as may be necessary or desirable to implement the 2026 Share Award Scheme.”
2. “**THAT** subject to and conditional upon the passing of ordinary resolution no. 1, the service provider sublimit in the 2026 Share Award Scheme on the total number of Shares which may be issued in respect of all awards under all the share schemes of the Company to the Service Provider Participants (as defined in the 2026 Share Award Scheme) representing 1% of the total number of issued Shares as at the date of the passing of this resolution (excluding the treasury Shares), be and is hereby approved and adopted.”

By order of the Board
Sunny Optical Technology (Group) Company Limited
Wang Tan Jiong
Chairman and Executive Director

Hong Kong, 24 April 2026

Principal place of business in Hong Kong:
Unit 2304-5, 23/F.,
Henley Building
5 Queen’s Road Central
Hong Kong

Notes:

1. A shareholder entitled to attend and vote at the above meeting (or at any adjournment thereof) may appoint another person as his/her proxy to attend and to vote in his/her stead. A shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any shares, any one of such persons may vote at the above meeting (or at any adjournment thereof), either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto; but if more than one of such joint holders are present at the above meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be delivered to Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
4. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meeting or any adjourned meeting if they so wish and in such event, the proxy form shall be deemed to be revoked.
5. For the purposes of determining shareholders' eligibility to attend and vote at the above meeting, the register of members of the Company will be closed. Details of such closures for determining eligibility to attend and vote at the above meeting are set out below:

Latest time to lodge transfer documents for registration

4:30 p.m. on 20 May 2026

Closure of register of members

21 May 2026 to 27 May 2026
(both dates inclusive)

During the above closure periods, no transfer of shares will be registered. To be eligible to attend and vote at the above meeting, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than the aforementioned latest time.

6. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities of the Stock Exchange of Hong Kong Limited, all resolutions set out in this Notice will be decided by poll at the above meeting.
7. A form of proxy for use at the above meeting is enclosed.
8. There will be no food and beverage services and no distribution of gifts at the EGM.

As at the date of this notice, the Board comprises Mr. Wang Tan Jiong, Mr. Wang Wenjie and Mr. Ni Wenjun, who are executive Directors; Mr. Wang Wenjian, who is a non-executive Director, and Mr. Feng Hua Jun, Mr. Chen Gang, Ms. Thoeng Wai Yee Cheryl and Ms. Ching Wan Fung, who are independent non-executive Directors.