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JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 24 April 2026, Metorex (Proprietary) Limited, a wholly-owned subsidiary of the Company, as the borrower (the “**Borrower**”) and a bank as lender (the “**Bank**”) entered into a loan agreement (the “**Loan Agreement**”) for revolving loan facility in an aggregate amount up to US\$15,000,000 for a term of 12 months (the “**Loan**”). The Loan shall be used for the working capital of the Borrower and its subsidiaries.

Pursuant to the Loan Agreement, Jinchuan Group Co., Ltd.* (金川集團股份有限公司) (“**JCG**”), the ultimate controlling shareholder of the Company, shall continue to ultimately control the Borrower, the breach of which may result in the termination of the credit granted by the Bank to the Borrower and/or the outstanding amount of the Loan may become repayable in full on demand by the Bank. Such specific performance obligation on the Company’s controlling shareholder under the Loan Agreement is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 57.81% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

* For identification purposes only

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 28 March 2025 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Yonghong and Mr. Gao Tianpeng; one non-executive Director, namely Mr. Wang Qiangzhong; and three independent non-executive Directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok and Ms. Han Ruixia.