HENDERSON INVESTMENT LIMITED
恒 基 兆 業 發 展 有 限 公 司
Incorporated in Hong Kong with limited liability
(Stock Code : 97)

25 April 2026

Dear Registered Shareholder,

Henderson Investment Limited (the "Company")
Publication of Annual Report 2025, Circular in relation to proposals for general mandates and re-election of retiring directors and adoption of new articles of association, and notice of annual general meeting, and Proxy Form (collectively, the "AR 2025 and Related Documents")

Please be informed that the AR 2025 and Related Documents of the Company have now been published.

For shareholders who have not yet been asked to choose the means to receive Corporate Communications*, and shareholders who have opted to receive printed version of Corporate Communications, please find enclosed printed copies of the AR 2025 and Related Documents for your reading. In support of environmental protection, the Company recommends you to select reading future Corporate Communications on the Company's website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk instead of receiving printed copies. Please provide your email address by completing the Reply Form overleaf and returning it to the Company's share registrar (as set out below), for receiving email notifications of publication of Corporate Communications on websites.

For shareholders who have opted (or being deemed to have consented) to access Corporate Communications on the Company's website, please click the link "Investor Information" on the home page of the Company's website at www.hilhk.com or browse the HKEXnews website at www.hkexnews.hk to access the AR 2025 and Related Documents.

You have the right at any time to change your choice of language and/or means of receipt of Corporate Communications by giving not less than seven days' notice in writing to the Company's share registrar. **Your request for receiving printed copies will be valid until such request is revoked in writing or for one year from the date of receiving your instruction (whichever is earlier).** Moreover, even if you have opted to access Corporate Communications on the Company's website but for any reason have difficulty in gaining access to them, the Company will, promptly upon your request in writing to the Company's share registrar, send printed copy(ies) to you free of charge.

The Reply Form or any request to be made to the Company's share registrar (including the request for printed copies of the AR 2025 and Related Documents) as mentioned in this letter should be sent to Tricor Investor Services Limited, either by post at the address below using the postage-prepaid mailing label provided or by email at the email address below.

Company's share registrar contact details:

Postal address	:	17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address	:	henderson97-ecom@vistra.com
Telephone	:	(852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.), Monday to Friday, excluding Hong Kong public holidays)

Further, please note that the annual general meeting of the Company will be held at Cloud 39, 39th Floor, The Henderson, 2 Murray Road, Central, Hong Kong on Tuesday, 2 June 2026 at 11:00 a.m. The notice of the annual general meeting has also been published on the Company's website and the HKEXnews website.

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

* *Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company, and for the purposes stated above, exclude Actionable Corporate Communications which seek shareholders' instructions on how they wish to exercise their rights or make an election as shareholders. The Company will send Actionable Corporate Communications to shareholders individually instead of just making them available on websites.*

REPLY FORM

To: Henderson Investment Limited (the "Company")
(Stock Code: 97)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

(Please choose **ONLY ONE** of the following options.)

Option 1 :

I/we would like to read future Corporate Communications* on the Company's website at www.hilhk.com or the HKEXnews website at www.hkexnews.hk and hereby provide the email address[1] below for receiving email notifications of the relevant publications on websites.

Email address:

(Please use BLOCK letters)

Option 2 (Please mark "✓" in the appropriate box(es)):
I/we would like to receive printed copies of the following Corporate Communications* in
☐ English version ☐ Chinese version ☐ Both English and Chinese versions:
(a) ☐ Annual Report 2025 ☐ Others (please specify): _____
(b) ☐ Future Corporate Communications [2]

Name of registered shareholder(s): _____ (English) _____ (Chinese)
(Please use BLOCK letters)

Signature(s)[3]: _____ **Contact number:** _____ **Date:** _____

Notes :
1. If the Company does not receive a valid email address, you will be unable to receive email notifications regarding the relevant publications on websites.
2. If you mark "✓" in the box in Option 2(b), no email address will be registered and you will only receive Corporate Communications in printed form. **Your request for receiving printed copies will be valid until such request is revoked in writing or for one year from the date of receiving your instruction (whichever is earlier).**
3. If your shares are held in joint names, all the joint holders should sign on this Reply Form in order to be valid.
4. Any Reply Form with no indicated choice or no signature or otherwise incorrectly completed will be void.
5. If you provide more than one email address by email, this Reply Form and/or other means, only the latest email address provided will be registered.
6. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
7. If you have any queries relating to the completion of this Reply Form, please call the Company's hotline on (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. (Monday to Friday, excluding Hong Kong public holidays).

* *Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company, and for the purposes stated above, exclude Actionable Corporate Communications that seek instructions from shareholders on how they wish to exercise their rights or make an election as shareholders. The Company will send Actionable Corporate Communications to shareholders individually instead of just making them available on websites.*

PERSONAL INFORMATION COLLECTION STATEMENT

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
(ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions as to how you wish to receive future Corporate Communications.
(iii) Your Personal Data may be disclosed or transferred by the Company to its holding/subsidiary companies, the Company's share registrar, Tricor Investor Services Limited (the "Company's Registrar"), and/or other companies or bodies for any of the stated purposes, and will be retained for such period as may be necessary for verification and record purposes.
(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Company's Registrar by post or by email to henderson97-ecom@vistra.com.
(v) Please refer to the Privacy Policy and Personal Information Collection Statement of the Company which is available on the website of the Company (www.hilhk.com) for further details.

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Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港

Please cut out the mailing label and stick it on an envelope to return this Reply Form to us.
No postage stamp is necessary if posted in Hong Kong.