Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHINLINK INTERNATIONAL HOLDINGS LIMITED
普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 0997)

INSIDE INFORMATION ANNOUNCEMENT
IN RELATION TO LITIGATION

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Chinlink International Company Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Chinlink Commercial Management (Hanzhong) Company Limited*（普匯中金商業管理（漢中）有限公司）(the "**Defendant**"), an indirect wholly-owned subsidiary of the Company established in the People's Republic of China (the "**PRC**"), had an outstanding loan from a bank in PRC ("**Bank**") in the principal amount of approximately RMB117.4 million (the "**Loan**") with an original maturity date falling upon 25 December 2026 under an agreement entered into between the Bank as lender and the Defendant as borrower on 26 December 2023. The Loan was secured by (i) two state-owned construction land use rights and construction projects under the name of the Defendant located in Hanzhong City; and (ii) two personal real estate properties of the guarantor of the Loan in Xi'an (collectively, the "**Collaterals**").

** For identification purpose only*

On 19 December 2025, the Defendant received an enforcement order from Hantai District People's Court of Hanzhong City, Xi'an (the "**Court**") and a property enforcement order was issued against the Collaterals (the "**Order**").

Upon receipt of the Order, the Defendant had proactively proposed a debt restructuring plan for the Loan to the Bank for consideration. The Bank applied to the Court to withdraw the enforcement of the Order on 30 December 2025 and the withdrawal of enforcement of the Order was approved by the Court.

The Bank was not satisfied with the abovementioned debt restructuring plan and requested a more accelerated repayment schedule. As the Bank and the Defendant were unable to reach a consensus regarding the debt restructuring plan within a short period of time, the Bank reapplied to the Court to enforce the Order and the Order was revived on 13 January 2026.

On 19 January 2026, the Defendant submitted a revised debt restructuring proposal. The Bank agreed in principle to continue negotiations, leading to a temporary hold of legal proceedings. Furthermore, the Bank indicated its intention to apply to the Court to uplift the Order and to release the Collaterals once a restructuring plan of the Loan is agreed to and documented. Since then, intensive discussions have been maintained through several meetings and teleconferences over the past few months. While dialogue remains ongoing, certain terms are still under deliberation; consequently, a final resolution may take longer than initially anticipated. In the interim, the Bank reserves its right to pursue further legal proceedings should negotiations stall.

The Board wishes to emphasize that the Order forbids the transfer and further pledge of the Collaterals but does not restrict the Defendant from utilizing such assets for its day-to-day operations.

Furthermore, the Company would like to highlight that the value of the Collaterals is more than sufficient to cover the outstanding principal of the Loan with interests accrued thereto in the sum of HK$147.6 million. As stated in the interim report of the Company published on 30 December 2025, the book value of the aforementioned state-owned construction land use rights and construction projects held under the name of the Defendant located in Hanzhong City amounted to approximately HK$623.7 million as at 30 September 2025.

The Company wishes to clarify that following the events in December 2025 and January 2026, the Defendant had been actively engaged in sensitive discussions and negotiations with the Bank with a view to reaching a mutually acceptable debt restructuring plan and remedial arrangement and premature disclosure of the Order may have adverse impact on those ongoing negotiations and the overall resolution process. The Company further notes that the existence of certain overdue loans, including the Loan, was previously disclosed in the Company's 2025/2026 interim report and 2025 annual report.

As at the date of this announcement, the underlying business and operations of both the Defendant and the Group as a whole have, in all material respects, remained unchanged and have not been adversely affected by the Order.

The Company will continue to monitor the development of the abovementioned legal proceedings and further announcement will be made to update the progress of the matter as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Weibin and Mr. Siu Wai Yip; a non-executive Director, namely Mr. Kwok Chi Lap; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.