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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE PUBLIC ISSUE OF MEDIUM TERM NOTES IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the "**Company**").

References are made to the announcements of the Company dated 8 November 2024, 11 December 2024, 16 January 2025, 7 November 2025, 19 December 2025 and 23 April 2026 in relation to, among other things, the application by the Company to National Association of Financial Market Institutional Investors for the unified registration of multiple types of debt financing instruments with an amount of RMB15,000,000,000, the obtaining of the approval and the issue of the 2025 Phase I Medium Term Notes, the 2025 First Tranche Super Short-term Commercial Paper, the 2025 Second Tranche Super Short-term Commercial Paper, the 2025 Third Tranche Super Short-term Commercial Paper and the 2026 Phase I Medium Term Notes.

The board of directors (the "**Board**") of the Company is pleased to announce that the 2026 Phase II Medium Term Notes in the amount of RMB700,000,000 has been issued on 23 April 2026 with a coupon rate of 1.69% and a term of 3 years.

The Company has received a credit rating of "AAA" from a credit rating agency, China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司).

The Company considers that the issuance of the 2026 Phase II Medium Term Notes was conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The funds raised will be used to repay existing debt financing instruments and corporate bonds of the Company and existing loans of the subsidiaries of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises:

Executive Directors:	*LIU Yan (Chairman), YAO Xiaosheng, CHEN Jing, CAI Minghua and PAN Yongqiang*
Independent Non-Executive Directors:	*FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*