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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

2026 CORPORATE VALUE AND RETURN ENHANCEMENT ACTION PLAN OF CITIC SECURITIES COMPANY LIMITED

In order to thoroughly implement the guiding principles from the 20th CPC National Congress and the plenary sessions of the 20th CPC Central Committee, fully execute the deployment of the "15th Five-Year Plan", strictly adhere to "Certain Opinions from the State Council on Strengthening Regulation, Preventing Risks and Promoting High-Quality Development of the Capital Market" and supporting policies, and actively respond to the Shanghai Stock Exchange's "Initiative for the Corporate Value and Return Enhancement Action Plan of Listed Companies on the Shanghai Stock Exchange", CITIC Securities Company Limited ("the **Company**") has, based on its actual business operations and future development plans, formulated the "2026 Corporate Value and Return Enhancement Action Plan of CITIC Securities Company Limited" to continuously improve the Company's development quality and enhance returns for investors. This plan was considered and approved at the 46th Meeting of the Eighth Session of the Board of Directors of the Company. The specific contents of the plan are as follows:

I. ANCHOR THE GOAL OF BUILDING A FIRST-CLASS INVESTMENT BANK AND DEEPEN THE "FIVE MAJOR ARTICLES" IN FINANCE

2025 marked the final year of the "14th Five-Year Plan" and the 30th anniversary of the Company's establishment. During the "14th Five-Year Plan" period, the Company deepened the "Five Major Articles" in finance and achieved its own steady development while serving national strategies and the real economy. The Company's asset scale grew steadily, with total assets exceeding RMB2 trillion by the end of 2025; operating quality and efficiency were continuously consolidated, with a five-year average annual operating revenue of RMB62.2 billion and an average annual net profit attributable to owners of the Company of RMB23.2 billion; support for the real economy was further strengthened, with cumulative equity and bond financing exceeding RMB60 trillion; significant progress was also made in serving residents' wealth growth, with total assets under management (AUM) reaching nearly RMB4.8 trillion and the scale of financial products under custody exceeding RMB800 billion. During the "14th Five-Year Plan" period, based on the overall situation of high-quality development, the Company achieved steady improvements in functional performance,

business layout and profitability, laying a solid foundation for accelerating the construction of first-class investment banks and investment institutions during the "15th Five-Year Plan" period.

2026 marks the first year of the "15th Five-Year Plan". The Company will resolutely implement the deployment of the "15th Five-Year Plan", anchor the goal of building a financial powerhouse, prioritize the "Five Major Articles" in finance as a key measure and take proactive steps in serving the overall situation of national strategies, fulfilling the mission of the securities industry and strengthening core functions, striving to promote the high-quality development of the Company. The Company will conduct in-depth research and grasp the industry development trend, unswervingly advance the three core initiatives of "improving quality and efficiency, strengthening competitiveness and expanding internationally" under the support and guidance of regulatory policies, deepen the performance of core functions, balance the layout of light and heavy capital businesses, and improve the global business layout, striving to achieve new progress in the construction of first-class investment banks and investment institutions.

II. FOCUS ON FUNCTIONAL PERFORMANCE AND SERVE THE DEVELOPMENT OF NEW QUALITY PRODUCTIVE FORCES AND GREEN ECONOMY

In 2025, the Company continuously improved its professional financial service capabilities and fully served the development of new quality productive forces and the green transformation of the economy and society. The Company deepened equity and debt financing services for technology enterprises, with a total equity underwriting volume of RMB54.7 billion on the STAR Market, the ChiNext Market and Beijing Stock Exchange and a sci-tech innovation bond underwriting volume of RMB235.4 billion, both ranking first in the market; focused on investing in advanced core technologies, and promoted the virtuous cycle of "technology-industry-finance" through arranging its own funds and guiding long-term social capital. The Company accelerated the construction of a full-chain green financial service system and promoted the development of the green financial market, with the green bond underwriting volume ranking first among peers, and launched a number of innovative tools and products such as the first carbon price differential index in the whole market; actively advocated the ESG investment concept, improved the ESG research layout, and guided investors to invest in high-quality listed companies in the green and low-carbon fields.

The "15th Five-Year Plan" proposes that major breakthroughs should be made in developing new quality productive forces, building a new development pattern and constructing a modern economic system during the "15th Five-Year Plan" period. In 2026, the Company will fully leverage its comprehensive financial service strengths with full licenses, provide full-process capital operation services such as equity financing, debt financing, mergers, acquisitions and reorganizations for high-quality enterprises that conform to the national innovation-driven development and dual-carbon strategies, and guide social capital towards the fields of sci-tech innovation, and green and low-carbon; adhere to the synergistic efforts of self-funded investment and private equity investment, focus on implementing the "investment in early

stages of projects, in smaller enterprises, and in advanced core technologies", so that capital can intervene in the whole chain of sci-tech innovation and green and low-carbon earlier and more accurately; clearly articulate the investment value of sci-tech innovation and ESG, optimize and strengthen asset management products that accurately connect with investments in advanced core technologies and in green and low-carbon, and help foster a sound market ecosystem where capital is attracted, retained and empowered to thrive.

III. ADHERE TO FINANCE FOR THE PEOPLE AND HELP RESIDENTS' WEALTH GROWTH AND THE DEVELOPMENT OF PENSION CAUSES

In 2025, the Company adhered to the philosophy of finance for the people and fully helped residents preserve and increase their wealth and the construction of a multi-level pension security system. Upholding the customer-centric service philosophy, the Company's scale of assets under custody for clients surpassed RMB15 trillion and the total number of retail clients exceeded 17 million; comprehensively helped rural revitalization, with the underwriting scale of agriculture, rural areas and farmers bonds, rural revitalization bonds and revolutionary base area bonds reaching RMB19.3 billion, ranking first among peers. The Company's investment AUM of the "Three Pillars of Pension System" exceeded RMB1 trillion, serving over 200 large and mid-sized enterprise annuity clients. Several pension target funds and index funds were included in the approved individual pension product list, contributing to the development of China's pension cause with financial strength.

In 2026, the Company will firmly grasp the political and people-oriented nature of financial work, give full play to its function as a "professional fiduciary" of social wealth, strengthen the integrated capacity building of investment, research and trading, continuously improve the professionalism of asset allocation and the warmth of customer service, and better meet the growing wealth management needs of the people through diverse and abundant products and wealth allocation solutions. The Company will actively help address the trend of population aging, serve the needs of social security funds, enterprise annuities and individual pensions entering the market, develop and optimize products oriented to meeting residents' pension needs, guide social capital to invest in the pension industry and the silver economy, and comprehensively empower the high-quality development of pension finance.

IV. IMPROVE GOVERNANCE MECHANISMS AS WELL AS ENHANCE DIGITAL FINANCE AND COMPLIANCE RISK CONTROL

In recent years, the Company has continuously optimized and improved its corporate governance, followed up and implemented the latest requirements of laws and regulations, completed the optimization and adjustment of the corporate governance structure such as abolishing the supervisory committee, transferring the functions of the supervisory committee to the audit committee of the board of directors, and canceling the class meetings of A shares and H shares, further improving the professionalism and diversification of the board of directors. The Company focused on the construction of digital finance, continuously increased resource investment, built an AI "digital employee" system to empower core business

scenarios, promoted the application of AI technology in management fields such as compliance and risk control and smart office, and improved the Company's management efficiency. The Company continuously promoted the construction of a globally integrated risk management system, strengthened forward-looking risk assessment and investigation, and improved the timeliness of risk monitoring and the effectiveness of the risk control system.

In 2026, the Company will closely follow the regulatory orientation and the Company's business development needs, focus on improving the performance capabilities of directors and senior management, and continuously enhance their awareness of compliance performance and professional competency by optimizing performance manuals, carrying out centralized training and organizing on-site investigations; based on the principles of "strategic leadership, scenario-driven, safe and controllable", focus on the three cores of "integration of business and technology, trusted algorithms and reliable data", promote the intelligent transformation of core business and management models, and build an efficient, trusted and symbiotic AI application ecosystem; deepen the construction of a globally integrated risk control system, improve the professionalism and forward-looking capabilities of global risk decision-making support, and provide a solid and efficient risk control system to safeguard the high-quality development of the Company.

V. ADHERE TO THE RETURN-ORIENTED PHILOSOPHY AND STRENGTHEN SHAREHOLDER RETURNS AND CORPORATE SOCIAL VALUE

In recent years, the Company has adhered to the return-oriented development philosophy, continuously enhanced shareholder returns through stable dividends, and actively fulfilled corporate social responsibilities. According to the 2025 profit distribution plan approved by the board of directors, the total cash dividend of the Company in 2025 reached RMB10.374 billion (including tax, of which RMB4.298 billion was distributed in mid-2025), represents 35.73% of the net profit attributable to ordinary shareholders of the Company in the 2025 consolidated financial statements, reflecting an increase of nearly 35% compared with the total dividend in 2024, marking the highest dividend level since the establishment of the Company. In addition, the Company gave back to society through concrete actions. In 2025, the total external donations and consumption assistance exceeded RMB67 million, and helped consolidate the achievements of poverty alleviation and promote rural revitalization through various forms such as targeted assistance and educational assistance.

Since its A-share listing in 2003, adhering to the development philosophy of sharing business achievements with society, the Company has distributed cash dividends for 24 consecutive years, with a cumulative dividend of more than RMB93 billion and tax payment of more than RMB210 billion in accordance with the law. The Company will continue to uphold its core corporate values of "Integrity, Innovation, Excellence and Sharing", maintain the stability and transparency of the dividend policy, enhance shareholders' sense of return and gain, actively participate in public welfare and philanthropy, continuously expand targeted assistance and innovative public welfare practices, and make greater achievements in fulfilling corporate social responsibilities.

VI. STRENGTHEN INVESTOR COMMUNICATION AND BUILD AN OPEN AND THREE-DIMENSIONAL INVESTOR RELATIONS INTERACTION SYSTEM

The Company has always regarded investor communication as an important part of market value management, continuously improved the quality and efficiency of investor relations exchanges, and built an open and three-dimensional investor relations interaction system. In 2025, the Company received more than 2,300 calls on the shareholder hotline, carried out more than 70 investor relations activities such as investor research and roadshow exchanges, reaching more than 300 domestic and foreign institutional investors and analysts. It held investor open day events for the third consecutive year, and held the annual results briefing in the form of "on-site presentation + bilingual online webcast + conference call". The Company continuously expanded global investor communication channels, actively participated in overseas investor exchange and research activities, and systematically promoted the Company's operating results and investment opportunities in China's capital market.

Going forward, the Company will continue to optimize the investor relations interaction system and maintain regular communication with small and medium-sized investors through channels such as shareholder hotlines, investor relations emails and the SSE "E-interaction" platform; on the basis of ensuring the truthfulness, accuracy and completeness of information disclosure, build a multi-dimensional disclosure matrix that is "readable, visual and interactive" to accurately meet the diversified needs of different types of investors; continuously optimize the content and form of results briefings, innovate the themes of investor open days based on the Company's operating conditions, create benchmark investor relations activities, and promote the dissemination of the Company's investment value and capital market influence.

Standing at the new starting point of the "15th Five-Year Plan", the Company will uphold its historical mission and fulfill its bounden duty to serve national prosperity via financial services, firmly grasp the national strategic orientation, focus on enhancing the functional performance in key areas. The Company will endeavour to enhance its core competitiveness, risk prevention and control capabilities and investor return capabilities, accelerate the construction of first-class investment banks and investment institutions, contribute high-quality development results to the construction of a financial powerhouse, and provide stronger financial support for a sound start and steady progress under the "15th Five-Year Plan".

The action plan is based on the current operating conditions of the Company and the market environment, and does not constitute a corporate commitment. The implementation of the plan is affected by various factors, and there are certain uncertainties. Investors are advised to pay attention to investment risks.

It is hereby announced.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
24 April 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.