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**UBTECH ROBOTICS CORP LTD**

**深圳市優必選科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9880)**

**UPDATE ON MAJOR TRANSACTION IN RELATION TO  
THE ACQUISITION OF 29.99% EQUITY INTEREST IN THE TARGET  
COMPANY LISTED ON THE SHENZHEN STOCK EXCHANGE  
AND  
PARTIAL OFFER TO ACQUIRE 13.02%  
EQUITY INTEREST IN THE TARGET COMPANY**

References are made to the circular (the “**Circular**”) of UBTECH ROBOTICS CORP LTD (the “**Company**”) dated February 16, 2026 and the announcements of the Company dated March 10, 2026 and March 12, 2026 in relation to the acquisition of 29.99% equity interest in the Target Company and Partial Offer to acquire 13.02% equity interest in the Target Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that on April 24, 2026, the transfer procedures of the Partial Offer have been completed, and the Company has acquired 28,450,000 A Shares (representing approximately 13.02% of the entire issued share capital of the Target Company) at the price of RMB17.72 per A Share and completed the Partial Offer. As at the date of this announcement, the Company owns a total of 93,979,906 A Shares (representing approximately 43.01% of the entire issued share capital of the Target Company as at the date of this announcement).

By order of the Board  
**UBTECH ROBOTICS CORP LTD**  
**Jian ZHOU**

*Chairman, Executive Director and Chief Executive Officer*

Shenzhen, the PRC, April 24, 2026

*As at the date of this announcement, the Board comprises (i) Mr. Zhou Jian, Mr. Liu Ming, Mr. Deng Feng and Dr. Xiong Youjun as executive directors; (ii) Mr. Xia Zuoquan, Mr. Zhou Zhifeng and Mr. Lu Kuan as non-executive directors; and (iii) Dr. He Jia, Dr. Yao Xin, Dr. Dong Xiuqin and Dr. Xiong Hui as independent non-executive directors.*