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**YesAsia Holdings Limited**

**喆麗控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 2209)**

# ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by YesAsia Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

On 24 April 2026, YesStyle.com Limited, a wholly-owned subsidiary of the Company (the "**Borrower**") accepted the terms and conditions of the banking facility letter (the "**Facility Letter**") issued by a licensed bank in Hong Kong (the "**Bank**"), pursuant to which the Bank agreed to provide the Borrower with banking facilities (consisting of trade facilities and a revolving loan) with an aggregate limit of up to HK$40,000,000 (the "**Facilities**"), subject to and in accordance with the terms and conditions set out in the Facility Letter. Among other terms and conditions contained in the Facility Letter, the Facilities are uncommitted and are subject to the Bank's overriding right of repayment on demand and review at any time. Pursuant to the Facility Letter, the Company has provided a corporate guarantee and indemnity in favour of the Bank for unlimited amount plus interest, costs and expenses due and owed by the Borrower to the Bank.

**Undertakings relating to Shareholding Structure and Management**

Under the Facility Letter, the Borrower has undertaken with the Bank, among other things, that for so long as any of the Facilities remains available or the Borrower remains indebted to the Bank under the Facilities or any account, the Borrower shall procure that Mr. Lau Kwok Chu, an Executive Director of the Company and the Chief Executive Officer of the Group ("**Mr. Lau**") and his family shall at all times:

- collectively maintain, directly or indirectly, hold the largest shareholding in the Borrower free from any security interests; and

- collectively remain as the single largest shareholder of the Group and maintain control over the management and business of the Group.

Any breach of the above undertakings will constitute an event of default under the Facility Letter, upon which the Bank may, among other things, terminate the Facilities and declare all outstanding amounts thereunder to be immediately due and payable.

As at the date of this announcement, Mr. Lau and Ms. Chu Lai King, spouse of Mr. Lau and the Chairperson of the Group and an Executive Director of the Company, are collectively interested in approximately 36.7% of the total number of issued shares of the Company, and collectively the single largest shareholder of the Company.

The Company will continue to comply with its disclosure obligations under the Listing Rules for so long as such specific performance obligations continue to exist.

By order of the Board
**YESASIA HOLDINGS LIMITED**
**Ng Sai Cheong**
*Company Secretary*

Hong Kong, 24 April 2026

*As of the date of this announcement, the Board comprises Mr. LAU Kwok Chu, Ms. CHU Lai King, Mr. CHU Kin Hang and Mr. HUI Yat Yan Henry as executive Directors; Mr. LUI Pak Shing Michael, and Mr. POON Chi Ho as non-executive Directors; and Mr. CHAN Yu Cheong, Mr. SIN Pak Cheong Philip Charles, and Mr. WONG Chee Chung as independent non-executive Directors.*