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Overseas Chinese Town (Asia) Holdings Limited

華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03366)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the "**Announcement**") of Overseas Chinese Town (Asia) Holdings Limited (the "**Company**") dated 26 March 2026 in relation to the proposed very substantial disposal of the Company regarding disposals of land parcels through land resumption. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, information about the Proposed Disposals, other information as required under the Listing Rules and a notice convening the EGM, is expected to be published on or before 24 April 2026. As additional time is required to finalise certain information in the circular, the despatch date of the Circular and the notice of the EGM is expected to be postponed to a date falling on or before 30 April 2026.

By order of the Board of
Overseas Chinese Town (Asia) Holdings Limited
Liu Yu
Chairman

Hong Kong, 24 April 2026

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors namely Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong, one non-executive Director namely Mr. Yang Guobin and three independent non-executive Directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu.