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If you have sold or transferred all your shares in **Tong Ren Tang Technologies Co. Ltd.**, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.



Tong Ren Tang Technologies Co. Ltd.

北京同仁堂科技發展股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1666)

**GENERAL MANDATE TO ISSUE SHARES;
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF
SHAREHOLDERS' GENERAL MEETINGS;
PROPOSED RE-APPOINTMENT OF AUDITOR AND
TO AUTHORISE THE BOARD TO FIX ITS REMUNERATION;
AND
NOTICE OF AGM**

A letter from the Board is set out on pages 4 to 8 of this circular. A notice convening the AGM to be held at No. 28 Tiangui Avenue, Daxing District, Beijing, the PRC at 10:00 a.m. on Friday, 12 June 2026 is set out on pages 14 to 18 of this circular.

If you intend to appoint a proxy to attend the AGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon as soon as practicable and in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof, and deposit it with, (i) for holders of H Shares, Computershare Hong Kong Investor Services Limited, the H Share registrar and transfer office of the Company in Hong Kong, at 17M Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong; and (ii) for holders of Domestic Shares, the office of the Company, at No. 20 Nansanhuan Zhonglu, Fengtai District, Beijing, the PRC. Completion and return of the form of proxy will not preclude you from attending and voting at the AGM or any adjournment thereof should you so desire.

28 April 2026

CONTENTS

	<i>Page</i>
DEFINITIONS	1
LETTER FROM THE BOARD	4
I. INTRODUCTION	5
II. GENERAL MANDATE TO ISSUE SHARES	5
III. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION	6
IV. PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF SHAREHOLDERS' GENERAL MEETINGS.	6
V. PROPOSED RE-APPOINTMENT OF AUDITOR AND TO AUTHORISE THE BOARD TO FIX ITS REMUNERATION	7
VI. AGM	7
VII. RECOMMENDATION	8
APPENDIX I — PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION	9
APPENDIX II — PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF SHAREHOLDERS' GENERAL MEETINGS	11
NOTICE OF AGM	14

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“AGM”	means the 2025 annual general meeting of the Company to be held at No. 28 Tiangui Avenue, Daxing District, Beijing, the PRC at 10:00 a.m. on Friday, 12 June 2026
“Articles of Association” or “Existing Articles of Association”	means the existing articles of association of the Company
“Board”	means the board of Directors
“Company”	means Tong Ren Tang Technologies Co. Ltd. (北京同仁堂科技發展股份有限公司), a joint stock limited company registered and established in the PRC, and whose H Shares are listed on the main board of the Hong Kong Stock Exchange
“Director(s)”	means the director(s) of the Company
“Domestic Share(s)”	means the ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is/are subscribed for in RMB
“General Mandate to Issue Shares”	means the general mandate to issue shares to be granted to the Board at the AGM
“Group”	means the Company and its subsidiaries
“H Share(s)”	means the overseas share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is/are listed on the Hong Kong Stock Exchange and subscribed for in Hong Kong dollars
“Hong Kong”	means the Hong Kong Special Administrative Region of the PRC

DEFINITIONS

“Hong Kong Listing Rules”	means The Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (as amended from time to time)
“Hong Kong Stock Exchange”	means The Stock Exchange of Hong Kong Limited
“PRC”	means the People’s Republic of China, which for the purpose of this circular only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan, China
“Relevant Period”	means the period from the passing of this resolution until whichever is the earlier of: (i) the conclusion of the next annual general meeting of the Company; and (ii) the revocation or variation of the authority given to the Board under this resolution by passing of a special resolution of the Company at a general meeting
“Revised Articles of Association”	means the revised Articles of Association proposed to be adopted by the Company at the AGM
“Rights Issue”	means an offer of shares open for a period fixed by the Board to holders of shares on the register on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Board may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognized regulatory body or any stock exchange in any territory outside Hong Kong) and an offer, allotment or issue of shares by way of rights shall be construed accordingly
“RMB”	means the lawful currency of the PRC, Renminbi
“Revised Rules of Procedures of Shareholders’ General Meetings”	means the revised Rules of Procedures of Shareholders’ General Meetings proposed to be adopted by the Company at the AGM

DEFINITIONS

“Rules of Procedures of Shareholders’ General Meetings”	means the existing rules of procedures of shareholders’ general meetings of the Company
“SFO”	means Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Share(s)”	means the share(s) of the Company, including Domestic Shares and H Shares, unless specified otherwise
“Shareholder(s)”	means the shareholder(s) of the Company
“Treasury Share(s)”	means has the meaning ascribed to it under the Hong Kong Listing Rules



Tong Ren Tang Technologies Co. Ltd.
北京同仁堂科技发展股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1666)

Executive Directors:

Mr. Zhang Yi (*Chairman*)

Mr. Zhang Chun You (*General Manager*)

Ms. Wen Kai Ting

Non-executive Directors:

Ms. Du Xin

Ms. Feng Li

Independent non-executive Directors:

Ms. Chan Ching Har, Eliza

Mr. Zhan Yuan Jing

Mr. Siu, Paul Yu Hay

Employee Director:

Mr. Zhu Dong Sheng

Registered office:

No. 16 Tongji Beilu

Beijing Economic and
Technological Development Zone
Beijing, the PRC

Office and mailing address:

No. 20 Nansanhuan Zhonglu
Fengtai District
Beijing, the PRC

To the Shareholders

Dear Sir or Madam,

**GENERAL MANDATE TO ISSUE SHARES;
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF
SHAREHOLDERS' GENERAL MEETINGS;
PROPOSED RE-APPOINTMENT OF AUDITOR AND
TO AUTHORISE THE BOARD TO FIX ITS REMUNERATION;
AND
NOTICE OF AGM**

LETTER TO THE BOARD

I. INTRODUCTION

The purpose of this circular is to provide you with, (i) the General Mandate to Issue Shares; (ii) details of the proposed amendments to the Articles of Association; (iii) details of the proposed amendments to the Rules of Procedures of Shareholders' General Meetings; (iv) proposed re-appointment of auditor and to authorise the Board to fix its remuneration; and (v) the notice convening the AGM.

II. GENERAL MANDATE TO ISSUE SHARES

To ensure flexibility and discretion to the Board to issue Shares when it becomes desirable, the Company proposed to grant the General Mandate to Issue Shares to the Board to issue, allot and otherwise deal with additional Shares up to the limit of 20% of the total number of the Shares (excluding Treasury Shares), and authorize the Board to make corresponding amendments to the Articles of Association at its discretion, to reflect the new share capital structure after allotment and issuance of such Shares:

- (i) subject to the aforesaid and in accordance with the relevant requirements of the Hong Kong Listing Rules, the Articles of Association and the applicable laws and regulations of the PRC, the exercise by the Board during the Relevant Period of all the powers of the Company to allot, issue and deal with, either separately or concurrently, additional Domestic Shares and H Shares and to make or grant offers, agreements, options and rights of exchange or conversion of shares which might require the exercise of such powers be hereby generally and unconditionally approved;
- (ii) the approval shall authorize the Board during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion of shares which might require the exercise of such powers after the end of the Relevant Period; and
- (iii) the aggregate number of the Shares allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) and any Treasury Shares sold or transferred out of treasury by the Board pursuant to the aforesaid approval granted shall not exceed 20% of the aggregate number of the Shares (excluding Treasury Shares), in issue at the date of passing this resolution, otherwise pursuant to (a) a Rights Issue; or (b) any scrip dividend or similar arrangement providing for allotment of shares in lieu of the whole or part of a dividend on shares of the Company, in accordance with the relevant requirements of the Hong Kong Listing Rules, the Articles of Association and the applicable laws and regulations of the PRC.

LETTER TO THE BOARD

The Board will be authorized to make corresponding amendments to the Articles of Association at its discretion, to reflect the new share capital structure after allotment and issuance of such Shares.

The General Mandate to Issue Shares shall be valid only after the approval of the Shareholders in the form of a special resolution at the AGM. Relevant proposals will be submitted to the AGM for the Shareholders' consideration and approval.

III. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is hereby made to the announcement of the Company dated 27 April 2026 in respect of the proposed amendments to the Existing Articles of Association, for the purposes of, among other things, bringing the Existing Articles of Association into compliance with the latest regulatory requirements in relation to the further expanded paperless listing regime under the Hong Kong Listing Rules, which stipulates that an issuer shall ensure its constitutional documents empower it to hold hybrid general meetings and make provision for electronic voting.

Details of the proposed amendments to the Articles of Association are set out in Appendix I of this circular. The proposed amendments to the Articles of Association shall be valid only after the approval of the Shareholders in the form of a special resolution at the AGM. The relevant resolution will be submitted to the AGM for the Shareholders' consideration and approval.

The legal advisors of the Company as to Hong Kong laws have confirmed that the proposed amendments conform with the applicable requirements of the Hong Kong Listing Rules and the legal advisors of the Company as to the PRC laws have confirmed that the proposed amendments are not inconsistent with the applicable laws of the PRC. The Company also confirms that there is nothing unusual about the proposed amendments to the Articles of Association for a company listed on the Hong Kong Stock Exchange.

The English version of the Revised Articles of Association is an unofficial translation of the Chinese version and is for reference only. In case of any inconsistencies between the Chinese and the English version, the Chinese version shall prevail.

IV. PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF SHAREHOLDERS' GENERAL MEETINGS

In order to conform to the Revised Articles of Association, the Board also resolves to propose certain amendments to the Rules of Procedures of Shareholders' General Meetings.

LETTER TO THE BOARD

Details of the proposed amendments to the Rules of Procedures of Shareholders' General Meetings are set out in Appendix II of this circular. The proposed amendments to the Rules of Procedures of Shareholders' General Meetings shall be valid only after the approval of the Shareholders in the form of an ordinary resolution at the AGM. The relevant resolution will be submitted to the AGM for the Shareholders' consideration and approval.

The English version of the Rules of Procedures of Shareholders' General Meetings is an unofficial translation of the Chinese version and is for reference only. In case of any inconsistencies between the Chinese and the English version, the Chinese version shall prevail.

V. PROPOSED RE-APPOINTMENT OF AUDITOR AND TO AUTHORISE THE BOARD TO FIX ITS REMUNERATION

An ordinary resolution will be proposed to approve the re-appointment of Ernst & Young and Ernst & Young Hua Ming LLP as the overseas auditor and the domestic auditor of the Company for the financial year ending 31 December 2026, respectively, to hold office until the conclusion of the next annual general meeting and to authorise the Board to determine their remunerations for the financial year ending 31 December 2026.

The estimated audit fee payable to (i) Ernst & Young, as the overseas auditor of the Company, and (ii) Ernst & Young Hua Ming LLP, as the domestic auditor of the Company, for the audit of the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 December 2026 is expected to be in the range of approximately RMB2.32 million to RMB2.67 million and RMB0.58 million to RMB0.67 million, respectively. The above estimated audit fees are inclusive of tax, but do not include out-of-pocket expenses on a reimbursement basis, nor do they include fees paid by Beijing Tong Ren Tang Chinese Medicine Company Limited (stock code: 3613.HK), being a subsidiary of the Company, to its auditors.

The estimated audit fee has been determined after due consideration and arm's length negotiations between the Company, Ernst & Young and Ernst & Young Hua Ming LLP, taking into account, among other things, the size, nature and complexity of the Group's business operations, the expected scope of the audit, the audit timetable, and the level and mix of professional staff to be deployed. The estimated audit fee also assumes that there will be no material change in the Group's operations, accounting policies or regulatory environment during the financial year, and that the Company will provide timely and adequate assistance and information as reasonably required for the purposes of the audit.

VI. AGM

A notice convening the AGM to be held at No. 28 Tiangui Avenue, Daxing District, Beijing, the PRC at 10:00 a.m. on Friday, 12 June 2026, is set out on pages 14 to 18 of this circular.

LETTER TO THE BOARD

The resolutions proposed at the AGM will be voted on by poll. To the best of the Directors' knowledge, information and belief after making all reasonable enquiries, none of the Company's connected persons, Shareholders and their respective associates have significant interests in the above-mentioned resolutions and are required to abstain from voting on the relevant resolutions at the AGM.

If you intend to appoint a proxy to attend the AGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon as soon as practicable and in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof, and deposit it with, (i) for holders of H Shares, Computershare Hong Kong Investor Services Limited, the H Share registrar and transfer office of the Company in Hong Kong, at 17M Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong; and (ii) for holders of Domestic Shares, the office of the Company, at No. 20 Nansanhuan Zhonglu, Fengtai District, Beijing, the PRC. Completion and return of the form of proxy will not preclude you from attending and voting at the AGM or any adjournment thereof should you so desire.

The register of members of Shares will be closed from Friday, 5 June 2026 to Friday, 12 June 2026 (both days inclusive), during which time no transfer of Shares will be registered. The AGM record date is on Friday, 5 June 2026. In order to be qualified for attending and voting at the AGM, all transfer documents of the holders of H Shares together with the relevant share certificates must be lodged with the Company's H Share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Thursday, 4 June 2026.

VII. RECOMMENDATION

The Directors believe that (i) the General Mandate to Issue Shares; (ii) the proposed amendments to the Articles of Association; (iii) the proposed amendments to the Rules of Procedures of Shareholders' General Meetings; and (iv) proposed re-appointment of auditor and to authorise the Board to fix its remuneration are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend all Shareholders to vote in favour of the relevant resolutions to be proposed at the AGM.

By order of the Board
Tong Ren Tang Technologies Co. Ltd.
Zhang Yi
Chairman of the Board

Beijing, the PRC
28 April 2026

Details of the proposed amendments to the Articles of Association are set out below (text to be deleted is indicated by strikethrough, text to be added is indicated by underline and bold font). Amendments to certain provisions in either the Chinese or English version of the Articles of Association shall not apply to the other version, as the case may be. The Articles of Association are written in Chinese. The English version of below articles is an unofficial translation of its Chinese version. In case of any inconsistency between the two versions, the Chinese version shall prevail.

Clauses of The Existing Articles of Association	Clauses of The Revised Articles of Association
<p>Article 41 To convene an annual general meeting, the Company shall notify the shareholders of the time, venue and matters to be considered by means of announcement twenty-one (21) days prior to the meeting; and the Company shall notify the shareholders by means of announcement fifteen (15) days prior to an extraordinary general meeting. When calculating the period for issuing the notice, the date of the meeting shall be excluded. Where laws, regulations and competent securities regulatory authorities where the shares of the Company are listed otherwise stipulate, such provisions shall prevail.</p>	<p>Article 41 To convene an annual general meeting, the Company shall notify the shareholders of the time, venue and matters to be considered by means of announcement twenty-one (21) days prior to the meeting; and the Company shall notify the shareholders by means of announcement fifteen (15) days prior to an extraordinary general meeting. When calculating the period for issuing the notice, the date of the meeting shall be excluded. Where laws, regulations and competent securities regulatory authorities where the shares of the Company are listed otherwise stipulate, such provisions shall prevail.</p> <p><u>The venue for convening a general meeting of the Company includes the Company's domicile, the principal place of the Company's production and operations, or other locations specified in the meeting notice. A physical venue shall be set up for the general meeting, which shall be held in the form of a physical meeting.</u></p>

Clauses of The Existing Articles of Association	Clauses of The Revised Articles of Association
	<p><u>Where permitted by the Company Law and the regulatory rules of the place where the Company's shares are listed, the Company may also convene the meeting by other means (including electronic communication) recognized or required by the regulatory rules of the place where the Company's shares are listed, or by a combination of a physical meeting and other means (including electronic communication). Where conditions permit, the Company may, as the case may be, provide online participation, electronic voting, electronic communication, and other means as appropriate to facilitate shareholders' participation, speaking, and voting at the general meeting. Shareholders participating in the general meeting through the above methods shall be deemed present. When the Company adopts electronic communication to hold a general meeting and conduct voting, it shall act in accordance with the Company Law and the relevant regulations of the securities regulatory authorities and stock exchanges of the place where the Company's shares are listed.</u></p>

Details of the proposed amendments to the Rules of Procedures of Shareholders' General Meetings are set out below (text to be deleted is indicated by strikethrough, text to be added is indicated by underline and bold font). Amendments to certain provisions in either the Chinese or English version of the Rules of Procedures of Shareholders' General Meetings shall not apply to the other version, as the case may be. The Rules of Procedures of Shareholders' General Meetings are written in Chinese. The English version of below articles is an unofficial translation of its Chinese version. In case of any inconsistency between the two versions, the Chinese version shall prevail.

Clauses of The Existing Rules of Procedures of Shareholders' General Meetings	Clauses of The Revised Rules of Procedures of Shareholders' General Meetings
<p>Article 7 The shareholders' general meeting may exercise the following duties and powers:</p> <p>.....</p> <p>(7) to make resolutions on the appointment, dismissal or non-reappointment of external auditors by the Company;</p> <p>.....</p>	<p>Article 7 The shareholders' general meeting may exercise the following duties and powers:</p> <p>.....</p> <p>(7) to make resolutions on the appointment, dismissal or non-reappointment of external auditors <u>and its remuneration</u> by the Company;</p> <p>.....</p>
<p>Article 9 To convene an annual general meeting, the Company shall notify the shareholders of the time, venue and matters to be considered by means of announcement twenty-one (21) days prior to the meeting; and the Company shall notify the shareholders by means of announcement fifteen (15) days prior to an extraordinary general meeting. When calculating the period for issuing the notice, the date of the meeting shall be excluded. Where laws, regulations and competent securities regulatory authorities where the shares of the Company are listed otherwise stipulate, such provisions shall prevail.</p>	<p>Article 9 To convene an annual general meeting, the Company shall notify the shareholders of the time, venue and matters to be considered by means of announcement twenty-one (21) days prior to the meeting; and the Company shall notify the shareholders by means of announcement fifteen (15) days prior to an extraordinary general meeting. When calculating the period for issuing the notice, the date of the meeting shall be excluded. Where laws, regulations and competent securities regulatory authorities where the shares of the Company are listed otherwise stipulate, such provisions shall prevail.</p>

Clauses of The Existing Rules of Procedures of Shareholders' General Meetings	Clauses of The Revised Rules of Procedures of Shareholders' General Meetings
	<p><u>The venue for convening a general meeting of the Company includes the Company's domicile, the principal place of the Company's production and operations, or other locations specified in the meeting notice. A physical venue shall be set up for the general meeting, which shall be held in the form of a physical meeting.</u></p> <p><u>Where permitted by the Company Law and the regulatory rules of the place where the Company's shares are listed, the Company may also convene the meeting by other means (including electronic communication) recognized or required by the regulatory rules of the place where the Company's shares are listed, or by a combination of a physical meeting and other means (including electronic communication). Where conditions permit, the Company may, as the case may be, provide online participation, electronic voting, electronic communication, and other means as appropriate to facilitate shareholders' participation, speaking, and voting at the general meeting. Shareholders participating in the general meeting through the above methods shall be deemed present. When the Company adopts electronic communication to hold a general meeting and conduct voting, it shall act in accordance with the Company Law and the relevant regulations of the securities regulatory authorities and stock exchanges of the place where the Company's shares are listed.</u></p>

Clauses of The Existing Rules of Procedures of Shareholders' General Meetings	Clauses of The Revised Rules of Procedures of Shareholders' General Meetings
<p>Article 28 An extraordinary general meeting shall be convened by the shareholders in accordance with the following procedures:</p> <p>shareholders who individually or in aggregate holding 10% or more of the shares with voting power at such meeting may request the Board in writing for the convening of the extraordinary general meeting and clarify the agenda of such meeting. The Board of Directors shall determine whether an extraordinary general meeting shall be convened within ten (10) days upon the receipt of such request, and reply the shareholders in writing.</p> <p>The cost incurred by the shareholders as a result of the failure of the Board to convene such meeting as requested above shall be borne by the Company.</p>	<p>Article 28 An extraordinary general meeting shall be convened by the shareholders in accordance with the following procedures:</p> <p>shareholders who individually or in aggregate holding 10% or more of the shares with voting power at such meeting may request the Board in writing for the convening of the extraordinary general meeting and clarify the agenda of such meeting. The Board of Directors shall determine whether an extraordinary general meeting shall be convened within ten (10) days upon the receipt of such request, and reply the shareholders in writing.</p> <p><u>Shareholder(s) who individually or in aggregate hold more than 10% of the shares may request to convene an extraordinary general meeting, the Board of Directors shall determine whether an extraordinary general meeting shall be convened within ten (10) days upon the receipt of such request, and reply the shareholders in writing.</u></p> <p>The cost incurred by the shareholders as a result of the failure of the Board to convene such meeting as requested above shall be borne by the Company.</p>

NOTICE OF AGM



Tong Ren Tang Technologies Co. Ltd.

北京同仁堂科技發展股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1666)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting for the year 2025 (the “AGM”) of Tong Ren Tang Technologies Co. Ltd. (the “**Company**”) will be held at No. 28 Tiangui Avenue, Daxing District, Beijing, the People's Republic of China (the “**PRC**”) at 10:00 a.m. on Friday, 12 June 2026 for the purpose of considering and, if thought fit, approving the following resolutions:

As Ordinary Resolutions

1. To consider and, if thought fit, to approve the audited consolidated financial statements of the Company for the year ended 31 December 2025.
2. To consider and, if thought fit, to approve the report of the board of directors of the Company (the “**Board**”) for the year ended 31 December 2025.
3. To consider and, if thought fit, to approve the proposal of payment of a final dividend of RMB0.18 (tax inclusive) per share (the “**Final Dividend**”) for the year ended 31 December 2025.
4. To consider and, if thought fit, to approve the re-appointment of Ernst & Young as the overseas auditor of the Company for the year ending 31 December 2026 and to authorize the Board to fix its remuneration.
5. To consider and, if thought fit, to approve the re-appointment of Ernst & Young Hua Ming LLP as the domestic auditor of the Company for the year ending 31 December 2026 and to authorize the Board to fix its remuneration.

NOTICE OF AGM

6. To approve the amendments to the Rules of Procedures of Shareholders' General Meetings of the Company.

As Special Resolutions

7. To approve the amendments to the articles of association of the Company (the “**Articles of Association**”).
8. To consider and, if thought fit, to approve a general mandate to the Board to issue, allot and deal with additional Shares not exceeding 20% of the number of Shares in issue (excluding Treasury Shares), and to authorize the Board to make such corresponding amendments to the Articles of Association as it thinks fit so as to reflect the new capital structure upon the allotment and issue of the shares:

“THAT

- (A) (i) subject to paragraph 8(A)(iii) and in accordance with the relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (the “**Hong Kong Listing Rules**”), the Articles of Association and the applicable laws and regulations of the PRC, the exercise by the Board during the Relevant Period of all the powers of the Company to allot, issue and deal with, either separately or concurrently, additional Shares and to make or grant offers, agreements, options and rights of exchange or conversion of shares which might require the exercise of such powers be hereby generally and unconditionally approved;
- (ii) the approval in paragraph 8(A)(i) shall authorize the Board during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion of shares which might require the exercise of such powers after the end of the Relevant Period;
- (iii) the aggregate number of the Shares allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) and any Treasury Shares sold or transferred out of treasury by the Board pursuant to the approval granted in paragraph 8(A)(i) shall not exceed 20% of the aggregate number of the Shares (excluding Treasury Shares), respectively, in issue at the date of passing this resolution, otherwise pursuant to (a) a Rights Issue; or (b) any scrip dividend or similar arrangement providing for allotment of shares in lieu of the whole

NOTICE OF AGM

or part of a dividend on shares of the Company, in accordance with the relevant requirements of the Hong Kong Listing Rules, the Articles of Association and the applicable laws and regulations of the PRC; and

(iv) for the purposes of this resolution:

“Relevant Period” means the period from the approval of this resolution until whichever is the earlier of:

- (a) the conclusion of the next annual general meeting of the Company; or
- (b) the revocation or variation of the authority given to the Board under this resolution by passing of a special resolution of the Company in a general meeting.

“Rights Issue” means an offer of shares open for a period fixed by the Board to holders of shares on the register on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Board may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognized regulatory body or any stock exchange in any territory outside Hong Kong) and an offer, allotment or issue of shares by way of rights shall be construed accordingly.

- (B) The Board be authorized to make corresponding amendments to the Articles of Association as it thinks fit so as to reflect the new capital structure upon the allotment or issue of shares as provided in paragraph 8(A)(i) of this resolution.”

By order of the Board
Tong Ren Tang Technologies Co. Ltd.
Zhang Yi
Chairman of the Board

Beijing, the PRC
28 April 2026

NOTICE OF AGM

As at the date of this notice, the Board comprises Mr. Zhang Yi, Mr. Zhang Chun You, and Ms. Wen Kai Ting as executive Directors, Ms. Du Xin and Ms. Feng Li as non-executive Directors, Ms. Chan Ching Har, Eliza, Mr. Zhan Yuan Jing and Mr. Siu, Paul Yu Hay as independent non-executive Directors, and Mr. Zhu Dong Sheng as employee Director.

Notes:

1. ELIGIBILITY FOR ATTENDING THE AGM

Holders of H shares whose names appear on the register of the Company maintained by Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, and holders of domestic shares whose names appear on the register of the Company on Friday, 5 June 2026 shall be entitled to attend the AGM.

2. PROXY

- (1) Shareholders entitled to attend and vote at the AGM may appoint one or more proxies in writing to attend and vote at the meeting on his behalf. The proxy need not be a shareholder of the Company.
- (2) A proxy shall be appointed by a shareholder by a written instrument signed by the appointor or his attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its director(s) or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.
- (3) To be valid, the notarized power of attorney or other document(s) of authorization (if any) and the form of proxy shall be delivered to (i) Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, for holders of H shares; and (ii) the office address of the Company for holders of domestic shares, no less than 24 hours before the time fixed for convening the AGM or any adjournment thereof (as the case may be). Completion and return of a form of proxy will not preclude a shareholder from attending and voting in person at the meeting if he so desires.
- (4) If a shareholder appoints more than one proxy, such proxies shall only exercise their voting rights by a poll.

3. REGISTRATION PROCEDURES FOR ATTENDING THE AGM

A shareholder or his proxy shall produce his identification document when attending the AGM. Where a shareholder is a legal person, the legal representative of that shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the resolution of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.

4. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed during the period as set out below, during which time no transfer of shares will be registered. In order to be qualified for attending and voting at the AGM, and be qualified for the Final Dividend, all transfer documents of the holders of H shares must be lodged with the Company's H share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong, no later than the deadline as set out below:

NOTICE OF AGM

(i) To be qualified for attending and voting at the AGM

Deadline for lodging the transfer documents with Computershare Hong Kong Investor Services Limited 4:30 p.m. on Thursday, 4 June 2026

Book closure period From Friday, 5 June 2026 to Friday, 12 June 2026 (both days inclusive)

AGM record date Friday, 5 June 2026

(ii) To be qualified for the Final Dividend

Deadline for lodging the transfer documents with Computershare Hong Kong Investor Services Limited 4:30 p.m. on Wednesday, 17 June 2026

Book closure period From Thursday, 18 June 2026 to Tuesday, 23 June 2026 (both days inclusive)

Final Dividend record date Tuesday, 23 June 2026

5. METHOD OF VOTING AT THE AGM

Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of shareholders at a general meeting must be taken by way of poll. Accordingly, the chairman of the AGM will demand a poll in relation to all the proposed resolutions at the AGM.

6. MISCELLANEOUS

- (1) The AGM is expected to be held for less than half a day. Shareholders attending the AGM shall be responsible for their own travelling and accommodation expenses.
- (2) The address of Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, is Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
- (3) The office and the contact details of the Company are:

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