NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

中國銀行
BANK OF CHINA

中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")
(Stock Code: 3988)

U.S.$40,000,000,000 Medium Term Note Programme

Arranger and Dealer
Bank of China

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.$40,000,000,000 Medium Term Note Programme (the "**Programme**") under which notes may be issued for a period of 12 months after 27 April 2026 by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 27 April 2026. The listing of the Programme is expected to become effective on 28 April 2026.

The Board of Directors of
Bank of China Limited

Beijing, PRC
27 April 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*