Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

VISION VALUES HOLDINGS LIMITED
遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 862)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO (1) CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF THE 2026 CONVERTIBLE NOTES; (2) PROPOSED SHARE CONSOLIDATION; AND (3) PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Vision Values Holdings Limited (the "**Company**") dated 13 April 2026 in relation to the Subscriptions of the 2026 Convertible Notes, the Share Consolidation and the Change in Board Lot Size (the "**Announcement**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, it was expected that the circular (the "**Circular**") containing, among other things (i) details of the Subscriptions and the 2026 Convertible Notes; (ii) recommendations from the Independent Board Committee in respect of the Subscriptions; (iii) the advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscriptions; (iv) details of the Share Consolidation and the Change in Board Lot Size; and (v) the notice of the EGM, is expected to be despatched to the Shareholders on or before 27 April 2026. As additional time is required to finalise certain information and to arrange for the publication of the Circular, the date of despatch of the Circular will be postponed to 5 May 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable is expected to be revised as follows:

Event	**Time and date**
Despatch date of circular with notice of the EGM	Tuesday, 5 May 2026
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM	4:30 p.m. on Monday, 18 May 2026
Closure of the register of members for the entitlement to attend and vote at the EGM (both days inclusive)	Tuesday, 19 May 2026 to Friday, 22 May 2026
Latest date and time for lodging the proxy forms for the EGM	11:00 a.m. on Wednesday, 20 May 2026
Record date for attendance and voting at the EGM	Friday, 22 May 2026
Expected date and time of the EGM	11:00 a.m. on Friday, 22 May 2026
Publication of announcement of voting results of the EGM	Friday, 22 May 2026
Register of members of the Company re-opens	Tuesday, 26 May 2026

The following events are conditional upon the fulfilment of the conditions for implementation of the Share Consolidation and Change in Board Lot Size as set out in this announcement and therefore the dates are tentative only. Subject to the above, the following timetable, including but not limited to, the effective date of the Share Consolidation and Change in Board Lot Size, will remain unchanged even if that day is a severe weather trading day.

Event	**Time and date**
Effective date of the Share Consolidation	Wednesday, 27 May 2026
First day of free exchange of existing share certificates for new share certificates for the Consolidated Share	Wednesday, 27 May 2026
Dealing in the Consolidated Shares commences	9:00 a.m. on Wednesday, 27 May 2026

Event	Time and date
Original counter for trading in the Existing Shares in board lots of 5,000 Existing Shares temporarily closes	9:00 a.m. on Wednesday, 27 May 2026
Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 27 May 2026
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Wednesday, 10 June 2026
Effective date of the Change in Board Lot Size	Wednesday, 10 June 2026
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Wednesday, 10 June 2026
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Wednesday, 10 June 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Thursday, 2 July 2026
Temporary counter for trading in the Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 2 July 2026
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) ends	4:10 p.m. on Thursday, 2 July 2026
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Monday, 6 July 2026

The expected timetable set out above is subject to the result of relevant resolution of the EGM and is therefore for indicative purpose only and may be extended or varied. All times and dates in this announcement refer to Hong Kong local times and dates. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 27 April 2026

As at the date of this announcement, the Board comprises ten Directors, including Mr. Lo Lin Shing, Simon, Mr. Ho Hau Chong, Norman, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei, Mr. Lo, Chris Cze Wai and Mr. Lo, James Cze Chung as Executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu, Mr. Lee Kee Wai, Frank and Mr. Wei, Chi Kuan Kenny as Independent Non-executive Directors.