
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other independent professional adviser.

If you have sold or transferred all your shares in **Tianqi Lithium Corporation**, you should at once hand this circular to the purchaser(s) or transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

This circular is for information purposes only and does not constitute an offer or invitation to acquire, purchase or subscribe for securities.

TIANQI LITHIUM

Tianqi Lithium Corporation

天齊鋰業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9696)

**2025 ANNUAL REPORT
2025 PROFIT DISTRIBUTION PLAN
SHAREHOLDER RETURN PLAN FOR THE
NEXT THREE YEARS FROM 2026 TO 2028
RE-APPOINTMENT OF FINANCIAL REPORT
AND INTERNAL CONTROL AUDITOR FOR 2026
PURCHASING LIABILITY INSURANCE
FOR DIRECTORS AND SENIOR MANAGEMENT
APPLICATION TO FINANCIAL INSTITUTIONS FOR CREDIT
LINES BY THE COMPANY AND ITS CONTROLLED
SUBSIDIARIES FOR 2026 AND PROVISION OF
VARIOUS TYPES OF GUARANTEES
GENERAL MANDATE TO ISSUE ADDITIONAL H SHARES
OF THE COMPANY
AND
NOTICE OF THE ANNUAL GENERAL MEETING**

Capitalized terms used in this cover page shall have the same meanings as those defined in the section headed "Definitions" in this circular.

A notice convening the AGM to be held by the Company at the conference room on the 2nd floor at the headquarters of Tianqi Lithium at No. 166, Hongliang West 1st Street, Tianfu New Area, Chengdu, Sichuan, the PRC at 2:30 p.m. on Wednesday, 20 May 2026 is set out on pages 21 to 23 of this circular.

Whether or not you are able to attend the AGM, you are requested to complete and return the proxy form in accordance with the instructions printed thereon and return it to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event not less than 24 hours before the time appointed for holding of the AGM or any adjournment thereof. Completion and return of the proxy form of the AGM will not preclude you from attending the AGM and voting in person if you so wish.

27 April 2026

CONTENTS

DEFINITIONS	1
LETTER FROM THE BOARD	5
(1) Introduction	5
(2) 2025 Annual Report	6
(3) 2025 Profit Distribution Plan	6
(4) Shareholder Return Plan for the Next Three Years from 2026 to 2028	7
(5) Re-appointment of Financial Report and Internal Control Auditor for 2026	9
(6) Purchasing Liability Insurance for Directors and Senior Management	9
(7) Application to Financial Institutions for Credit Lines by the Company and its Controlled Subsidiaries for 2026 and Provision of Various Types of Guarantees	10
(8) General Mandate To Issue Additional H Shares of the Company	17
(9) AGM Arrangement	19
(10) Voting at the AGM	20
(11) Recommendations	20
(12) Responsibility Statement	20
NOTICE OF THE ANNUAL GENERAL MEETING	21

DEFINITIONS

In this circular, the following words and expressions shall, unless the context otherwise requires, have the following respective meanings:

“A Share(s)”	the domestically listed share(s) in the ordinary share capital of the Company with a par value of RMB1.00 each, listed on the SZSE (stock code: 002466), and traded in RMB
“A Shareholder(s)”	the holder(s) of A Share(s)
“AGM”	the annual general meeting of the Company to be held at the conference room on the 2nd floor at the headquarters of Tianqi Lithium at No. 166, Hongliang West 1st Street, Tianfu New Area, Chengdu, Sichuan, the PRC at 2:30 p.m. on Wednesday, 20 May 2026 and any adjournment thereof
“Articles of Association”	the articles of association of the Company, as amended from time to time
“AUD”	Australian dollars, the lawful currency of Australia
“Board”	the board of directors of the Company
“Chengdu Tianqi”	Chengdu Tianqi Lithium Co., Limited (成都天齊鋰業有限公司), a wholly-owned subsidiary of the Company
“China” or “PRC”	the People’s Republic of China, excluding, for the purpose of this circular, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan, China
“Chongqing Lithium-ion”	Chongqing Tianqi Lithium-ion Battery New Materials Co., Ltd. (重慶天齊鋰電新材料有限公司), a wholly owned subsidiary of the Company held through Chengdu Tianqi
“Company” or “Tianqi Lithium”	Tianqi Lithium Corporation (天齊鋰業股份有限公司), a joint stock limited company incorporated in the PRC, the H Shares of which are listed on the SEHK and the A Shares of which are listed on the SZSE
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries

DEFINITIONS

“H Share(s)”	the overseas listed share(s) in the ordinary share capital of the Company with a par value of RMB1.00 each, which are traded in HKD and listed on the Main Board of SEHK (stock code: 9696)
“H Shareholder(s)”	the holder(s) of H Share(s)
“HKD”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Independent Director(s)” or “Independent Non-executive Director(s)”	the independent non-executive Director(s) of the Company
“Jiangsu Tianqi”	Tianqi Lithium (Jiangsu) Co., Limited (天齊鋰業(江蘇)有限公司), a wholly-owned subsidiary of the Company held through Chengdu Tianqi
“Latest Practicable Date”	24 April 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
“PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》)
“RMB”	Renminbi, the lawful currency of the PRC
“SEHK” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Share(s)”	A Share(s) and H Share(s)
“Shareholder(s)”	the holder(s) of the Share(s), including A Shareholder(s) and H Shareholder(s)
“Shehong Tianqi”	Tianqi Lithium (Shehong) Co., Limited (天齊鋰業(射洪)有限公司), a wholly-owned subsidiary of the Company

DEFINITIONS

“Shenghe Lithium”	Sichuan Tianqi Shenghe Lithium Co., Ltd. (四川天齊盛合鋰業有限公司), a controlled subsidiary of the Company, in which the Company holds 39.2% equity interest, Shehong Tianqi holds 40.8% equity interest with the remaining 20% equity interest held by Zijin Lithium (Hainan) Co., Ltd. (紫金鋰業(海南)有限公司) as at the Latest Practicable Date
“Shenzhen Listing Rules”	the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange, as revised, supplemented or otherwise modified from time to time
“Suining Tianqi”	Suining Tianqi Lithium Co., Ltd. (遂寧天齊鋰業有限公司), a wholly-owned subsidiary of the Company held through Chengdu Tianqi
“Suzhou Tianqi”	Tianqi Lithium New Energy Materials (Suzhou) Co., Ltd. (天齊鋰業新能源材料(蘇州)有限公司), established on 25 April 2023, a wholly-owned subsidiary of the Company held through Chengdu Tianqi
“SZSE”	Shenzhen Stock Exchange
“Talisson”	Talisson Lithium Pty Ltd, a limited liability company incorporated in Australia on 22 October 2009 and a wholly-owned subsidiary of Windfield
“Talisson Lithium Australia”	Talisson Lithium Australia Pty Ltd, a limited liability company incorporated in Australia on 11 September 2009, in which the Company holds 26.01% equity interest indirectly through Windfield
“Talisson Minerals”	Talisson Minerals Pty Ltd, a wholly-owned subsidiary of Talisson Lithium Pty Ltd
“Talisson Services”	Talisson Services Pty Ltd, a wholly-owned subsidiary of Talisson Minerals Pty Ltd
“TGVE”	Tianqi Grand Vision Energy Limited, a wholly-owned subsidiary of the Company

DEFINITIONS

“Tianqi Xinlong”	Tianqi Xinlong Technology (Chengdu) Co., Ltd. (天齊鑫隆科技(成都)有限公司), a wholly-owned subsidiary of the Company
“TLAI 1”	Tianqi Lithium Australia Investments 1 Pty Ltd, in which the Company holds a 97.557% equity interest through Tianqi Lithium Australia Investments 2 Pty Ltd with the remaining 2.443% equity interest held through TLH
“TLEA”	Tianqi Lithium Energy Australia Pty Ltd, formerly known as Tianqi UK Limited (天齊英國有限公司), a limited liability company incorporated in the United Kingdom on 26 March 2014, in which the Company holds 51% equity interest and the remaining 49% equity interest is held by IGO Lithium
“TLH”	Tianqi Lithium Holdings Pty Ltd, a wholly-owned subsidiary of Chengdu Tianqi
“TLHK”	Tianqi Lithium HK Co., Limited, a limited liability company incorporated in Hong Kong on 11 March 2015, which is a wholly-owned subsidiary of the Company held through Chengdu Tianqi
“U.S. dollars” or “USD”	United States dollars, the lawful currency of the United States
“Windfield”	Windfield Holdings Pty Ltd, a limited liability company incorporated in Australia on 21 September 2012, a subsidiary of TLEA with 51% equity interest held by TLEA and the remaining 49% equity interest held by RT Lithium
“%”	percent

LETTER FROM THE BOARD

TIANQI LITHIUM

Tianqi Lithium Corporation

天齊鋰業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9696)

Executive Directors:

Ms. Jiang Anqi
Mr. Jiang Weiping
Mr. Ha, Frank Chun Shing

Independent non-executive Directors:

Mr. Xiang Chuan
Ms. Tang Guoqiong
Ms. Huang Wei
Ms. Wu Changhua

Place of registration:

North Taihe Town
Shehong County
Sichuan Province
the PRC

*Principal place of business
in the PRC:*

No. 166, Hongliang West 1st Street
Tianfu New Area Chengdu
Sichuan
the PRC

*Principal place of business
in Hong Kong:*

31/F Tower Two, Times Square
1 Matheson Street
Causeway Bay
Hong Kong

27 April 2026

To the Shareholders

Dear Sir or Madam,

**2025 ANNUAL REPORT
2025 PROFIT DISTRIBUTION PLAN
SHAREHOLDER RETURN PLAN FOR THE
NEXT THREE YEARS FROM 2026 TO 2028
RE-APPOINTMENT OF FINANCIAL REPORT
AND INTERNAL CONTROL AUDITOR FOR 2026
PURCHASING LIABILITY INSURANCE
FOR DIRECTORS AND SENIOR MANAGEMENT
APPLICATION TO FINANCIAL INSTITUTIONS FOR CREDIT
LINES BY THE COMPANY AND ITS CONTROLLED
SUBSIDIARIES FOR 2026 AND PROVISION OF
VARIOUS TYPES OF GUARANTEES
GENERAL MANDATE TO ISSUE ADDITIONAL H SHARES
OF THE COMPANY
AND
NOTICE OF THE ANNUAL GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to provide you with, among other things, the notice of the AGM, and to provide relevant details for you to make informed decisions on certain ordinary and/or special resolutions proposed for voting at the AGM.

LETTER FROM THE BOARD

2. 2025 ANNUAL REPORT

An ordinary resolution will be proposed at the AGM to approve the annual report of the Company for the year ended 31 December 2025 (the “**2025 Annual Report**”), which includes (but is not limited to) the Directors’ Report and the annual financial statements. The 2025 Annual Report was considered and approved by the Board on 27 April 2026, and was published on 27 April 2026 on the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and the Company’s website (<http://www.tianqilithium.com>).

3. 2025 PROFIT DISTRIBUTION PLAN

An ordinary resolution will be proposed at the AGM to approve the proposed profit distribution plan for the year ended 31 December 2025 in accordance with the Articles of Association.

Based on the audit results of KPMG Huazhen LLP under the Chinese Accounting Standards for Business Enterprises, the net profit attributable to the Shareholders of the Company for the year 2025 was RMB462,625 thousand. After adding the undistributed profit at the beginning of the year of RMB15,293,327 thousand and adding the transfer of other comprehensive income to retained earnings of RMB21,988 thousand, the profit available for distribution of the Company as of 31 December 2025 was RMB15,777,941 thousand. The parent company recorded a net profit of RMB93,195 thousand. After adding the undistributed profit at the beginning of the year of RMB16,650,118 thousand and adding the transfer of other comprehensive income to retained earnings of RMB88,701 thousand, the profit available for distribution of the parent company as of 31 December 2025 was RMB16,645,624 thousand, with a capital reserve balance of RMB18,163,486 thousand.

Based on the audit results of KPMG under International Financial Reporting Standards, the net profit attributable to the Shareholders of the Company for 2025 was RMB458,430 thousand. After adding the undistributed profit at the beginning of the year of RMB15,846,678 thousand, adding the transfer of other comprehensive income to retained earnings of RMB21,988 thousand, deducting the profit distribution of RMB0 thousand, and adding the use of safety production fund of RMB1,715 thousand, the profit available for distribution of the Company as of 31 December 2025 was RMB16,328,811 thousand.

After comprehensively considering the Company’s actual capital requirements for production, operation and development, and in order to achieve the sustained, stable, and healthy growth of the Company, the Board has proposed the following profit distribution plan for 2025 in accordance with relevant laws, regulations, and the Articles of Association: no cash dividends will be distributed, no bonus shares will be issued, and no capital reserve will be converted into share capital for 2025. The actual profit available for distribution of the Company as of the end of 2025 will be carried forward to the next fiscal year.

LETTER FROM THE BOARD

The Board believes that the profit distribution plan complies with the relevant laws and regulations of the places where the Company's Shares are listed, as well as the provisions on profit distribution set forth in the Articles of Association. It fully reflects the Company's actual operating conditions in 2025, and comprehensively considers the Company's current development reality, project investment capital needs, as well as its medium- and long-term development and strategic planning, helping to achieve the Company's sustainable, stable, and healthy development, further enhance the Company's risk resilience, and maintain the stability and continuity of the Company's production and operation, aligning with the long-term interests of the Company and all Shareholders without prejudice to the legitimate rights and interests of Shareholders, especially the minority Shareholders.

The 2025 Profit Distribution Plan was considered and approved by the Board on 27 March 2026 and will be submitted to the Shareholders for consideration and approval at the AGM as an ordinary resolution.

4. SHAREHOLDER RETURN PLAN FOR THE NEXT THREE YEARS FROM 2026 TO 2028

An ordinary resolution will be proposed at the AGM to approve the resolution on the shareholder return plan for the next three years from 2026 to 2028, the contents of which are about the Shareholder Return Plan for the Next Three Years (2026-2028) of the Company (the **"Shareholder Return Plan"**) formulated by the Company according to the Articles of Association, the Guidelines for the Supervision of Listed Companies No. 3 – Cash Dividends of Listed Companies issued by the China Securities Regulatory Commission, the No. 1 Self-regulatory Guidelines for Listed Companies of Shenzhen Stock Exchange – Standardized Operation of Companies Listed on the Main Board and other regulations, and taking into account the Company's future strategic plan as follows:

- (1) The Company can distribute dividend in cash, stock, or cash-stock combination. In distributing dividend, cash dividend is preferred. If the Company has the conditions for cash dividend, it shall use cash dividend to distribute the profits. Generally, the Company distributes the profits according to the accounting year, and when the conditions for cash dividend are met, in principle the Company conducts cash dividend once a year, and can also do interim profits (cash) distribution according to the capital demand of the Company. In distributing cash dividend, the Company shall meet the following conditions: the profits that can be distributed in the current year (namely the after-tax profit after the Company makes up for the loss and sets aside reserve) is positive value, the earnings per share of the year is not below RMB0.1, cash flow is sufficient, and cash dividend will not affect the subsequent sustainable operation of the Company; the auditor issues a standard unqualified audit opinion for the financial report of the current year of the Company; when adopting a resolution for dividend distribution, the Company has no major investment plan or major cash expenditures or other matters (except funds-raising projects).

LETTER FROM THE BOARD

Major investment plan or significant cash expenditures refer to: the Company's total expenditures that are used for external investment, assets purchase, or equipment purchase in the next twelve months that reach or exceed 30% of the audited total assets of the Company for the latest period, and exceed RMB50 million.

- (2) On the premise that the Company realizes profit for the year and the cumulative undistributed profit at the end of the year is a positive value, and the cash flow can satisfy the Company's normal operation and long-term development, the Company will distribute dividends in cash, emphasizing return on investment for Shareholders. When the conditions for profit distribution are met, the Company shall have cash dividend distribution at least once every three consecutive years, and the specific distribution proportion shall be set by the Board according to the operation conditions of the Company and related regulations of Chinese Securities Regulatory Commission, and shall be reviewed and decided at the Shareholders' general meeting. The total profit distributed in cash during the last three years shall not be less than 30% of the average annual distributable profit realized in the last three years.

(3) Cash Dividend Policy

The Board shall comprehensively consider various factors such as the characteristics of the industry, its development phase, its own operation mode, profit-making level, the interest of all Shareholders, and whether there are significant capital expenditure arrangements, and propose a differentiated cash dividend policy according to different circumstances. In view of the fact that the Company is still in its growing stage and it is expected that there may be significant capital expenditure arrangements, in the Company's profit distribution, cash dividend should account for at least 20% of the profit distribution.

- (4) Interval of profit distribution: when the conditions for profit distribution are met, in principle, the Company shall make profit distribution once a year, and the Board may propose interim profit distribution for the Company according to the profit condition, capital demand and relevant conditions.
- (5) Formulation of the profit distribution plan: after the end of each financial year, the Company's management shall put forward reasonable profit distribution proposals based on factors such as the Company's share capital size, profitability, investment arrangements, cash flow, and development stage, and the Board will carefully study and discuss the timing, conditions and minimum ratio of the Company's cash dividends, adjustment conditions and decision-making procedures, etc., and formulate annual or interim profit distribution plans based on the opinions of Shareholders (especially public investors) and Independent Directors. After being considered and approved by the Board, the profit distribution plan shall be submitted to the Company's Shareholders' general meeting for approval. The Board, Independent Directors and Shareholders who meet certain conditions can solicit voting rights from the Shareholders at the Shareholders' general meeting; if the Company makes profits during the reporting period but no cash dividend plan is proposed, the Company shall, in addition to the on-site meeting, also provide Shareholders with an online voting platform.

LETTER FROM THE BOARD

The Board shall ensure that the Shareholder Return Plan is reviewed at least every three years, and shall make appropriate and necessary adjustments to the Company's ongoing profit distribution policy based on the Company's current situation and the opinions of Shareholders, especially public Shareholders and Independent Directors, in order to clarify the Shareholder Return Plan for the relevant years and ensure that the proposed changes to the plan will not violate the profit distribution policy set out in the Articles of Association.

Resolution on the Shareholder Return Plan for the Next Three Years from 2026 to 2028 was considered and approved by the Board on 27 March 2026 and will be submitted to the Shareholders for consideration and approval at the AGM as an ordinary resolution.

5. RE-APPOINTMENT OF FINANCIAL REPORT AND INTERNAL CONTROL AUDITOR FOR 2026

The Company intends to put forward to the Shareholders an ordinary resolution to approve the re-appointment of KPMG Huazhen LLP as the domestic financial report and internal control auditor for 2026, and re-appointment of KPMG as overseas financial report auditor for 2026, for a term of office of one year from the date on which this resolution is considered and approved at the AGM. The audit fees for the current period shall be negotiated within a range of not exceeding 20% of the 2025 audit fees (i.e. not exceeding RMB5.34 million). The Board proposes that Shareholders authorize the Board at the AGM, and then the Board to authorize the management of the Company, to determine their remuneration based on the audit workload and a fair and reasonable pricing principle, and to implement matters relating to the re-appointment of the auditor for the year 2026.

6. PURCHASING LIABILITY INSURANCE FOR DIRECTORS AND SENIOR MANAGEMENT

For the purposes of further improving the risk management mechanism of the Company, facilitating the full exercise of power and discharge of duties of the Directors and senior management of the Company within their respective responsibilities, and protecting the rights and interests of the investors, in accordance with the Code of Corporate Governance for Listed Companies (《上市公司治理準則》) promulgated by the China Securities Regulatory Commission and other relevant regulations, the Board proposes that Shareholders authorize the Board at the AGM, and then the Board to authorize the management of the Company, to handle matters in connection with the purchase of liability insurance for the Directors and senior management (including but not limited to the determination of related responsible persons, the determination of the insurance company, the determination of the insurance amount, premium and other insurance clauses, the selection and appointment of insurance brokerage firms or other intermediary institutions, the signing of relevant legal documents and dealing with other matters relating to the purchase of insurance, etc.), and to deal with matters relating to the renewal or repurchase of the insurance upon or before the expiration of the abovementioned liability insurance contracts.

LETTER FROM THE BOARD

The proposed purchase of liability insurance for Directors and senior management was considered and approved by the Board on 27 March 2026 and will be submitted to the Shareholders for consideration and approval at the AGM as an ordinary resolution.

7. APPLICATION TO FINANCIAL INSTITUTIONS FOR CREDIT LINES BY THE COMPANY AND ITS CONTROLLED SUBSIDIARIES FOR 2026 AND PROVISION OF VARIOUS TYPES OF GUARANTEES

A special resolution will be proposed at the AGM to approve the resolution on the application to financial institutions for credit lines by the Company and its controlled subsidiaries for 2026 and provision of various types of guarantees.

Provision of Guarantee for the Application to Financial Institutions for Credit Lines by the Company and its Controlled Subsidiaries

Due to the impending expiration of existing credit lines from banks and other financial institutions, to ensure the adequate cash flow of the Group and meet the Company's development needs, the Company, its wholly-owned subsidiaries, including Chengdu Tianqi, Tianqi Xinlong, Shehong Tianqi, Jiangsu Tianqi, Suining Tianqi, Chongqing Lithium-ion, Suzhou Tianqi, TLAI 1, TGVE and TLHK, and its controlled subsidiaries, including Shenghe Lithium and Windfield, intend to apply to financial institutions including banks in cooperation for various types of credit for 2026, with respective amounts of RMB25.2 billion, USD1.55 billion, and USD0.73 billion (or its equivalent in RMB, HKD, AUD). The USD amounts are converted at the RMB central parity published by the China Foreign Exchange Trade System on 27 March 2026, which was approximately RMB15.764 billion. The total amount is approximately RMB40.964 billion. The above guarantee amounts can be adjusted between the Company and subsidiaries, provided that when adjustment is made, the guarantee recipient with a gearing ratio of over 70% can only obtain guarantee amounts from a guarantee recipient with a gearing ratio of over 70%. Among these, the Company and its subsidiaries propose to provide guarantees for the subsidiaries including Chengdu Tianqi, Tianqi Xinlong, Jiangsu Tianqi, Shehong Tianqi, Suining Tianqi, Suzhou Tianqi, TGVE, TLHK, Shenghe Lithium and other subsidiaries for credit lines from financial institutions not exceeding RMB22.62 billion and USD0.35 billion, equivalent to approximately RMB25.04 billion in total. Windfield, a controlled subsidiary, intends to provide guarantees for its subsidiaries to apply for credit lines from financial institutions not exceeding USD1.55 billion, equivalent to approximately RMB10.717 billion based on the RMB central parity rate published by the China Foreign Exchange Trade System on 27 March 2026. The total guarantee amount is approximately RMB35.757 billion, with the validity period commencing from the date on which such resolution is considered and approved at the AGM to the date of the annual general meeting of the Company to be held in 2027.

LETTER FROM THE BOARD

The Board proposes that the Shareholders authorize the Board at the AGM, and then the Board to authorize the management of the Company, to sign all legal documents including contracts, agreements, certificates and amendments in relation to the credit within the credit lines mentioned above, with the authorization period from the date on which such resolution is considered and approved by the Shareholders at the AGM to the date of the annual general meeting of the Company to be held in 2027. Additionally, to ensure the smooth implementation of the Company's guarantee plan and the timely resolution of relevant issues during negotiation processes, the Board proposes that the Shareholders authorize the Board, and then the Board to authorize the Company's legal representative or his/her designated authorized agent, to adjust the actual guarantee amount and ways as appropriate based on negotiations with each financial institution in cooperation and sign the relevant business contracts and other legal documents, provided that the total amount of guaranteed debt does not exceed RMB35.757 billion (or its equivalent in foreign currencies). This authorization period will commence from the date on which such resolution is considered and approved at the AGM by the Shareholders to the date of the annual general meeting of the Company to be held in 2027.

Provision of Cross Guarantee between Controlled Subsidiaries

The Company's controlling subsidiary, TLA, and its wholly-owned subsidiary, TLK, controlling subsidiary, Windfield, and its wholly-owned subsidiary, Talison, Talison Minerals, Talison Lithium Australia and Talison Services, are companies registered in Australia and operate under the same consolidated tax group, respectively. To obtain benefit of certain accounting and audit relief for wholly-owned entities pursuant to ASIC Corporations (Wholly-owned Companies) Instrument 2016/785 issued by the Australian Securities and Investments Commission, TLA and TLK have entered into a Deed of Cross Guarantee, establishing an unlimited and non-terminating cross guarantee arrangement. Windfield and Talison, Talison Minerals, Talison Lithium Australia and Talison Services entered into the Deed of Cross Guarantee. If any wholly-owned subsidiary winds up pursuant to specific provisions of the Australian Corporations Act, Windfield guarantees to the creditors that it will repay in full all debts of such wholly-owned subsidiary.

Such cross guarantee is a common practice among large and medium-sized group enterprises in Australia, serving both to enhance the creditworthiness of member companies within the guaranteed scope and to mitigate or exempt such members from obligations to prepare statutory audited financial statements and comply with other reporting requirements stipulated by the Australian Securities and Investments Commission. The Deed of Cross Guarantee becomes enforceable only upon the winding up of relevant group entities. In light of the business development needs of TLA, TLK, Windfield, Talison, Talison Minerals, Talison Lithium Australia and Talison Services, TLA and TLK intend to apply for cross guarantees between them for the year 2026, with estimated guarantee amount not exceeding USD1.623 billion, equivalent to approximately RMB11.222 billion based on the RMB central parity rate published by the China Foreign Exchange Trade System on 27 March 2026; Windfield intends to apply for cross guarantees among Talison, Talison Minerals, Talison Lithium Australia and Talison Services, with estimated guarantee amount not exceeding AUD1.375 billion, equivalent to approximately RMB6.546 billion based on the RMB central parity rate published by the China Foreign Exchange Trade System on 27 March 2026. The total guarantee amount is approximately RMB17.768 billion, with the validity period commencing from the date on which such resolution is considered and approved at the AGM to the date of the annual general meeting of the Company to be held in 2027.

LETTER FROM THE BOARD

Provision of Guarantee for the Issuance of Securities Convertible into H Shares or Similar Rights by the Company's Domestic or Overseas Wholly-owned Subsidiary or Special Purpose Company

The Board proposes that the general meeting authorizes the Board, and then the Board to delegate to the chairperson of the Board and his/her authorized persons to determine to individually or collectively allot, issue and deal with H Shares not exceeding 20% of the total number of Shares in issue (excluding treasury Shares, if any), or securities convertible into H Shares, or options, warrants, or similar rights to subscribe for H Shares or the aforementioned convertible securities. If the Company's domestic or overseas wholly-owned subsidiary or special purpose company serves as the issuer of securities convertible into H Shares or similar rights, it is proposed that the general meeting authorizes the Board or the chairperson of the Board and his/her authorized persons to determine and implement relevant matters such as providing guarantees for the abovementioned issuer (including guarantees provided by the issuer of securities convertible into H Shares or similar rights and/or guarantees provided by the Company for such issuer), maintaining agreements or adopting a third-party credit enhancement method within a limit not exceeding RMB10 billion, with the validity period commencing from the date on which such resolution is considered and approved at the AGM to the date of the annual general meeting of the Company to be held in 2027.

Details of expected credit and guarantees in 2026 are as follows:

(1) Provision of Guarantee for the Application to Financial Institutions for Credit Lines by the Company and its Controlled Subsidiaries

Credit-granting financial institution	Credit recipient	Currency	Amount (RMB0,000)	Ways of guarantee	Type of credit	Note
Bank of China Limited	Tianqi Lithium	RMB	50,000.00	Credit	Comprehensive credit	Existing credit, renewed credit upon maturity or additional credit
	Chengdu Tianqi	RMB (or equivalent in USD)	105,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Tianqi Xinlong	RMB (or equivalent in USD)	20,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Jiangsu Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Shehong Tianqi	RMB	50,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suining Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Industrial and Commercial Bank of China Limited	Chengdu Tianqi	RMB (or equivalent in USD)	13,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Shehong Tianqi	RMB	40,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suining Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
China Construction Bank Corporation	Chengdu Tianqi	RMB	50,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Shehong Tianqi	RMB	50,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suining Tianqi	RMB	50,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	

LETTER FROM THE BOARD

Credit-granting financial institution	Credit recipient	Currency	Amount (RMB0,000)	Ways of guarantee	Type of credit	Note
Bank of Communications Co., Ltd.	Chengdu Tianqi	RMB (or equivalent in USD)	80,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suzhou Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Shehong Tianqi	RMB	60,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suining Tianqi	RMB	60,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Industrial Bank Co., Ltd.	Tianqi Lithium	RMB	108,000.00	Credit	Comprehensive credit	
	Chengdu Tianqi	RMB (or equivalent in USD)	54,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Tianqi Xinlong	RMB (or equivalent in USD)	24,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Shehong Tianqi	RMB	24,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suining Tianqi	RMB	24,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Ping An Bank Co., Ltd.	Chengdu Tianqi	RMB (or equivalent in USD)	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suzhou Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Jiangsu Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Suining Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Shehong Tianqi	RMB	30,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	TLHK or its wholly- owned subsidiaries	USD (or equivalent in RMB)	15,000.00	Guarantees provided by Tianqi Lithium and/or pledge of assets of subsidiaries	Project financing credit	
China Minsheng Banking Co., Ltd.	Chengdu Tianqi	RMB	150,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Bank of Dalian Co., Ltd.	Chengdu Tianqi	RMB	120,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
China Everbright Bank Co., Ltd.	Chengdu Tianqi	RMB	15,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Huaxia Bank Co., Ltd.	Chengdu Tianqi	RMB	20,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Bank of Chengdu Co., Ltd.	Chengdu Tianqi	RMB	20,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
HSBC	Tianqi Lithium	RMB (or equivalent in USD or HKD)		Guarantees provided by Tianqi Lithium	Comprehensive credit	
	Chengdu Tianqi	RMB (or equivalent in USD or HKD)	80,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
	TGVE	RMB (or equivalent in USD or HKD)		Guarantees provided by Tianqi Lithium	Comprehensive credit	
	TLHK	RMB (or equivalent in USD or HKD)		Guarantees provided by Tianqi Lithium	Comprehensive credit	
Standard Chartered Bank	No restriction	USD (or equivalent in RMB or HKD)	20,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	

LETTER FROM THE BOARD

Credit-granting financial institution	Credit recipient	Currency	Amount (RMB0,000)	Ways of guarantee	Type of credit	Note
Existing Banks in Cooperation	Suzhou Tianqi	RMB	100,000.00	Guarantees provided by Tianqi Lithium and/or pledge of assets of subsidiaries	Comprehensive credit (project financing included)	
Existing Banks in Cooperation	No restriction	RMB	100,000.00	Guarantees secured by pledged self-owned bank acceptance drafts and/or margin deposits	Comprehensive credit	
The Export-Import Bank of China	Chengdu Tianqi	RMB (or equivalent in USD)	50,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	New credit
Bank of Shanghai	Jiangsu Tianqi	RMB	10,000.00	Guarantees provided by Tianqi Lithium	Comprehensive credit	
Existing Banks in Cooperation	Shenghe Lithium or other subsidiaries	RMB	700,000.00	Guarantees provided by Tianqi Lithium and/or pledge of assets of subsidiaries	Comprehensive credit (project financing included)	
Existing Banks in Cooperation	Chongqing Lithium-ion	RMB	23,000.00	Guarantees provided by Tianqi Lithium and/or pledge of assets of subsidiaries	Comprehensive credit (project financing included)	
HSBC syndicate and others	Subsidiaries and branches under Windfield	USD	155,000.00	Guarantees provided by Windfield with its assets	Comprehensive credit	Existing and new credit
Existing Banks in Cooperation	Subsidiaries and branches under Windfield	USD (or equivalent in AUD)	38,000.00	Guarantees secured by pledged self-owned assets such as accounts receivable	Comprehensive credit	
Subtotal 1	Credit facilities guaranteed by the listed company	RMB (or equivalent in other currencies)	2,262,000.00	–	–	–
	and its subsidiaries (excluding Windfield)	USD (or equivalent in other currencies)	35,000.00 (equivalent to approximately RMB2,419,935,000)	–	–	–
Subtotal 2	Credit facilities guaranteed by the wholly owned and controlled subsidiaries for themselves	Converted to RMB RMB	2,503,993.50 100,000.00	– –	– –	– –
Subtotal 3	Credit facilities guaranteed by Windfield and its subsidiaries	USD	155,000.00 (equivalent to approximately RMB10,716,855,000)	–	–	–
Subtotal 4	Credit facilities guaranteed by Windfield and its subsidiaries for themselves	USD (or equivalent in AUD)	38,000.00 (equivalent to approximately RMB2,627,358,000)	–	–	–
Subtotal 5	Listed company credit	RMB	158,000.00	–	–	–
Total		Converted to RMB	4,096,414.80	–	–	–

LETTER FROM THE BOARD

Note 1: The Company and its controlled subsidiaries propose to apply for credit lines with a total amount of approximately RMB40,964 million for 2026 from various financial institutions. The specific credit financial institutions, financing entities, type of credit, amount, currency and ways of guarantee will be determined within the above credit lines based on the actual capital needs of the Group and the final approval of financial institutions.

Note 2: Major types of credit facilities guaranteed by the Company and controlled subsidiaries for themselves include bank acceptance notes, letters of credit and short-term working capital loans.

Note 3: The amount in U.S. dollars was calculated at the RMB central parity published by the China Foreign Exchange Trade System on 27 March 2026.

(2) Provision of Cross Guarantee between Controlled Subsidiaries

<u>Guarantor</u>	<u>Guaranteed party</u>	<u>Shareholding ratio of guarantor</u>	<u>Gearing ratio of the guaranteed party for the most recent period</u>	<u>Guarantee amount after consideration</u>	<u>Proportion of the guarantee amount to the net assets of the listed company for the most recent period</u>	<u>Whether related party guarantee</u>
Windfield	Talison	Talison is a wholly-owned subsidiary of Windfield				No
	Talison Minerals	Talison Minerals is a wholly-owned subsidiary of Windfield				No
	Talison Lithium Australia	Talison Lithium Australia is a wholly-owned subsidiary of Windfield	56.60%	RMB6.708 billion	12.93%	No
	Talison Services	Talison Services is a wholly-owned subsidiary of Windfield				No

LETTER FROM THE BOARD

(3) *Provision of Guarantee for the Issuance of Securities Convertible into H Shares or Similar Rights by the Company's Domestic or Overseas Wholly-owned Subsidiary or Special Purpose Company*

Guarantor	Guaranteed party	Shareholding ratio of guarantor	Gearing ratio of the guaranteed party for the most recent period	Guarantee amount after consideration	Proportion of the guarantee amount to the net assets of the listed company for the most recent period	Whether related party guarantee
the Company and subsidiaries	the Company and subsidiaries	100%	/	RMB10 billion	19.27%	No

Maintaining reasonable and sufficient credit lines from financial institutions is a necessary means for the capital management of the Group and is an important guarantee for the normal operation and strategic development of the Group. As a result, the Group proposed to apply for the above credit lines from financial institutions in cooperation for 2026. Based on the final approval of financial institutions and the Company's actual demand, it will withdraw part or all of the credit upon approval in accordance with relevant policies and procedures of the Company to actively meet the Group's daily working capital demand, optimize its cash flows, debt maturity and cost structure of capitals, safeguard the Company's liquidity security and support the normal and orderly implementation of all business and development plans.

The resolution on the application to financial institutions for credit lines by the Company and its controlled subsidiaries for 2026 and provision of various types of guarantees was considered and approved by the Board on 27 March 2026 and will be submitted, by way of a special resolution, for the Shareholders' consideration and approval at the AGM.

Implications under Hong Kong Listing Rules

The application for credit lines from financial institutions and the provision of guarantee within the Group (namely the provision of guarantee by the Company to its subsidiaries, the provision of guarantee by the subsidiaries to the Company and the cross guarantee between the controlled subsidiaries) are not subject to reporting, announcement and independent Shareholders' approval requirements under the Hong Kong Listing Rules. According to the Shenzhen Listing Rules and the Articles of Association, the annual guarantee amount has to be submitted to the general meeting for consideration and approval. As the guarantee amount to be provided by the Company is subject to Shareholders' approval under the Shenzhen Listing Rules, the information regarding the guarantee amount contained in this circular is not prepared in accordance with Chapter 14 or Chapter 14A of the Hong Kong Listing Rules but

LETTER FROM THE BOARD

only prepared to provide information for the Shareholders. A special resolution will be proposed at the AGM to seek approval for the application to financial institutions for credit lines by the Company and its controlled subsidiaries for 2026 and provision of various types of guarantees.

8. GENERAL MANDATE TO ISSUE ADDITIONAL H SHARES OF THE COMPANY

To meet the Company's development needs and in accordance with the PRC Company Law, the Hong Kong Listing Rules and other relevant laws, regulations, normative documents and the Articles of Association, the Board proposes that Shareholders authorize the Board at the AGM and then the Board to delegate to the chairperson of the Board and his/her authorized persons to determine to individually or collectively allot, issue and deal with H Shares not exceeding 20% of the total number of Shares in issue (excluding treasury Shares, if any), or securities convertible into H Shares, or options, warrants, or similar rights to subscribe for H Shares of the Company or the aforementioned convertible securities (the "**General Mandate**"). Details of the authorization are as follows:

- (I) To generally and unconditionally authorize the Board and then to delegate to the chairperson of the Board and his/her authorized persons to determine to individually or collectively allot, issue and deal with H Shares (including the sale or transfer of treasury Shares (as defined under the Hong Kong Listing Rules), hereinafter the same) or securities convertible into H Shares, or options, warrants, or similar rights to subscribe for H Shares or the aforementioned convertible securities ("**Similar Rights**"), and to determine the terms and conditions for the allotment, issuance and dealing with new Shares (including sale or transfer of treasury Shares, hereinafter the same) or Similar Rights subject to compliance with the relevant requirements of the Hong Kong Listing Rules, including but not limited to the following terms:
 - (1) class and number of the new Shares to be issued;
 - (2) pricing mechanism and/or issue price of the new Shares (including price range);
 - (3) the starting and closing dates of such issue;
 - (4) class and number of the new Shares to be issued to existing Shareholders; and/or
 - (5) the making or granting of Share offers, agreements, share options, conversion rights or other relevant rights which might require the exercise of such rights.

LETTER FROM THE BOARD

- (II) The number of H Shares (excluding the Shares issued by way of the conversion of capital reserve into share capital) to be allotted, issued and dealt with individually or collectively (whether pursuant to a share option or otherwise) as determined by the Board or the chairperson of the Board and his/her authorized persons in accordance with the General Mandate referred to in the first paragraph above shall not exceed 20% of the total number of Shares in issue (excluding treasury Shares, if any) at the time when this resolution is passed at the AGM.
- (III) Where the Board or the chairperson of the Board and his/her authorized persons have, during the effective period of the mandate referred to in the (V) paragraph of this resolution, determined to allot, issue and deal with H Shares or Similar Rights, and the Company also has, during the effective period of the mandate, obtained the relevant approval, permission from, or registration (if applicable) with the regulatory authorities, the Board or the chairperson of the Board and his/her authorized persons may, during the effective period of such approval, permission or registration, complete the relevant allotment, issuance, dealing with and other works.
- (IV) To authorize the Board or the chairperson of the Board and his/her authorized persons to obtain approvals from all relevant government departments and/or regulatory authorities (if applicable) in accordance with the applicable laws (including but not limited to the PRC Company Law and the Hong Kong Listing Rules) to exercise the General Mandate.
- (V) The effective period of the General Mandate shall commence from the date when it is approved at the AGM to the earliest of the following three dates:
- (1) 12 months from the date of passing the resolution at the AGM;
 - (2) the conclusion of the Company's annual general meeting to be held in 2027; or
 - (3) the revocation or variation of the General Mandate granted to the Board under the resolution by special resolution of the Shareholders at the general meeting of the Company.
- (VI) To authorize the Board or the chairperson of the Board and his/her authorized persons to engage intermediaries in relation to the issuance, to approve, execute, modify and do or procure to execute and do, all such documents, deeds and things as it may consider related to the allotment, issuance and disposal of any new Shares under the abovementioned General Mandate, handle the necessary procedures and take other necessary actions.
- (VII) To authorize the Board or the chairperson of the Board and his/her authorized persons, after the completion of allocation and issuance of the new Shares, to increase the registered capital of the Company and make appropriate and necessary

LETTER FROM THE BOARD

amendments to the Articles of Association in accordance with the way, type and number of the allotment and issuance of new Shares of the Company and the actual shareholding structure of the Company upon completion of the allotment and issuance of new Shares.

- (VIII) The issuer of securities convertible into H Shares or similar rights includes the Company or the Company's domestic or overseas wholly-owned subsidiary or a special purpose company; if the Company's domestic or overseas wholly-owned subsidiary or a special purpose company serves as the issuer of securities convertible into H Shares or similar rights, the Board or the chairperson of the Board and his/her authorized persons is authorized to determine and implement relevant matters such as providing guarantees for the abovementioned issuer (including guarantees provided by the issuer of securities convertible into H Shares or similar rights and/or guarantees provided by the Company for such issuer), maintaining agreements or adopting a third-party credit enhancement method within a limit not exceeding RMB10 billion, with the validity period until the date of the annual general meeting of the Company to be held in 2027.

The resolution on applying for the general mandate to issue additional H Shares of the Company was considered and approved by the Board on 27 March 2026, and will be submitted at the AGM by way of a special resolution for the Shareholders' consideration and approval.

9. AGM ARRANGEMENT

The Company will hold the AGM at the conference room on the 2nd floor at the headquarters of Tianqi Lithium at No. 166, Hongliang West 1st Street, Tianfu New Area, Chengdu, Sichuan, the PRC at 2:30 p.m. on Wednesday, 20 May 2026 for the Shareholders to consider and, if thought fit, to approve the above relevant resolutions. Details of the AGM and resolutions to be considered at the meeting are set out in the notice of AGM dated 27 April 2026.

In order to determine the list of H Shareholders who will be entitled to attend and vote at the AGM, the H Shares register of members of the Company will be closed from Friday, 15 May 2026 to Wednesday, 20 May 2026 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the H Shares register of members on Friday, 15 May 2026 shall be entitled to attend and vote at the AGM. In order for the H Shareholders to qualify for attending and voting at the AGM, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar in Hong Kong, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 14 May 2026.

LETTER FROM THE BOARD

A form of proxy for use at the AGM is enclosed with this circular, which has also been published on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (<http://www.tianqilithium.com>).

10. VOTING AT THE AGM

Pursuant to Rule 13.39 of the Hong Kong Listing Rules, any vote of the Shareholders at the AGM must be taken by poll except where the chairperson, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The Company will announce the results of the poll after the AGM in the manner prescribed under Rule 13.39(5) of the Hong Kong Listing Rules.

As at the Latest Practicable Date, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

Furthermore, the Company will offer a platform to A Shareholders (including Northbound Investors under Shenzhen Connect) to vote online through the general meeting online voting system of the SZSE. Please refer to the relevant announcements published by the Company on the websites of the SZSE and Cninfo (巨潮資訊網) for details.

11. RECOMMENDATIONS

The Board believes that the abovementioned resolutions are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends all Shareholders to vote in favor of all resolutions to be proposed at the AGM.

12. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Hong Kong Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

By Order of the Board
Tianqi Lithium Corporation
Jiang Anqi

Chairlady of the Board and Executive Director

NOTICE OF THE ANNUAL GENERAL MEETING

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

TIANQI LITHIUM

Tianqi Lithium Corporation

天齊鋰業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9696)

NOTICE OF THE ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the “AGM”) of Tianqi Lithium Corporation (the “**Company**”) will be held at the conference room on the 2nd floor at the headquarters of Tianqi Lithium at No. 166, Hongliang West 1st Street, Tianfu New Area, Chengdu, Sichuan, the PRC at 2:30 p.m. on Wednesday, 20 May 2026 for considering and, if thought fit, passing, the following resolutions:

BY WAY OF ORDINARY RESOLUTIONS:

1. To consider and approve the work report of the board of directors (the “**Board**”) for 2025;
2. To consider and approve the annual report and its summary for 2025;
3. To consider and approve the 2025 profit distribution plan;
4. To consider and approve the shareholder return plan for the next three years from 2026 to 2028;
5. To consider and approve the resolution on re-appointment of financial report and internal control auditor for 2026;
6. To consider and approve the resolution on purchasing liability insurance for directors and senior management;

NOTICE OF THE ANNUAL GENERAL MEETING

BY WAY OF SPECIAL RESOLUTIONS:

7. To consider and approve the resolution on provision of guarantee for the application to financial institutions for credit lines by the Company and its controlled subsidiaries and provision of cross guarantee between controlled subsidiaries;
8. To consider and approve the resolution on the general mandate to issue additional H shares of the Company.

Unless otherwise defined, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 27 April 2026.

By Order of the Board
Tianqi Lithium Corporation
Jiang Anqi
Chairlady of the Board and Executive Director

Hong Kong, 27 April 2026

As at the date of this notice, the Board comprises Ms. Jiang Anqi, Mr. Jiang Weiping and Mr. Ha, Frank Chun Shing as executive Directors, and Mr. Xiang Chuan, Ms. Tang Guoqiong, Ms. Huang Wei and Ms. Wu Changhua as independent non-executive Directors.

NOTICE OF THE ANNUAL GENERAL MEETING

Notes:

- (1) Pursuant to Rule 13.39(4) of the Listing Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, votes of the shareholder(s) at the AGM shall be taken by poll.
- (2) Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his/her/its behalf at the AGM. A proxy need not be a Shareholder. Shareholders shall have one vote for each share that they hold.
- (3) In order to determine the holders of H Shares who are entitled to attend the AGM, the H Share registers of members of the Company will be closed from Friday, 15 May 2026 to Wednesday, 20 May 2026 (both days inclusive), during which no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share registers of members on Friday, 15 May 2026 are entitled to attend the AGM.

In order to be entitled to attend and vote at the AGM, holders of H Shares whose transfers have not been registered shall lodge the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 14 May 2026.

- (4) The instruments appointing a proxy must be in writing under the hand of the Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under the company seal or under the hand of its director or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarized.
- (5) The proxy form together with the power of attorney or other authorization document (if any) must be deposited at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of the H Shares, not less than 24 hours before the time fixed for holding the AGM or any adjournment thereof (as the case may be).

Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the AGM or any adjourned meeting should such Shareholders so wish.

- (6) The AGM will adopt a combination of both on-site voting and online voting (online voting is only applicable to A Shareholders) for attending and voting at the meeting.
- (7) The AGM is expected to be concluded within a day. Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall produce the identity documents.