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AI Health Technology Limited
智慧健康科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1715)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by AI Health Technology Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") in relation to the proposed amendments to the existing amended and restated memorandum and articles of association of the Company (the "**Existing Memorandum and Articles of Association**").

The board of directors of the Company (the "**Board**") proposes to amend the Existing Memorandum and Articles of Association in order to (i) reflect and align the Existing Memorandum and Articles of Association with the latest regulatory requirements, including the latest requirements of the Listing Rules, in connection with the expanded paperless listing regime, the electronic dissemination of corporation communications by listed issuers, the new treasury shares regime under the Listing Rules and to facilitate the implementation of an uncertificated securities market; and (ii) make certain other consequential and/or housekeeping changes (collectively, the "**Proposed Amendments**").

For the purposes of the Proposed Amendments, the Board proposes to adopt the amended and restated memorandum and articles of association of the Company which incorporate the Proposed Amendments in substitution for, and to the exclusion of the Existing Memorandum and Articles of Association in their entirety (the "**New Memorandum and Articles of Association**").

The Proposed Amendments and the proposed adoption of the New Memorandum and Articles of Association are subject to Shareholders' approval by way of a special resolution at the forthcoming annual general meeting of the Company. A circular containing, among other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles of Association and the notice of annual general meeting will be published and/or dispatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

By Order of the Board
AI Health Technology Limited
Zhao Jie
Chairman of the Board and Executive Director

Hong Kong, 27 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Jie, Madam Maeck Can Yue and Mr. Wu Huizhang, and the independent non-executive Directors of the Company are Mr. Lin Dongming, Mr. Shen Shujing and Ms. Zhang Yuanjie.