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神州控股
DC Holdings
DIGITAL CHINA HOLDINGS LIMITED
(神州數碼控股有限公司*)
(*Incorporated in Bermuda with limited liability*)
(Stock Code: 00861)

ANNOUNCEMENT IN RELATION TO
THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF
DIGITAL CHINA INFORMATION SERVICE GROUP COMPANY LTD.*
FOR THE THREE MONTHS ENDED 31 MARCH 2026

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*) (the "**Company**") pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors of the Company (the "**Board**") hereby notifies that the unaudited consolidated financial results of Digital China Information Service Group Company Ltd.* (神州數碼信息服務集團股份有限公司) ("**DCITS**") and its subsidiaries for the three months ended 31 March 2026 (the "**Results**") has been released on 27 April 2026. DCITS is the Company's 38.61% non-wholly-owned subsidiary, the shares of which are listed on The Shenzhen Stock Exchange.

The following is a summary of the Results together with the comparative figures of DCITS and its subsidiaries for the corresponding financial period in 2025:

Digital China Information Service Group Company Ltd. *
Summary of the unaudited consolidated financial results
For the three months ended 31 March 2026

Summary
During the reporting period, DCITS achieved operating revenue of RMB 1.765 billion and had a net loss attributable to equity shareholders of DCITS of RMB 92.47 million. DCITS continued to focus on the FinTech strategy, securing contracts totaling RMB922 million, of

which RMB 776 million was contributed by financial software and services. Revenue from the financial industry totaled RMB 784 million, of which RMB 755 million was from financial software and services.

In the field of FinTech products and solutions, the core business system solution product line won bids for a rural commercial banking project in Hainan, a new core banking project for a bank in Xinjiang, and a core system upgrade and transformation project for a bank in Anhui. Enterprise Service Bus (ESB) & Microservices secured contracts with a joint-stock commercial bank and a bank in Shanghai. The Treasury Management System solutions successfully won bids for next-generation "Cloud Treasury" and treasury management system construction projects for multiple commercial banks in Beijing, Xinjiang, and Jinhua, Zhejiang.

In the field of FinTech artificial intelligence, DCITS successfully won a bid for a large-scale application project for corporate banking scenarios of a urban commercial bank, enabling the construction of data intelligence scenarios for corporate online banking and corporate APP. Meanwhile, DCITS's "AI for Process" strategy achieved substantive progress the two core areas: software engineering and financial business. In the area of software engineering intelligence, "AI for SE" has covered the entire software process, including requirements, design, coding, and testing, and has been deeply applied in project deliveries to multiple leading financial institutions. In the area of financial business intelligence, DCITS has completed the building of end-to-end product capabilities in the field of wealth management, and is currently conducting in-depth co-creation and business validation with the business departments of multiple leading banks.

Unaudited consolidated financial results
For the three months ended 31 March 2026

	Three months ended 31 March 2026 (unaudited)	Three months ended 31 March 2025 (unaudited)
	RMB'000	*RMB'000*
Revenue	1,765,057	2,159,705
Net loss attributable to shareholders of DCITS	(92,474)	(92,943)
Basic losses per share (RMB/share)	(0.0962)	(0.0967)
Diluted losses per share (RMB/share)	(0.0962)	(0.0967)

Please refer to the full text of the Results attached to this announcement for details.
Shareholders and investors of the Company are reminded that the information above relates to the financial information of DCITS, rather than that of the Company. The financial information in this announcement is based on the unaudited financial data of DCITS, which has not been audited or reviewed by its auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 27 April 2026

As at the date of this announcement, the Board comprises ten Directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer), Mr. LIN Yang (Vice Chairman) and Mr. CAI Yinghua (President and Chief Operating Officer)

Non-executive Directors: Ms. CONG Shan and Mr. LIU Jun Qiang

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. CHAN Wai Hong, Michael and Dr. LI Jing

Website: www.dcholdings.com

**For identification purpose only*

Hereinbelow is a reproduction of the announcement made by DCITS pursuant to the relevant listing rules of The Shenzhen Stock Exchange. In case of any discrepancy, the Chinese version shall prevail.

(Note: Unless otherwise specified, the following currencies are in RMB.)

Securities code: 000555 Securities abbreviation: DCITS Announcement no: 2026-035

Digital China Information Service Group Company Ltd.
2026 First Quarterly Report

The Company and the Board of Directors of the Company guarantee that the contents of this quarterly report disclosed are true, accurate, and complete without any false representations, misleading statements or material omissions.

Important information contained:

1. The Board of Directors and the Directors, the senior management of the Company warrant that the contents of this quarterly report are true, accurate and complete without any false representations, misleading statements or material omissions, of which they bear individual and joint legal liabilities.
2. The person-in-charge of the Company, the person-in-charge of accounting operations and the head of the accounting department (head of accounting), declare that the financial statements in this quarterly report are true, accurate and complete.
3. Whether the first quarterly report is audited
   □ Yes √ No

I. MAIN FINANCIAL INFORMATION

I. Principal accounting figures and financial indicators

Whether the Company has made retrospective adjustment to or restatement of the accounting data of prior years
□ Yes √ No

	For the reporting period	For the corresponding period of last year	Increase/decrease in the reporting period compared with the corresponding period of last year
Operating revenue (RMB)	1,765,056,718.65	2,159,704,694.07	-18.27%
Net profit attributable to shareholders of the listed company (RMB)	-92,473,721.71	-92,942,582.20	0.50%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss (RMB)	-98,348,540.61	-100,262,269.68	1.91%
Net cash flows from operating activities (RMB)	-1,012,434,139.58	-2,577,966,085.72	60.73%
Basic earnings per share (RMB/share)	-0.0962	-0.0967	0.52%
Diluted earnings per share (RMB/share)	-0.0962	-0.0967	0.52%
Weighted average return on net assets	-1.64%	-1.66%	0.02%

	As at the reporting period ended	As at the last year ended	Increase/decrease as at the reporting period ended compared with the last year ended
Total assets (RMB)	11,844,571,306.44	12,525,575,558.10	-5.44%
Total owners' equity attributable to shareholders of the listed company (RMB)	5,687,442,049.82	5,688,129,419.01	-0.01%

II. Items and amounts of non-recurring profit or loss

√ Applicable ☐ N/A

Unit: RMB

Item	Amount for the reporting period	Notes
Gain/loss from the disposal of non-current assets (including written-off portions for which asset impairment provision has been made)	6,460.14	
Government grants included in current period's profit or loss (other than government grants closely related to the normal operation of the Company, conformed to the requirements of national policies, obtained under established criteria, and have a continuous impact on the Company's profit or loss)	274,707.49	
Gain/loss from the fair value change in financial assets and financial liabilities held by non-financial entities and gain/loss from the disposal of financial assets and financial liabilities, other than effective hedging for value protection relating to the Company's normal operations	4,036,283.32	
Reversal of provision for impairment of receivables that have been individually tested for impairment	1,662,010.63	
Non-operating income and expenses other than the above	182,783.60	
Less: Effect of income tax	648.75	
Effect of minority interests (after tax)	286,777.53	
Total	5,874,818.90	--

Details of other profit or loss items that meet the definition of non-recurring profit or loss:

□ Applicable √ N/A

The Company has not classified any profit and loss items that meet the definition of non-recurring profit or loss.

An explanatory statement should be made in respect of non-recurring profit or loss items defined under the "Explanatory Announcement No. 1 for Information Disclosure by Public Issuers of Securities – Non-recurring Profit or Loss Items" classified as recurring profit or loss items by the Company

□ Applicable √ N/A

For the reporting period, the Company has not classified any non-recurring profit or loss items as defined under or set out in the "Explanatory Announcement No. 1 for Information Disclosure by Public Issuers of Securities – Non-recurring Profit or Loss Items" as recurring profit or loss items.

III. Changes in major accounting items and financial indicators during the reporting period and reasons therefor

√ Applicable □ N/A

Item	Closing balance (RMB)	Opening balance (RMB)	Percentage change	Note
Cash and bank balances	1,442,440,246.51	2,812,695,272.14	-48.72%	1
Financial assets held for trading	489,125,714.05	102,382,052.57	377.75%	2
Bills receivable	40,536,810.01	60,504,128.13	-33.00%	3
Non-current assets due within one year	125,730,286.57	94,660,779.68	32.82%	4
Taxes payable	76,504,466.45	141,170,001.39	-45.81%	5
Estimated liabilities	10,625,562.44	23,320,764.99	-54.44%	6
Treasury stock	46,037,293.65	150,263,322.53	-69.36%	7
Minority shareholder's interest	27,428,861.52	89,297,394.61	-69.28%	8

1. The closing balance of cash and bank balances decreased by 48.72% compared to the opening balance, which was mainly attributable to cash payments for the purchase of goods and services during the period.

2. The closing balance of financial assets held for trading increased by 377.75% compared to the opening balance, which was mainly attributable to the purchase of wealth management products during the period.

3. The closing balance of bills receivable decreased by 33.00% compared to the opening balance, which was mainly attributable to the acceptance of maturing notes during the period.

4. The closing balance of non-current assets due within one year increased by 32.82% compared to the opening balance, which was mainly attributable to the reclassification of large-denomination certificates of deposit during the period.

5. The closing balance of taxes payable decreased by 45.81% compared to the opening balance, which was mainly attributable to tax payments made during the period.

6. The closing balance of estimated liabilities decreased by 54.44% compared to the opening balance, which was mainly attributable to the reduction of provisions following the progress of project performance during the period.

7. The closing balance of treasury stock decreased by 69.36% compared to the opening balance, which was mainly attributable to the transfer of repurchased treasury shares to the employee shareholding plan account during the period.

8. The closing balance of minority shareholder's interest decreased by 69.28% compared to the opening balance, which was mainly attributable to the reduction in non-controlling interests resulting from losses incurred during the period.

Item	Amount for the current period (RMB)	Amount for the corresponding period of last year (RMB)	Percentage change	Note
Financial expenses	-3,569,956.99	7,167,347.19	-149.81%	9
Other income	14,972,663.48	9,093,288.23	64.66%	10
Investment income (loss indicated by "-")	1,276,777.57	3,254,749.39	-60.77%	11
Gains on changes in fair value (loss indicated by "-")	1,076,196.06	-512,484.03	310.00%	12
Asset impairment loss (loss indicated by "-")	-66,747,846.79	-46,739,169.80	42.81%	13
Non-operating income	451,011.84	1,526,808.78	-70.46%	14
Non-operating expenses	261,768.10	132,075.47	98.20%	15

9. Finance costs decreased by 149.81% compared to the corresponding period of last year, which was mainly attributable to the increase in exchange gains during the period.

10. Other income increased by 64.66% compared to the corresponding period of last year, which was mainly attributable to the increase in government grants received during the period.

11. Investment income decreased by 60.77% compared to the corresponding period of last year, which was mainly attributable to the decrease in investment income recognised from associates and joint ventures during the period.

12. Gains arising from changes in fair value increased by 310.00% compared to the corresponding period of last year, which was mainly attributable to the increase in gains from bank wealth management products that have not matured during the period.

13. Impairment losses on assets increased by 42.81% compared to the corresponding period of last year, which was mainly attributable to the increase in the provision for inventory write-downs made during the period.

14. Non-operating income decreased by 70.46% compared to the corresponding period of last year, which was mainly attributable to the decrease in the clearance of intercompany settlements during the period.

15. Non-operating expenses increased by 98.20% compared to the corresponding period of last year, which was mainly attributable to the increase in penalty payments made during the period.

Item	Amount for the current period (RMB)	Amount for the corresponding period of last year (RMB)	Percentage change	Note
Net cash flows from operating activities	-1,012,434,139.58	-2,577,966,085.72	60.73%	16
Net cash flows from investing activities	-364,904,503.42	-71,668,221.23	-409.16%	17
Net cash flows from financing activities	8,961,031.76	2,177,701,612.04	-99.59%	18
Effect on cash and cash equivalents due to change in foreign currency exchange rate	-344,187.69	-18,547.17	-1,755.74%	19

16. Net cash flow from operating activities increased by 60.73% compared to the corresponding period of last year, which was mainly attributable to a decrease in cash payments for the purchase of goods during the period.

17. Net cash flow from investing activities decreased by 409.16% compared to the corresponding period of last year, mainly because the decrease in cash received from investment disposals during the period was greater than the decrease in cash payments made.

18. Net cash flow from financing activities decreased by 99.59% compared to the corresponding period of last year, which was mainly attributable to a decrease in cash received from borrowings during the period.

19. Effect on cash and cash equivalents due to change in foreign currency exchange rate decreased by 1,755.74% compared to the corresponding period of last year, which was mainly attributable to fluctuations in exchange rates in the external financial markets.

II. SHAREHOLDERS INFORMATION

I. Total number of ordinary shareholders, number of preferential shareholders with restored voting rights and particulars of shareholdings of the top 10 shareholders

Unit: Share

Total number of ordinary shareholders as at the end of the reporting period	113,225	Total number of preferential shareholders with restored voting rights as at the end of the reporting period	0

Particulars of shareholding of the top 10 shareholders (excluding shares lent through refinancing lending business)

Name of shareholder	Nature of shareholder	Percentage of shareholding	Number of shares held	Number of shares held subject to trading moratorium	Pledged, marked or frozen	
					Status of shares	Number
Digital China Software Limited (神州數碼軟件有限公司) ("DCSL")	Foreign legal person	38.61%	376,776,084	0	Pledged	9,100,000
Kunshan Shenchang Technology Co., Ltd. ((崑山市申昌科技有限公司) ("Shenchang Technology")	State-owned legal person	3.62%	35,300,080	0		0
Digital China Information Service Group Company Ltd. - 2026 Employee Stock Ownership Plan	Other	1.00%	9,748,000	0		0
Hong Kong Securities Clearing Company Limited	Foreign legal person	0.79%	7,719,277	0		0
China Construction Bank Corporation - Huabao CSI FinTech Theme Exchange-Traded Fund (ETF) (中國建設銀行股份有限公司－華寶中證金融科技主題交易型開放式指數證券投資基金)	Other	0.75%	7,326,850	0		0
Zhang Wangbin (張王斌)	Domestic natural person	0.36%	3,500,000	0		0
Cheng Yanyun (程艷雲)	Domestic natural person	0.34%	3,332,500	0		0
Wu Donghua (吳冬華)	Domestic natural person	0.34%	3,300,000	0		0
China Ping An Bank Corporation - Guotai CSI All Share Software Exchange-Traded Fund (ETF) (平安銀行股份有限公司－國泰中證全指軟件交易型開放式指數證券投資基金)	Other	0.30%	2,936,000	0		0

China-Singapore Suzhou Industrial Park Ventures Co., Ltd. (中新蘇州工業園區創業投資有限公司) ("CSSIP")	State-owned legal person	0.29%	2,818,737	0		0

Particulars of shareholdings of the top 10 shareholders not subject to trading moratorium			
Name of shareholder	Number of shares held not subject to trading moratorium	Class of shares	
		Class of shares	Number
DCSL	376,776,084	RMB ordinary shares	376,776,084
Shenchang Technology	35,300,080	RMB ordinary shares	35,300,080
Digital China Information Service Group Company Ltd. - 2026 Employee Stock Ownership Plan	9,748,000	RMB ordinary shares	9,748,000
Hong Kong Securities Clearing Company Limited	7,719,277	RMB ordinary shares	7,719,277
China Construction Bank Corporation - Huabao CSI FinTech Theme Exchange-Traded Fund (ETF) (中國建設銀行股份有限公司－華寶中證金融科技主題交易型開放式指數證券投資基金)	7,326,850	RMB ordinary shares	7,326,850
Zhang Wangbin (張王斌)	3,500,000	RMB ordinary shares	3,500,000
Cheng Yanyun (程艷雲)	3,332,500	RMB ordinary shares	3,332,500
Wu Donghua (吳冬華)	3,300,000	RMB ordinary shares	3,300,000
China Ping An Bank Corporation - Guotai CSI All Share Software Exchange-Traded Fund (ETF) (平安銀行股份有限公司－國泰中證全指軟件交易型開放式指數證券投資基金)	2,936,000	RMB ordinary shares	2,936,000
CSSIP	2,818,737	RMB ordinary shares	2,818,737
Description of connected relationships or concerted party relationships among the aforesaid shareholders	The Company is unaware of whether other shareholders have related relationships or whether they are persons acting in concert except for Digital China Information Service Group Company Ltd. - 2026 Employee Stock Ownership Plan and spousal relationship between Wu Donghua and Cheng Yanyun.		
Description of participation in margin trading by any of the top 10 shareholders (if any)	The 3,500,000 shares under the Zhang Wangbin are all held in credit securities accounts.		

Participation of shareholders holding over 5% of shares, top 10 shareholders and top 10 shareholders of unrestricted tradable shares in refinancing lending business

□ Applicable √ N/A

Change from the previous period in the top 10 shareholders and top 10 shareholders of unrestricted tradable shares due to refinancing lending business

□ Applicable √ N/A

II. Special Note on Repurchase Account

At the end of the reporting period, the Company held 5,111,464 shares through securities repurchase account, accounting for 0.52% of the total share capital of the Company. These shares are not listed in the "Particulars of shareholding of the top 10 shareholders" above.

III. Total number of preferential shareholders and particulars of shareholding of the top 10 preferential shareholders

□ Applicable √ N/A

III. OTHER SIGNIFICANT EVENTS

√ Applicable □ N/A

(I) Company operations during the reporting period

During the reporting period, DCITS achieved operating revenues of RMB 1.765 billion and had a net loss attributable to equity shareholders of the Company of RMB 92.47 million. The company continued to focus on the FinTech strategy, securing contracts totaling RMB922 million, of which RMB 776 million was contributed by financial software and services. Revenue from the financial industry totaled RMB 784 million, of which RMB 755 million was from financial software and services.

In the field of FinTech products and solutions, the core business system solution product line won bids for a rural commercial banking project in Hainan, a new core banking project for a bank in Xinjiang, and a core system upgrade and transformation project for a bank in Anhui. The enterprise-level microservices platform and Enterprise Service Bus (ESB) & Microservices solutions secured contracts with a joint-stock commercial bank and a bank in Shanghai. The Treasury Management System solutions successfully won bids for next-generation "Cloud Treasury" and treasury management system construction projects for multiple commercial banks in Beijing, Xinjiang, and Jinhua, Zhejiang.

In the field of FinTech artificial intelligence for FinTech, the Company successfully won a bid for a large-scale application project for corporate banking scenarios of a commercial bank, enabling the construction of data intelligence scenarios for corporate online banking and corporate APP. Meanwhile, the Company's "AI for Process" strategy achieved substantive progress the two core areas: software engineering and financial business. In the software engineering intelligence direction, "AI for SE" has covered the entire software process including requirements, design, coding, and testing, and has been deeply applied in project deliveries to multiple leading financial institutions. In the area of financial business intelligence, the Company has completed the building of end-to-end product capabilities in the field of wealth management, and is currently conducting in-depth co-creation and business validation with the business departments of multiple leading banks.

(II) Matters concerning the 2026 Employee Stock Ownership Plan

1. On February 9, 2026 and February 25, 2026, the Company convened the Second Extraordinary Meeting of the Tenth Board of Directors for 2026 and the Second Extraordinary Shareholders' Meeting for 2026, respectively, at which the resolutions including "Regarding the Proposal on the 2026 Employee Stock Ownership Plan (Draft) and Its Summary of Digital China Information Service Group Co., Ltd." and related proposals were considered and approved, and the Company was approved to implement the 2026 Employee Stock Ownership Plan (hereinafter referred to as "this Employee Stock Ownership Plan"). For specific details, please refer to the relevant announcements disclosed by the Company on February 10, 2026 and February 26, 2026 on the China Securities Journal Information Network (www.cninfo.com.cn).

2. On March 9, 2026, the Company convened the First Holders' Meeting of the 2026 Employee Stock Ownership Plan, at which the Management Committee of the 2026 Employee Stock Ownership Plan was established, and the members of the Management Committee were elected. For specific details, please refer to the relevant announcement disclosed by the Company on March 10, 2026 on the China Securities Journal Information Network (www.cninfo.com.cn).

3. During the reporting period, the securities account dedicated to the Company's 2026 Employee Stock Ownership Plan has been opened, employee subscription funds have been paid and capital verification has been completed. The 9,748,000 shares of the Company held in the "Repurchase Dedicated Securities Account of Digital China Information Service Group Co., Ltd." have been transferred via non-trade transfer to the account of "Digital China Information Service Group Co., Ltd. — 2026 Employee Stock Ownership Plan" opened by the Company on March 12, 2026, at a transfer price of RMB10.11 per share. For specific details, please refer to the relevant announcement disclosed by the Company on March 14, 2026 on the China Securities Journal Information Network (www.cninfo.com.cn).

IV. FINANCIAL STATEMENTS

I. Financial statements

1. Consolidated balance sheet

Prepared by: Digital China Information Service Group Company Ltd.

31 March 2026

Unit: RMB

Item	Closing balance	Opening balance
Current assets:		
Cash and bank balances	1,442,440,246.51	2,812,695,272.14
Balances with other financial institution		
Loan to banks		
Financial assets held for trading	489,125,714.05	102,382,052.57
Derivative financial assets		
Bills receivable	40,536,810.01	60,504,128.13
Trade receivables	1,802,155,562.77	1,966,801,509.52
Receivables financing		
Prepayments	139,939,159.48	127,975,034.22
Premium receivable		
Receivables from reinsurers		
Reinsurance contract reserves receivable		
Other receivables	158,946,135.80	161,566,932.09
Of which: Interest receivable		
Dividend receivable		
Purchase of repo financial assets		
Inventories	2,899,419,997.13	2,525,431,517.22
Of which: Data resources		
Contract assets	2,491,165,249.96	2,366,201,864.25
Assets classified as held-for-sale		
Non-current assets due within one year	125,730,286.57	94,660,779.68
Other current assets	70,795,657.73	67,572,875.65

Item	Closing balance	Opening balance
Total current assets	9,660,254,820.01	10,285,791,965.47
Non-current assets:		
Disbursement of loans and advances		
Debt investments		
Other debt investments		
Long-term receivables	55,296,293.90	55,263,609.93
Long-term equity investments	19,434,692.77	20,984,312.67
Other investments in equity instruments	130,827,763.26	130,776,392.62
Other non-current financial assets	690,000.00	
Investment properties	10,672,906.75	10,757,762.05
Fixed assets	383,043,149.60	388,386,681.96
Construction in progress		
Productive biological assets		
Oil & gas assets		
Right of use assets	11,192,576.07	13,388,380.48
Intangible assets	157,058,664.89	173,930,421.22
Of which: Data resources		
Development expenses	32,936,704.81	32,415,018.43
Of which: Data resources		
Goodwill	929,462,182.52	929,462,182.52
Long-term prepaid expenses	2,991,256.19	3,681,806.16
Deferred tax assets	215,521,176.94	194,372,426.41
Other non-current assets	235,189,118.73	286,364,598.18
Total non-current assets	2,184,316,486.43	2,239,783,592.63
Total assets	11,844,571,306.44	12,525,575,558.10
Current liabilities:		
Short-term borrowings	978,428,423.07	1,057,486,582.09
Borrowings from central bank		
Placements from banks and other financial institutions		

Item	Closing balance	Opening balance
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payables	1,248,877,133.10	1,623,900,704.35
Trade payables	1,825,599,549.39	2,011,402,933.06
Receipt in advance		
Contract liabilities	1,287,527,034.39	1,152,312,042.71
Funds from selling and repurchasing financial assets		
Customer bank deposits and amounts due to banks and other financial institutions		
Funds from securities agency		
Funds from securities underwriters		
Staff remuneration payable	509,531,122.44	502,803,859.02
Taxes payable	76,504,466.45	141,170,001.39
Other payables	115,740,016.89	144,078,019.82
Of which: Interest payable		
Dividend payable		
Fees and commission payable		
Due to reinsurers		
Liabilities classified as held-for-sale		
Non-current liabilities due within one year	22,269,889.83	23,667,394.68
Other current liabilities		10,857,927.37
Total current liabilities	6,064,477,635.56	6,667,679,464.49
Non-current liabilities:		
Reserves for insurance contracts		
Long-term borrowings	29,606,208.00	29,600,000.00
Bonds payables		
Of which: preferential shares		
perpetual notes		
Lease liabilities	3,509,272.95	4,362,392.87

Item	Closing balance	Opening balance
Long-term payables		
Long-term staff remuneration payable		
Estimated liabilities	10,625,562.44	23,320,764.99
Deferred income	20,257,786.59	21,787,296.08
Deferred tax liabilities	1,223,929.56	1,398,826.05
Other non-current liabilities		
Total non-current liabilities	65,222,759.54	80,469,279.99
Total liabilities	6,129,700,395.10	6,748,148,744.48
Owners' equity:		
Share capital	975,774,437.00	975,774,437.00
Other equity instruments		
Of which: preferential shares		
perpetual notes		
Capital reserve	2,325,663,606.08	2,330,702,466.33
Less: Treasury stock	46,037,293.65	150,263,322.53
Other comprehensive income	60,928,083.01	68,328,899.12
Special reserve		
Surplus reserve	53,828,240.15	53,828,240.15
General risk provisions		
Retained profits	2,317,284,977.23	2,409,758,698.94
Total owners' equity attributable to parent company	5,687,442,049.82	5,688,129,419.01
Minority shareholder's interest	27,428,861.52	89,297,394.61
Total owners' equity	5,714,870,911.34	5,777,426,813.62
Total liabilities and owners' equity	11,844,571,306.44	12,525,575,558.10

Legal representative: Xu Qichang

Person-in-charge of accounting operations: Liu Weigang

Head of accounting department: Wang Chenxu

2. Consolidated income statement

Unit: RMB

Item	Amount for the current period	Amount for the previous period
1. Total operating revenue	1,765,056,718.65	2,159,704,694.07
Of which: Operating revenue	1,765,056,718.65	2,159,704,694.07
Interest income		
Earned premium		
Fees and commission income		
2. Total operating cost	1,805,720,656.72	2,172,736,421.88
Of which: Operating cost	1,545,497,172.04	1,884,124,872.73
Interest expenses		
Fees and commission expenses		
Surrenders		
Net amount of compensation payout		
Net amount of reserves for insurance liabilities		
Policyholder dividends expenses		
Expenses for reinsurance accepted		
Taxes and surcharges	8,946,886.07	8,537,148.27
Selling expenses	79,954,075.21	71,637,501.31
Administrative expenses	66,656,362.07	65,609,097.79
Research and development expenses	108,236,118.32	135,660,454.59
Financial expenses	-3,569,956.99	7,167,347.19
Of which: Interest expenses	6,298,198.90	11,413,627.34
Interest income	4,183,490.50	4,089,728.21
Add: Other income	14,972,663.48	9,093,288.23
Investment income (loss indicated by “-”)	1,276,777.57	3,254,749.39
Of which: Investment income from associates and joint ventures	-1,549,619.89	-534,143.34
Gains on derecognition of financial assets measured at amortized cost	-133,689.80	
Exchange gains (loss indicated by “-”)		
Gains on net exposure hedging (loss indicated by “-”)		

Item	Amount for the current period	Amount for the previous period
Gains from change in fair value (loss indicated by “-”)	1,076,196.06	-512,484.03
Credit impairment loss (loss indicated by “-”)	-77,193,147.97	-91,956,691.76
Asset impairment loss (loss indicated by “-”)	-66,747,846.79	-46,739,169.80
Gains from the disposal of assets (loss indicated by “-”)		
3. Operating profit (loss indicated by “-”)	-167,279,295.72	-139,892,035.78
Add: Non-operating income	451,011.84	1,526,808.78
Less: Non-operating expenses	261,768.10	132,075.47
4. Total profit (total loss indicated by “-”)	-167,090,051.98	-138,497,302.47
Less: Income tax expenses	-20,388,448.97	-24,543,379.87
5. Net profit (net loss indicated by “-”)	-146,701,603.01	-113,953,922.60
(I) Analysed by continuity		
1. Net profit from continuing operations (loss indicated by “-”)	-146,701,603.01	-113,953,922.60
2. Net profit from discontinued operations (loss indicated by “-”)		
(II) Analysed by ownership		
1. Net profit attributable to owners of the parent company	-92,473,721.71	-92,942,582.20
2. Minority interests	-54,227,881.30	-21,011,340.40
6. Net amount of other comprehensive income after taxation	-7,400,816.14	-160,115.31
Net amount of other comprehensive income after taxation attributable to owners of the parent company	-7,400,816.14	-160,115.31
(I) Other comprehensive income which cannot be reclassified as profit or loss	43,665.04	
1. Changes in the re-measurement of defined benefit plans		
2. Other comprehensive income under equity method which cannot be recorded in profit and loss		
3. Change in fair value of other investments in equity instruments	43,665.04	
4. Change in fair value of inherent credit risks		
5. Others		
(II) Other comprehensive income which will be reclassified as profit or loss	-7,444,481.18	-160,115.31
1. Other comprehensive income under equity method which will be recorded in profit and loss		
2. Change in fair value of other debt investments		

Item	Amount for the current period	Amount for the previous period
3. Reclassification of financial assets included in other comprehensive income		
4. Credit loss for other debt investments		
5. Cash flow hedging reserve		
6. Differences arising from foreign currency translation	-7,444,481.18	-160,115.31
7. Others		
Net amount of other comprehensive income after taxation attributable to minority shareholders		
7. Total comprehensive income	-154,102,419.15	-114,114,037.91
Total comprehensive income attributable to owners of the parent company	-99,874,537.85	-93,102,697.51
Total comprehensive income attributable to minority shareholders	-54,227,881.30	-21,011,340.40
8. Earnings per share:		
(I) Basic earnings per share	-0.0962	-0.0967
(II) Diluted earnings per share	-0.0962	-0.0967

For business combinations under common control occurred during the current period, the net profit realized by the acquiree prior to the combination was Nil, and the net profit realized by the acquiree in the previous period was Nil.

Legal representative: Xu Qichang | Person-in-charge of accounting operations: Liu Weigang | Head of accounting department: Wang Chenxu

3. Consolidated cash flow statement

Unit: RMB

Item	Amount for the current period	Amount for the previous period
1. Cash flow from operating activities:		
Cash received from sales of goods and rendering of services	2,009,729,691.69	2,038,914,990.08
Net increase in customer bank deposits and amounts due to other financial institutions		
Net increase in borrowings from central bank		
Net increase in placements from other financial institutions		
Cash received in premiums under original insurance contracts		
Net cash received from reinsurance business		
Net increase of policyholder deposits and investment funds		
Cash received from interests, fees and commissions		
Net increase in placements from banks and other financial institutions		

Item	Amount for the current period	Amount for the previous period
Net increase in repurchase business capital		
Net cash received for customer brokerage deposits		
Tax rebates received		321,013.59
Other cash received in connection with operating activities	27,054,885.35	57,384,541.94
Sub-total of cash inflow from operating activities	2,036,784,577.04	2,096,620,545.61
Cash paid for purchase of goods and rendering of services	1,844,239,071.07	3,574,191,244.60
Net increase in customer loans and advances		
Net increase in deposits with central bank and other financial institutions		
Cash paid for original insurance contract claims		
Net increase in loans to banks and other financial institutions		
Interest, fees and commissions paid		
Cash paid for policyholder dividend		
Cash paid to and for employees	1,022,362,247.70	938,767,400.92
Taxes paid	111,915,142.32	62,050,587.26
Other cash paid in connection with operating activities	70,702,255.53	99,577,398.55
Sub-total of cash outflow from operating activities	3,049,218,716.62	4,674,586,631.33
Net cash flow from operating activities	-1,012,434,139.58	-2,577,966,085.72
2. Cash flow from investing activities:		
Cash received from disposal of investments		
Cash received on obtaining investment income	1,339,512.02	2,359,358.46
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	813,194.60	11,809.33
Net cash received from disposal of subsidiaries and other business units		
Other cash received in connection with investing activities	582,099,317.80	1,694,671,028.97
Sub-total of cash inflow from investing activities	584,252,024.42	1,697,042,196.76
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	2,307,420.21	8,567,848.55
Cash paid for acquisition of investments	712,770.00	
Net increase in pledge loans		
Net cash paid for acquisition of subsidiaries and other business units		
Other cash paid in connection with investing activities	946,136,337.63	1,760,142,569.44

Item	Amount for the current period	Amount for the previous period
Sub-total of cash outflow from investing activities	949,156,527.84	1,768,710,417.99
Net cash flow from investing activities	-364,904,503.42	-71,668,221.23
3. Cash flow from financing activities:		
Cash received from investments	98,552,280.00	
Of which: Cash received from investments in a subsidiary by minority shareholders		
Cash received on drawdown of loans	492,084,371.08	2,222,634,615.57
Other cash received in connection with financing activities		
Sub-total of cash inflow from financing activities	590,636,651.08	2,222,634,615.57
Cash paid for repayment of borrowings	564,602,738.30	30,000,000.00
Cash paid for dividend or profit distribution or interest payment	14,088,846.81	9,566,116.23
Of which: Dividend and profit paid to minority shareholders by a subsidiary	7,680,000.00	
Other cash paid in connection with financing activities	2,984,034.21	5,366,887.30
Sub-total of cash outflow from financing activities	581,675,619.32	44,933,003.53
Net cash flows from financing activities	8,961,031.76	2,177,701,612.04
4. Effect on cash and cash equivalents due to change in foreign currency exchange rate	-344,187.69	-18,547.17
5. Net increase in cash and cash equivalents	-1,368,721,798.93	-471,951,242.08
Add: Balance of cash and cash equivalents at the beginning of the period	2,371,605,560.07	1,994,157,723.20
6. Balance of cash and cash equivalents at the end of the period	1,002,883,761.14	1,522,206,481.12

II. Adjustments to financial statements at the beginning of the year upon initial application of new accounting standards or interpretation of standards since 2026

□ Applicable √ N/A

III. Audit report

Whether the first quarterly report is audited

□ Yes √ No

The first quarterly report of the Company is unaudited.

The Board of Digital China Information Service Group Company Ltd.

28 April 2026