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DOBOT

SHENZHEN DOBOT CORP LTD
深圳市越疆科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2432)

ANNOUNCEMENT

ACCEPTANCE BY THE SHENZHEN STOCK EXCHANGE OF APPLICATION MATERIALS FOR THE PROPOSED A SHARE OFFERING

This announcement is made by SHENZHEN DOBOT CORP LTD (深圳市越疆科技股份有限公司) (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the Company's announcements dated 29 December 2025 and 13 March 2026 and circular dated 18 March 2026 (the "**Circular**") in relation to, among other things, the proposed A Share Offering and listing on the ChiNext Market of the Shenzhen Stock Exchange. Unless otherwise defined herein, capitalised terms used herein shall have the same meaning as defined in the the Circular.

The Board is pleased to announce that the Company has submitted the application materials in respect of the proposed A Share Offering, including the application proof of A share prospectus (the "**A Share Application Proof**"), to the Shenzhen Stock Exchange, and has received the Notice on the Acceptance of SHENZHEN DOBOT CORP LTD's Application Documents for the Initial Public Offering and Listing of Shares on the ChiNext Market (《關於受理深圳市越疆科技股份有限公司首次公開發行股票並在創業板上市申請文件的通知》) issued by the Shenzhen Stock Exchange in respect of the Company's application for the Proposed A Share Offering on 27 April 2026. The A Share Application Proof and the relevant application materials have been published and the reply to the enquiry letter from the Shenzhen Stock Exchange regarding the application documents for the A Share Offering will be published on the website of the Review and Approval of the Issuance and Listing of Stock of the Shenzhen Stock Exchange (https://www.szse.cn/listing/projectdynamic/ipo/) in accordance with relevant PRC laws and regulations. Shareholders and potential investors are advised to pay attention to the above website for updates on the progress of the Company's A Share Offering.

The A Share Application Proof is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The A Share Application Proof has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

Shareholders and potential investors should note that the proposed A Share Offering will be subject to the approval of the Shenzhen Stock Exchange and the China Securities Regulatory Commission, and there is uncertainty as to whether it may proceed or not. There is no assurance that the proposed A Share Offering will proceed and be completed successfully. Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material updates and progress in relation to the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information purpose only, and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
SHENZHEN DOBOT CORP LTD
Mr. Liu Peichao
Chairman of the Board, Executive Director
and General Manager

Shenzhen, 27 April 2026

As at the date of this announcement, the Board comprises (i) Mr. Liu Peichao, Mr. Wang Yong and Mr. Jiang Yu as executive Directors; (ii) Mr. Lang Xulin as a non-executive Director; and (iii) Mr. Li Yibin, Mr. Ng Jack Ho Wan and Dr. Hou Lingling as independent non-executive Directors.