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**Wuhan Youji Holdings Ltd.**

**武漢有機控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2881)**

**PROPOSED CHANGE OF COMPANY NAME;  
PROPOSED ADOPTION OF THE NEW MEMORANDUM AND  
NEW ARTICLES;  
AND  
RESIGNATION OF A JOINT COMPANY SECRETARY**

**PROPOSED CHANGE OF COMPANY NAME**

The board (the “**Board**”) of directors (the “**Directors**”) of Wuhan Youji Holdings Ltd. 武漢有機控股有限公司 (the “**Company**”) proposes to change the English name of the Company from “Wuhan Youji Holdings Ltd.” to “Wuhan Youji Holdings Limited”. The Chinese name of the Company will remain unchanged.

**PROPOSED ADOPTION OF THE NEW MEMORANDUM AND NEW ARTICLES**

The Board proposes to adopt the second amended and restated memorandum and articles of association of the Company (the “**New Memorandum and New Articles**”) to reflect the proposed change of Company name.

**RESIGNATION OF A JOINT COMPANY SECRETARY**

The Board further announces that Mr. Chen Ping (陳平), our executive Director and one of our joint company secretaries, has resigned as a joint company secretary of the Company effective from 27 April 2026 and Ms. Lai Ho Yan (賴浩恩) will continue to act as the company secretary of the Company.

## **GENERAL**

The extraordinary general meeting of the Company (the “**EGM**”) will be convened for the purpose of considering and, if thought fit, approving the proposed change of Company name and the proposed adoption of the New Memorandum and New Articles. A circular containing, among other things, further details of the proposals, the proposed amendments to the existing memorandum of association and articles of association of the Company, and the notice convening the EGM will be announced and despatched to the shareholders of the Company (the “**Shareholders**”), if so requested, in due course.

**Shareholders and potential investors of the Company should note that the proposed change of Company name and the proposed adoption of the New Memorandum and New Articles are subject to satisfaction of the relevant conditions set out in this announcement and may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

Reference is made to the Company’s circular (the “**Circular**”) dated 28 November 2025 and its announcements dated 27 November 2025 and 22 December 2025 in relation to the proposed change of domicile (the “**Change of Domicile**”) and proposed adoption of the new articles (the “**New Articles**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular. The Board announces that it proposes to put forward to the Shareholders at the EGM a special resolution to approve (i) the change of the English name of the Company from “Wuhan Youji Holdings Ltd.” to “Wuhan Youji Holdings Limited” (the “**Proposed Change of Company Name**”); and (ii) the adoption of the New Memorandum and New Articles.

## **PROPOSED CHANGE OF COMPANY NAME**

The Board proposes to change the English name of the Company from “Wuhan Youji Holdings Ltd.” to “Wuhan Youji Holdings Limited”. The Chinese name of the Company will remain unchanged.

### **Reasons for the Proposed Change of Company Name**

After the proposed Change of Domicile becomes effective, the Company will become a Hong Kong limited company under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong). As such, the last word of the company name is required to be “Limited”. The Board therefore proposes to change the English name of the Company from “Wuhan Youji Holdings Ltd.” to “Wuhan Youji Holdings Limited”, while the Chinese name of the Company will remain unchanged.

## **Conditions for the Proposed Change of Company Name**

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders at the EGM approving the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Name will take effect on the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will then carry out all necessary filings or registration procedures with the Companies Registry in Hong Kong pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

## **Effect of the Proposed Change of Company Name**

The Proposed Change of Company Name will not result in any change to the Company's stock short name. The Proposed Change of Company Name will not, of itself, affect any of the rights of the existing Shareholders or the Company's daily business operation and its financial position. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to the shares of the Company (the "Shares") and will be valid for trading, settlement, registration and delivery for the same number of Shares in the new name of the Company. As soon as the Proposed Change of Company Name has become effective, any new issue of share certificates will be issued in the new name of the Company and the Shares will be traded on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") under the new name of the Company. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

## **PROPOSED ADOPTION OF THE NEW MEMORANDUM AND NEW ARTICLES**

### **Reasons for the Proposed Adoption of the New Memorandum and New Articles**

The Board proposes to adopt the New Memorandum and New Articles to incorporate amendments to the Company's existing memorandum of association and articles of association to reflect the Proposed Change of Company Name.

The adoption of the New Memorandum and New Articles in substitution for, and to the exclusion of, the Company's existing memorandum of association and articles of association is subject to the approval of the Shareholders by way of a special resolution to be proposed at the EGM, and shall take effect upon the Proposed Change of Company Name becoming effective. Until the New Memorandum and New Articles become effective, the Company's existing memorandum of association and articles of association shall remain in full force and effect.

Details of the proposed amendments to the Company's existing memorandum of association and articles of association will be set out in an appendix to the circular to be announced and despatched to the Shareholders, if so requested.

The Company has received a confirmation from its legal adviser as to Hong Kong laws confirming that the proposed amendments to the Company's existing memorandum of association and articles of association conform with the applicable provisions under the Rules Governing the Listing of Securities on the Stock Exchange. The Company has also received a confirmation from its legal adviser as to Cayman Islands laws confirming that the proposed amendments to the Company's existing memorandum of association and articles of association do not violate the applicable laws of the Cayman Islands.

### **Relationship with the Special Resolution Passed on 22 December 2025**

For the avoidance of doubt, the special resolution passed by the Shareholders on 22 December 2025 in relation to the Change of Domicile and the adoption of the New Articles shall remain valid and binding. Accordingly, if and when the Change of Domicile becomes effective, the New Articles referred to in the circular dated 28 November 2025 will take effect in substitution for and to the exclusion of the memorandum of association and articles of association of the Company as amended and effected by the proposed adoption of the New Memorandum and New Articles.

The special resolution to be proposed at the EGM will also authorize any one Director to do all acts, matters and things and execute all documents necessary or expedient to implement the Proposed Change of Company Name and the adoption of the New Memorandum and New Articles, and to attend to the relevant filings in the Cayman Islands and Hong Kong on behalf of the Company.

### **RESIGNATION OF A JOINT COMPANY SECRETARY**

The Board further announces that, Mr. Chen Ping (陳平), our executive Director and one of our joint company secretaries, has resigned as a joint company secretary of the Company effective from 27 April 2026 in view of the Company's proposed Change of Domicile and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) requirement that a company secretary of a Hong Kong limited company who is a natural person should

ordinarily reside in Hong Kong, where Mr. Chen Ping will not satisfy such requirement. Mr. Chen Ping confirmed that he has no disagreement with the Board and there is no matter relating to his resignation as a joint company secretary that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company.

Mr. Chen Ping will remain an executive Director and an authorised representative of the Company under Rule 3.05 of the Listing Rules.

Ms. Lai Ho Yan (賴浩恩), another joint company secretary of the Company, who possesses the professional qualifications and relevant experience of a company secretary as required under Rule 3.28 of Listing Rules, will continue to act as the company secretary of the Company. The Company has designated Mr. Chen Ling, the head of securities department of the Company, as the main contact person at its headquarters who will be responsible for maintaining day-to-day communication with Ms. Lai Ho Yan.

## **GENERAL**

The EGM will be convened for the purpose of considering and, if thought fit, approving the Proposed Change of Company Name and the proposed adoption of the New Memorandum and New Articles. A circular containing, among other things, further details of the proposals, the proposed amendments to the Company's existing memorandum of association and articles of association, and the notice convening the EGM will be announced and despatched to the Shareholders, if so requested, in due course.

**Shareholders and potential investors of the Company should note that the Proposed Change of Company Name and the proposed adoption of the New Memorandum and New Articles are subject to satisfaction of the relevant conditions set out in this announcement and may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Wuhan Youji Holdings Ltd.**  
**Mr. Zou Xiaohong**

*Chairman of the Board and Executive Director*

Hong Kong, 27 April 2026

*As at the date of this announcement, the Board comprises Mr. Zou Xiaohong and Mr. Chen Ping as executive Directors; Mr. Gao Lei, Mr. Shen Yingming and Ms. Li Deye as non-executive Directors; and Mr. Liu Kai Yu Kenneth, Dr. Liu Zhongdong and Dr. Yuan Kang as independent non-executive Directors.*