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Shenghui Cleanness Group Holdings Limited
升輝清潔集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2521)

INSIDE INFORMATION
IN RELATION TO A POTENTIAL ACQUISITION

This announcement is made by Shenghui Cleanness Group Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong, the "Securities and Futures Ordinance").

The Company wishes to inform its shareholders and potential investors that the Group is in discussion with Huali Digital 華立數字科技(鄭州)有限公司 (Huali Digital Technology (Zhengzhou) Co., Ltd.)* ("**Huali Digital Zhengzhou**") in respect of the potential acquisition (the "**Potential Acquisition**") by the Group of 70% equity interest in 華立數字科技(廣東)有限公司 (Huali Digital Technology (Guangdong) Co., Ltd.)* ("**Huali Digital Guangdong**") held by Huali Digital Zhengzhou.

As at the date of this announcement, Huali Digital Zhengzhou is a subsidiary of 東莞市華立實業股份有限公司 (Dong Guan City Huali Industries Co., Limited)* (SSE Security Code: 603038) ("**Dong Guan Huali**"), a company listed on the Shanghai Stock Exchange, which is a substantial shareholder of the Company with indirect interest in 370,449,650 Shares, representing approximately 19% of the issued share capital of the Company. As such, Huali Digital Zhengzhou is an associate of Dong Guan Huali and a connected person of the Company. It is expected that if the Potential Acquisition materialises, it will constitute a connected transaction on the part of the Company.

Huali Digital Guangdong is principally engaged in applying new technologies such as IoT, big data, and artificial intelligence to provide one-stop solutions including development of software systems and related services, as well as operations and maintenance services to serve smart city development and enterprise digital transformation.

The Company noticed that Dong Guan Huali published an announcement on 27 April 2026 in relation to the potential disposal of 70% equity interest in Huali Digital Guangdong by Huali Digital Zhengzhou. The Company wishes to remind that the Potential Acquisition is still subject to the approval of the board (the "**Board**") of directors (the "**Directors**") of the Company and the signing of the formal equity transfer agreement. As at the date of this announcement, no formal equity transfer agreement or any other legally binding agreement in respect of the Potential Acquisition has been signed.

The Company will make further announcement(s) to update its shareholders and potential investors as and when appropriate.

The Potential Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
Shenghui Cleanness Group Holdings Limited
Li Chenghua
Co-chairman and Executive Director

Hong Kong, 27 April 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Chenghua (Co-chairman and Chief Executive Officer), Mr. Wei Dongjin (Co-chairman), Mr. Chen Liming and Mr. Dong Jiangang; and three independent non-executive Directors, namely Ms. Cheung Bo Man, Ms. Yau Yin Hung and Dr. Wang Hui.

* *for identification purposes only*