西藏智汇矿业股份有限公司
Xizang Zhihui Mining Co.,Ltd

XIZANG ZHIHUI MINING CO., LTD.*
西藏智匯礦業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2546)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of Xizang Zhihui Mining Co., Ltd.* (the "**Company**") will be held at Floor 8, Building B, No.42, Jiaogong Road, Xihu District, Hangzhou, Zhejiang Province, China at 10:00 a.m. on Friday, 29 May 2026 for the purposes of considering and, if thought fit, passing with or without modifications, the following ordinary resolutions and special resolutions.

Unless otherwise specified, capitalized terms used in this notice and the following resolutions shall have the same meanings as those defined in the circular of the Company dated 28 April 2026 (the "**Circular**").

Ordinary Resolutions

1. To consider and approve the annual report for the year ended 31 December 2025.

2. To consider and approve the report of the board of directors of the Company for the year ended 31 December 2025.

3. To consider and approve the Company's profit distribution plan for the year ended 31 December 2025.

4. To consider and approve the re-appointment of Deloitte Touche Tohmatsu as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company, and to authorise the board of directors to fix its remuneration.

5. To consider and approve the changes to the remunerations of the Executive Director.

Special Resolutions

6. To consider and approve the grant of a general mandate for the issuance of new H Shares.

7. To consider and approve the grant of a general mandate for the repurchase of H Shares.

8. To consider and approve the amendments to the Articles of Association.

For details of the above resolutions, please refer to the Circular.

Yours faithfully
By order of the Board
Xizang Zhihui Mining Co., Ltd.
He Qian
Chairwoman of the Board and Executive Director

Lhasa, 28 April 2026

Notes:

(i) A shareholder entitled to attend and vote at the above meeting is entitled to appoint one or more proxy(ies) to attend, speak and vote in his/her stead. The proxy does not need to be a shareholder of the Company.

(ii) Where there are joint registered holders of any shares, any one of such persons may vote at the above meeting (or at any adjournment of it), either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto but the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding.

(iii) In order to be valid, the proxy form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) or the Company's office at Units 903A-905, 9F, 8 Observatory Road, Tsim Sha Tsui, Kowloon, Hong Kong (for Unlisted Share Shareholders) as soon as practicable but in any event not less than 24 hours before the time appointed for holding the AGM, or any adjourned meeting thereof (as the case may be). The completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.

(iv) For the purpose of determining the H Shareholders entitled to attend and vote at the AGM, the register of members of H Shares will be closed from Tuesday, 26 May 2026 to Friday, 29 May 2026 (both days inclusive). The record date for determining the entitlement of the Shareholders to attend and vote at the AGM will be Friday, 29 May 2026. In order to qualify for the entitlement to attend and vote at the above AGM, the H Shareholders must lodge all transfer forms accompanied by the relevant H share certificates with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 22 May 2026.

(v) In respect of the resolution numbered 6 above, the directors of the Company wish to state that they have no immediate plans to issue any new shares of the Company referred therein. Approval is being sought from the shareholders of the Company as a general mandate for the purposes of the Listing Rules.

(vi) In respect of resolution numbered 7 above, the directors of the Company wish to state that they will exercise the powers conferred by the repurchase mandate to repurchase shares of the Company in circumstances which they deem appropriate and for the benefits of shareholders of the Company. The explanatory statement containing the information necessary to enable shareholders to make an informed decision on whether to vote for or against the resolution to approve the repurchase by the Company of its own shares, as required by the Listing Rules, is set out in Appendix I to the Circular.

(vii) Pursuant to Rule 13.39(4) of the Listing Rules, voting for all the resolutions set out in this notice will be taken by poll at the above meeting.

As of the date of this notice, the Board comprises (i) Ms. He Qian as executive director; (ii) Ms. Fan Xiulian, Mr. Lhakpa Tsering and Mr. Silang Wangdui as non-executive directors; and (iii) Mr. Ye Hui, Ms. Dong Li Jun and Ms. Yang Xiaoyan as independent non-executive directors.