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联想控股 LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

NOTICE OF 2025 ANNUAL GENERAL MEETING

Notice is hereby given that the 2025 annual general meeting (the "2025 AGM") of Legend Holdings Corporation (the "Company") will be held at Block B, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People's Republic of China (the "PRC") on Friday, June 26, 2026 at 2:00 p.m. for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following resolutions (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated April 29, 2026):

ORDINARY RESOLUTIONS

1. To consider and approve the Directors' report of the Company for the year ended December 31, 2025 (details of which are set out in the 2025 annual report of the Company).

2. To consider and approve the Supervisors' report of the Company for the year ended December 31, 2025 (details of which are set out in the 2025 annual report of the Company).

3. To consider and approve the audited financial statements and independent auditor's report of the Company and its subsidiaries for the year ended December 31, 2025 (details of which are set out in the 2025 annual report of the Company).

4. To consider and approve the profit distribution plan of the Company for the year ended December 31, 2025 (details of which are set out in the circular of the Company dated April 29, 2026).

5. To consider and approve the re-appointment of PricewaterhouseCoopers as the independent auditor of the Company for the year 2026 to hold office until the conclusion of the 2026 annual general meeting of the Company and to authorize the Board to determine its remuneration.

6. To consider and approve the appointment of Mr. YU Hao (于浩) as an executive director of the fourth session of the board of directors of the Company (the "Board"), with a term of office commencing from the date of passing of this resolution and ending on the conclusion of the annual general meeting at which the fifth session of the Board will be elected.

SPECIAL RESOLUTIONS

7. To consider and approve the Proposed Abolishment of the Board of Supervisors and Amendments to the Articles of Association (details of which are set out in the circular of the Company dated April 29, 2026).

8. To consider and approve the Proposed Amendments to the rules of procedure of the Shareholders' General Meetings (details of which are set out in the circular of the Company dated April 29, 2026).

9. To consider and approve the Proposed Amendments to the rules of procedure of the Board of Directors (details of which are set out in the circular of the Company dated April 29, 2026).

10. To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue debt financing instruments in an aggregate amount not exceeding RMB35 billion and to authorize the Board to deal with all matters relating to the issuance of debt financing instruments for a period commencing from the date of the passing of the resolution and ending on the date of the annual general meeting to be held in 2029 (details of which are set out in the circular of the Company dated April 29, 2026).

11. To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue the Shares of the Company (including any sale and transfer of the Treasury Shares) (details of which are set out in the circular of the Company dated April 29, 2026).

12. To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated April 29, 2026).

By the order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 29, 2026

Notes:

1. Please refer to the circular of the Company dated April 29, 2026 and 2025 annual report which have been published on the website of the Company at www.legendholdings.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk for details of the proposed resolutions to be passed at the 2025 AGM.

2. In order to determine the Shareholders entitled to attend and vote at the 2025 AGM, the register of members of H Shares will be closed from Monday, June 22, 2026 to Friday, June 26, 2026 (both days inclusive), during which time no transfer of the H Shares will be registered. Accordingly, unregistered H Shareholders of the Company shall lodge relevant share transfer documents with the Company's H share registrar, Tricor Investor Services Limited not later than 4:30 p.m. on Thursday, June 18, 2026.

3. A Shareholder entitled to attend and vote at the 2025 AGM may appoint one or more proxies (whether he/she is a Shareholder or not) to attend and vote at the 2025 AGM on his or her behalf. The Company has the rights to request a Shareholder or a proxy who attends the 2025 AGM on behalf of a Shareholder to produce proof of identity. For the avoidance of doubt, the holders of the Treasury Shares of the Company, if any, are not entitled to vote at the 2025 AGM.

4. The form of proxy shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of Shares and its class each proxy represents.

5. To be valid, the form of proxy must be lodged with the Company's H share registrar Tricor Investor Services Limited (for H Shareholders) or the Company (for Domestic Shareholders) not less than 24 hours prior to the holding of the 2025 AGM. If the form of proxy is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy. Completion and return of the form of proxy will not preclude you from attending and voting in person at the 2025 AGM or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.

6. The address of the Company's H share registrar Tricor Investor Services Limited is 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

7. The address of the Company is Block B, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing 100190, the PRC.

As at the date of this notice, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors of the Company are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.