PRODUCT KEY FACTS

CSOP NASDAQ 100 ETF (Listed Class)
a sub-fund of the CSOP ETF Series OFC

CSOP Asset Management Limited

29 April 2026

- ***This is a passive exchange traded fund.***
- ***This statement provides you with key information about this product.***
- ***This statement is a part of the Prospectus.***
- ***You should not invest in this product based on this statement alone.***

Quick facts

Stock code:	3034
Trading lot size:	100 Shares
Fund Manager:	CSOP Asset Management Limited
Custodian:	Cititrust Limited
Registrar:	Tricor Investor Services Limited
Sub-Custodian and Administrator:	Citibank, N.A., Hong Kong Branch
Underlying Index:	NASDAQ-100 Index
Base currency:	United States Dollars ("**USD**")
Trading currency:	Hong Kong Dollars ("**HKD**")
Financial year end of this fund:	31 December
Dividend policy:	Subject to the Manager's discretion. Currently the Manager intends to distribute income to Shareholders annually (in December). Distributions may be paid out of capital or effectively out of capital and reduce the Sub-Fund's net asset value ("**NAV**"). Distributions on any Shares will be in USD only. There is no guarantee of regular distribution nor the amount being distributed (if any).
Ongoing charges over a year[#]:	2.13%
Tracking difference of the last calendar year[##]:	-2.66%
ETF Website:	http://www.csopasset.com/en/products/hk-metav (this website has not been reviewed by the SFC)

 # The ongoing charges figure is based on expenses for the year ended 31 December 2025. This figure may vary from year to year.

This is the actual tracking difference of the last calendar year. Investors should refer to the ETF website for more up to date information on actual tracking difference.

What is this product?

The CSOP NASDAQ 100 ETF (the "**Sub-Fund**") is a sub-fund of the CSOP ETF Series OFC (the "**Company**"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. The Sub-Fund is a passively managed index tracking exchange traded fund authorised under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds.

The Sub-Fund offers both listed class of Shares (the "Listed Class of Shares") and unlisted class(es) of Shares (the "Unlisted Classes of Shares"). This statement contains information about the offering of the Listed Class of Shares, and unless otherwise specified, references to "Shares" in this statement shall refer to the "Listed Class of Shares". Investors should refer to a separate statement for the offering of the Unlisted Classes of Shares.

The Listed Class of Shares are listed on the Stock Exchange of Hong Kong Limited (the "**SEHK**") and traded on the SEHK like listed stocks.

Objective and Investment Strategy

Objective

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the NASDAQ-100 Index (the "**Index**"). There is no assurance that the Sub-Fund will achieve its investment objective.

Investment Strategy

The Sub-Fund is a physical ETF and invests primarily in securities of non-financial companies (which may include listed depositary receipts such as American Depositary Receipts ("**ADRs**")) which are listed on the Nasdaq.

In order to achieve its investment objective, the Sub-Fund primarily uses a physical representative sampling strategy through investing up to 100% of its NAV in a representative portfolio of securities that collectively has a high correlation with the Index, but whose constituents may or may not themselves be constituents of the Index ("**Index Securities**").

In pursuing a representative sampling strategy, the Sub-Fund may or may not hold all Index Securities, and may hold securities which are not Index Securities. The full holdings of the Sub-Fund are available on the Manager's website and will be updated on a daily basis. The Manager may cause the Sub-Fund to deviate from the index weighting on condition that the maximum deviation from the index weighting of any constituent will not exceed 3% or such other percentage as determined by the Manager after consultation with the SFC.

The Sub-Fund is denominated in USD.

The Manager may invest in financial derivative instruments ("**FDIs**") which exhibit high correlation with the Index, including futures and swaps, with no more than 10% of the Sub-Fund's NAV for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures which may be invested by the Sub-Fund will be index futures, such as the NASDAQ 100 E-mini futures. On the other hand, the swaps which may be invested by the Sub-Fund will be funded total return swap transaction(s) whereby the Sub-Fund will pass on the relevant portion of cash to the Swap Counterparty(ies) and in return the Swap Counterparty(ies) will provide the Sub-Fund with an exposure to the economic gain/loss in the performance of the relevant Securities (net of indirect costs). The expected proportion of the Sub-Fund's NAV subject to investments in futures and swaps will not exceed 10% and 10% of its NAV, respectively.

Securities Lending

The Manager may, on behalf of the Sub-Fund, enter into Securities Lending Transactions, with the maximum level for up to 50% and expected level for approximately 20% of its NAV, and is able to recall the securities lent out at any time. All Securities Lending Transactions will only be carried out in the best interest of the Sub-Fund and as set out in the relevant securities lending agreement. Such transactions may be terminated at any time by the Manager at its absolute discretion.

Please refer to the section "Securities Financing Transactions" under "Investment Objective, Investment Strategy, Investment Restrictions, Securities Lending and Borrowing" of Part 1 of the Prospectus and the Appendix of the Sub-Fund in Part 2 of the Prospectus regarding details of the arrangements.

Other investments

The Sub-Fund may also invest not more than 5% of its NAV in cash and money market funds for cash management purpose.

The Manager does not currently intend to enter into Sale and Repurchase Transactions, Reverse Repurchase Transactions and other similar over-the-counter transactions.

Prior approval of the SFC (to the extent required under applicable regulatory requirements) will be sought and not less than one month's prior notice (or such shorter notice period as may be permitted under applicable regulatory requirements) will be given to Shareholders in the event the Manager wishes to invest in Sale and Repurchase Transactions, Reverse Repurchase Transactions and other similar over-the-counter transactions.

Index

The Index is a modified market capitalisation weighted index, whereby the weights of Index Securities are based on their market capitalisations, but with certain rules capping the weights of the Index Securities. It includes 100 of the largest US and international non-financial companies listed on the Nasdaq based on market capitalisation, and reflects companies across major industry groups including computer hardware and software, telecommunications, retail/wholesale trade and biotechnology, and does not contain securities of financial companies. The Index is calculated and disseminated in USD.

The Index is calculated and maintained by NASDAQ, Inc. or its affiliates (the "**Index Provider**"). The Manager (and each of its Connected Persons) is independent of the Index Provider.

The Index is a net total return index, which means that it reflects the reinvestment of dividends or distributions, after deduction of any withholding tax.

The Index was launched on 31 January 1985 and had a base level of 125 on the same date. As of 27 February 2026, the Index had a net market capitalisation of USD 33,127.18 billion and 101 constituents.

On a quarterly basis and an annual basis, the Index will be rebalanced such that the weight of each issuer / Index Security and the collective weight of individual issuers / Index Securities will not exceed the respective thresholds further set out in the Appendix of the Sub-Fund in Part 2 of the Prospectus.

The Index Securities are also reviewed, rebalanced, and reconstituted annually in December.

Further details of the above Index rebalancing and reconstitution processes are set out in the Appendix of the Sub-Fund in Part 2 of the Prospectus.

The list of the constituents of the Index and their respective weightings may be accessed at https://www.nasdaq.com/solutions/nasdaq-global-index-policies, whereas additional information and other important news of the Index can be obtained from the website of the Index Provider at https://indexes.nasdaq.com/Index/Overview/NDX. (The contents of the foregoing websites have not been reviewed by the SFC).

Reuters: .XNDXNNR
Bloomberg: NNDX

Use of derivatives / investment in derivatives

The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's NAV.

What are the key risks?

Investment involves risks. Please refer to the Prospectus for details including the risk factors.

1. **Investment risk**
- The Sub-Fund is not principal guaranteed and your investments may suffer losses. There is no assurance that the Sub-Fund will achieve its investment objective.

2. **Equity market risk**
- The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors.

3. **Sector concentration risk**
- The Sub-Fund's investments are concentrated in companies in the technology sector, which may experience relatively higher volatility in price performance when compared to other economic sectors. Companies in the technology sector generally face intense competition, both domestically and internationally, which may have an adverse effect on their profit margins. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments and may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the relevant sector.

4. **Geographical concentration risk**
- The Sub-Fund is subject to geographical concentration risks as it primarily invests in companies which are US listed companies having business operations related to the technology sector and which may be headquartered, incorporated and/or operating in the US. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the US.

5. **Risks associated with investment in FDIs**
- Risks associated with FDIs include counterparty/credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. FDIs are susceptible to price fluctuations and higher volatility, and may have large bid and offer spreads and no active secondary markets. The leverage element/component of an FDI can result in a loss significantly greater than the amount invested in the FDI by the Sub-Fund. Exposure to FDIs may lead to a high risk of significant loss by the Sub-Fund.

6. **Risks relating to securities lending transactions**
- Securities lending transactions may involve the risk that the borrower may fail to return the securities lent out in a timely manner and the value of the collateral may fall below the value of the securities lent out.

7. **Foreign exchange risk**
- The Sub-Fund's Base Currency is in USD but the Shares are traded in HKD. The NAV of the Sub-Fund may be affected unfavourably by fluctuations in the exchange rates between USD and HKD. Secondary market investors may also be subject to additional costs or losses associated with fluctuations in the exchange rates between HKD and the Base Currency when trading Shares in the secondary market.
- Investors should note that all Shares will receive distributions in the Base Currency (USD) only. In the event that the relevant Shareholder has no USD account, the Shareholder may have to bear the fees and charges associated with the conversion of such distribution from USD to HKD or any other currency. The Shareholder may also have to bear bank or financial institution fees and charges associated with the handling of the distribution payment. Shareholders are advised to check with their brokers regarding arrangements for distributions.

8. **Passive investment risk**
- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

9. **Tracking error risk**
- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, costs of using FDIs, and fees and expenses. The Manager will monitor and seek to manage such risk in

minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.

10. Differences in dealing arrangements between Listed and Unlisted Classes of Shares risk

- Investors of Listed Class of Shares and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The NAV per Share of each of the Listed Class of Shares and Unlisted Classes of Shares may be different due to different fees and cost applicable to each class. The trading hours of the SEHK applicable to the Listed Class of Shares in the secondary market are also different from the dealing deadlines applicable to the Listed Class of Shares in the primary market and the Unlisted Classes of Shares. For the avoidance of doubt, the dealing deadlines in respect of Listed Class of Shares in the primary market and the Unlisted Classes of Shares are the same.
- Shares of the Listed Class of Shares are traded on the stock exchange in the secondary market on an intraday basis at the prevailing market price (which may diverge from the corresponding NAV), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end NAV and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Listed Class of Shares may be at an advantage or disadvantage compared to investors of the Unlisted Classes of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their Shares at NAV while investors of the Listed Class of Shares in the secondary market could only redeem at the prevailing market price (which may diverge from the corresponding NAV) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares in the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

11. Trading differences risks

- As the NASDAQ may be open when Shares in the Sub-Fund are not priced, the value of the securities in the Sub-Fund's portfolio may change on days when investors will not be able to purchase or sell the Sub-Fund's Shares. Differences in trading hours between the NASDAQ and the SEHK may also increase the level of premium or discount of the Share price to its NAV.

12. Reliance on market makers risk

- Although the Manager will use its best endeavours to put in place arrangements so that at least one market maker will maintain a market for the Shares and that at least one market maker gives not less than 3 months' notice prior to terminating market making arrangement under the relevant market maker agreement, liquidity in the market for the Shares may be adversely affected if there is no or only one market maker for the Shares. There is also no guarantee that any market making activity will be effective.

13. Trading risk

- The trading price of the Shares on the SEHK is driven by market factors such as the demand and supply of the Shares. Therefore, the Shares may trade at a substantial premium or discount to the Sub-Fund's NAV.
- As investors will pay certain charges (e.g. trading fees and brokerage fees) to buy or sell Shares on the SEHK, investors may pay more than the NAV per Share when buying Shares on the SEHK, and may receive less than the NAV per Share when selling Shares on the SEHK.

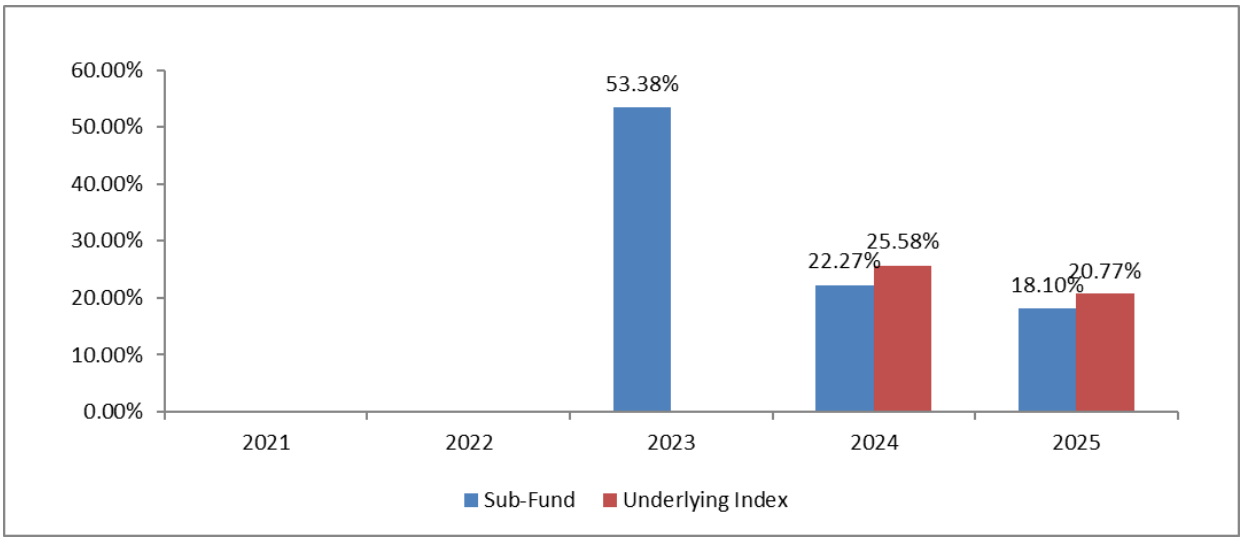
14. Risk of early termination

- The Sub-Fund may be terminated early under certain circumstances, for example, where the size of the Sub-Fund falls below USD10,000,000 (or its equivalent in the Sub-Fund's base currency). Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

15. Risk relating to distributions paid out of capital

- Payment of dividends out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions involving payment of dividends out of capital or effectively out of capital of the Sub-Fund may result in an immediate reduction of the NAV per Share of the Sub-Fund.

How has the fund performed?



Note: With effect from 2 January 2024, the Sub-Fund changed from an actively managed exchange traded fund to a passively managed index tracking exchange traded fund. As a result of the change of investment strategy, past performance of the Sub-Fund prior to 2 January 2024 was achieved under circumstances which no longer apply. Investors should exercise caution when considering the past performance of the Sub-Fund prior to 2 January 2024.

- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested.
- These figures show by how much the Sub-Fund increased or decreased in value during the calendar year being shown. Performance data has been calculated in USD taking into account ongoing charges and excluding your trading costs on SEHK.
- Where no past performance is shown there was insufficient data available in that year to provide performance.
- Underlying Index (before 2 January 2024): There is no underlying index before the Sub-Fund changed from an actively managed exchange traded fund to a passively managed index tracking exchange traded fund.
- Fund launch date: 21 February 2022.

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Charges incurred when trading the Listed Class of Shares on SEHK

Fee	**What you pay**
Brokerage fee	At market rates[1]

[1] The brokerage fee is payable in the currency decided by the intermediaries used by the buyer and the seller.

Transaction levy	0.0027%[2]
Accounting and Financial Reporting Council ("AFRC") transaction levy	0.00015%[3]
Trading fee	0.00565%[4]
Stamp duty	Nil

Ongoing fees payable by the Sub-Fund in respect of the Listed Class of Shares

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the NAV of the Sub-Fund which may affect the trading price.

	Annual rate (as a % of the NAV of the Shares)
Management Fee*	0.99% per annum
Custodian Fee (inclusive of fees payable to the Sub-Custodian)	Included in the Management Fee
Registrar Fee	Included in the Management Fee
Performance Fee	Nil
Administration Fee	Included in the Management Fee
Other Ongoing costs	Please refer to Part 2 of the Prospectus

** Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "**Fees and Charges**" in Part 1 of the Prospectus for details.*

Other fees

You may have to pay other fees when dealing in the Listed Class of Shares of the Sub-Fund.

Additional Information

The Manager will publish important news and information in respect of the Sub-Fund, both in English and Chinese language at the following website http://www.csopasset.com/en/products/hk-metav (the content of this website has not been reviewed by the SFC), including:

- the Prospectus (as amended and supplemented from time to time);
- the latest Product Key Facts Statements;
- the latest annual and semi-annual financial reports in English;
- any public announcements made by the Sub-Fund, including information in relation to the Sub-Fund and the Index, notices of the suspension of the calculation of NAV, changes in fees and charges, the suspension and resumption of trading and the issue, creation and redemption of Shares;
- notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the offering documents and constitutive documents of the Sub-Fund;
- the near real-time indicative NAV per Share of the Sub-Fund updated every 15 seconds during normal trading hours on the SEHK in HKD;
- the last NAV of the Sub-Fund in USD only and the last NAV per Share of the Sub-Fund in USD and HKD;
- full portfolio information of the Sub-Fund (updated on a daily basis);
- the compositions of the dividends (i.e. the relative amounts paid out of net distributable income and capital) for the last 12 months (also available by the Manager on request);
- the tracking difference and tracking error of the Sub-Fund;
- the latest list of participating dealers and market makers; and
- the past performance information of both the Listed Class of Shares and Unlisted Classes of Shares.

[2] Transaction levy of 0.0027% of the trading price of the Shares, payable by each of the buyer and the seller.
[3] AFRC transaction levy of 0.00015% of the trading price of the Shares, payable by each of the buyer and the seller.
[4] Trading fee of 0.00565% of the trading price of the Shares, payable by each of the buyer and the seller.

In respect of the Listed Class of Shares:

- the near real time indicative NAV per Share in HKD (updated every 15 seconds during SEHK trading hours) and the last NAV per Share in HKD are indicative and for reference purposes only;

- the near real-time indicative NAV per Share in HKD uses a real-time HKD:USD foreign exchange rate – it is calculated using the near real-time indicative NAV per Share in USD multiplied by a real-time HKD:USD foreign exchange rate provided by ICE Data Indices when the SEHK is opened for trading. Since the indicative NAV per Share in USD will not be updated when any underlying share market is closed, any change in the indicative NAV per Share in HKD (if any) during such period is solely due to the change in the foreign exchange rate; and

- the last NAV per Share in HKD is calculated using the last NAV per Share in USD multiplied by an assumed foreign exchange rate using the USD exchange rate quoted by Reuters at 3:00 p.m. (Hong Kong time) as of the same Dealing Day. The official last NAV per Share in USD and the indicative last NAV per Share in HKD will not be updated when any underlying share market is closed.

The valuation point is at approximately 4:00 p.m. (Eastern Standard Time) on each applicable Dealing Day (i.e. 4:00 a.m. (Hong Kong time with daylight saving time) or 5:00 a.m. (Hong Kong time without daylight saving time) on the calendar day immediately following the applicable Dealing Day), or such other time or times as determined by the Manager.

Important

- If you are in doubt, you should seek professional advice.
- SFC registration and authorization do not represent a recommendation or endorsement of the Company or the Sub-Fund nor do they guarantee the commercial merits of the Company or the Sub-Fund or their performance. They do not mean the Company or the Sub-Fund is suitable for all investors nor do they represent an endorsement of its suitability for any particular investor or class of investors.
- The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.