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If you have sold or transferred all your shares in China Glass Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or the transfer was effected for transmission to the purchaser or transferee.

CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

PROPOSED RE-ELECTION OF RETIRING DIRECTORS; PROPOSED GRANTING OF GENERAL MANDATES TO ISSUE NEW SHARES AND BUY BACK SHARES AND NOTICE OF ANNUAL GENERAL MEETING

A notice convening the Annual General Meeting of China Glass Holdings Limited (the "**AGM**") to be held on Thursday, 25 June 2026 at 10:30 a.m. or at any adjournment thereof as an online virtual meeting is set out on pages 21 to 27 of this circular. A form of proxy for use at the AGM is also enclosed. Such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (http://www.hkexnews.hk) and the Company (www.chinaglassholdings.com).

Whether or not shareholders are able to attend the online AGM, please complete and sign the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the AGM (i.e. not later than 10:30 a.m. on Tuesday, 23 June 2026) or at any adjournment thereof. Completion and return of the form of proxy will not preclude shareholders from attending and voting online the AGM or any adjournment thereof if they so wish.

References to times and dates in this circular are to Hong Kong times and dates.

This circular is in English and Chinese. In case of any inconsistency, the English version shall prevail.

29 April 2026

* *For identification purpose only*

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In this circular and the appendices to it, the following expressions shall have the following meanings unless the context requires otherwise:

"AGM Notice"	the notice convening the AGM as set out on pages 21 to 27 of this circular
"AGM" or "Annual General Meeting"	the annual general meeting of the Company to be held on Thursday, 25 June 2026 at 10:30 a.m. or at any adjournment thereof as an online virtual meeting, for the Shareholders to consider and approve the resolutions contained in the AGM Notice
"Board"	the board of Directors
"Bye-Laws"	the bye-laws of the Company currently in force
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"Companies Act"	The Companies Act 1981 of Bermuda as amended, supplemented or otherwise modified from time to time
"Company"	China Glass Holdings Limited (中國玻璃控股有限公司*), an exempted company incorporated in Bermuda with limited liability and the Shares of which are listed on the main board of the Stock Exchange (Stock Code: 3300)
"Director(s)"	the director(s) of the Company
"Extension Mandate"	a general and unconditional mandate proposed to be granted to the Directors to allot and issue further number of Shares which are equal to the total number of issued Shares bought back by the Company under the Share Buy-back Mandate
"Group"	the Company and its subsidiaries
"HKSCC"	the Hong Kong Securities Clearing Company Limited
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong

"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Latest Practicable Date"	22 April 2026, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information for inclusion in this circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Non-Registered Shareholder(s)"	the non-registered holder(s) of the Company, whose shares are held in the CCASS and who has notified the Company from time to time through HKSCC that they wish to receive the Company's corporate communications
"New Issue Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise the power of the Company to allot, issue or otherwise deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 4 of the AGM Notice
"PRC"	the People's Republic of China (excluding, for the purpose of this circular, Hong Kong, Macau Special Administrative Region of the PRC and Taiwan)
"RMB"	Renminbi, the lawful currency of the PRC
"SFO"	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong as amended, supplemented or otherwise modified from time to time
"Share Buy-back Mandate"	a general mandate proposed to be granted to the Directors to enable them to buy back the Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 5 of the AGM Notice
"Share(s)"	ordinary share(s) of par value HK$0.05 each in the issued share capital of the Company
"Shareholder(s)"	the holder(s) of the Share(s) from time to time
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs as approved by the Securities and Futures Commission
"%"	per cent.

In this circular, unless the context requires otherwise, the terms "associate(s)", "controlling shareholder(s)", "corporate communications", "substantial shareholder(s)" and "subsidiary(ies)", shall have the meaning given to such terms in the Listing Rules.

* *For identification purpose only*

ELECTRONIC AGM

The Annual General Meeting will be in the form of an electronic meeting. Shareholders may attend, participate and vote in the AGM through online access by visiting the website at https://meetings.computershare.com/CNG_2026AGM (the "**Online Platform**"). Shareholders participating in the AGM using the Online Platform will be counted towards the quorum and you will be able to cast your votes and submit questions relevant to the proposed resolutions through the Online Platform.

ATTENDING THE AGM BY MEANS OF ELECTRONIC FACILITIES

Shareholders attending the AGM using the Online Platform are expected to have a reliable and stable internet connection that can support audio live streaming and be able to follow the AGM proceedings in order to cast the votes and submit questions online. If for any reason the internet connection is lost or interrupted, it may affect the ability of the Shareholders to follow the AGM proceedings. Any missed contents as a result of connection issues arise from the Shareholders will not be repeated. Each set of Shareholder login details can be used on one electronic device (either smartphone, tablet device or computer) at a time only. If Shareholders experience any technical difficulties or require assistance while using the Online Platform, please contact the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Computershare**"). Please note that Shareholders' votes on the proposed resolutions cannot be recorded at, or taken by, Computershare's service hotline. In the event of Shareholders have any concerns or issues using the Online Platform, Shareholders are encouraged to appoint the Chairman of the AGM as your proxy to exercise your voting rights.

The Online Platform will be open to registered Shareholders (the "**Registered Shareholders**") and Non-Registered Shareholders (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the AGM and can be accessed from any location with connection to the internet with a smartphone, tablet device or computer.

Login details for Registered Shareholders

Details regarding the arrangements of the AGM, including login details to access the Online Platform and online voting, are included in the Company's notification letter to Registered Shareholders to be dispatched on Wednesday, 29 April 2026.

Login details for Non-Registered Shareholders

Non-Registered Shareholders who wish to attend and participate in the AGM using the Online Platform should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "**Intermediaries**") and provide your email addresses to your Intermediaries. Details regarding the arrangements of the AGM, including login details to access the Online Platform and online voting, will be sent by Computershare to the email addresses provided by the Non-Registered Shareholders.

Our step-by-step Online Meeting User Guide can be found on "General Meetings" under "Investor Relations" section on the Company's website (www.chinaglassholdings.com).

QUESTIONS RELATING TO THE ARRANGEMENTS OF THE HYBRID AGM

For enquiries, please contact Computershare in person, by phone or online form:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Telephone: (852) 2862 8555
Website: www.computershare.com/hk/contact

CHINA GLASS HOLDINGS LIMITED
中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

Directors:

Executive Director

Mr. Lyu Yingcheng*(Chief Executive Officer)*

Non-executive Directors

Mr. Tang Liwei *(Chairman)*

Mr. Lyu Guo

Mr. Yang Xinyu

Independent Non-executive Directors

Mr. Zhang Baiheng

Mr. Chen Huachen

Ms. Lan Haiqing

Registered Office:

Canon's Court

22 Victoria Street

Hamilton, HM 12

Bermuda

Principal Place of Business in Hong Kong:

Unit 2608, 26/F, West Tower

Shun Tak Centre

168–200 Connaught Road Central

Hong Kong

29 April 2026

To the Shareholders

Dear Sir or Madam,

PROPOSED RE-ELECTION OF RETIRING DIRECTORS; PROPOSED GRANTING OF GENERAL MANDATES TO ISSUE NEW SHARES AND BUY BACK SHARES AND NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide the Shareholders with information regarding certain resolutions to be proposed at the AGM for the approval of, inter alia:

(a) the re-election of retiring Directors at the AGM;

* *For identification purpose only*

(b) the granting of the New Issue Mandate;

(c) the granting of the Share Buy-back Mandate; and

(d) the granting of the Extension Mandate.

PROPOSED RE-ELECTION OF RETIRING DIRECTORS

In accordance with Bye-law 99 of the Bye-Laws, at each annual general meeting, one-third of the Directors for the time being (or, if their number is not a multiple of three (3), the number nearest to but not less than one-third) shall retire from office by rotation. The Directors to retire in every year shall be those who have been longest in office since their last election but as between persons who became Directors on the same day shall (unless they otherwise agree between themselves) be determined by lot. The retiring Directors shall be eligible for re-election.

Pursuant to Bye-law 99 as set out above, Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen shall retire by rotation at the AGM and being eligible, will offer themselves for re-election at the AGM.

Mr. Zhang Baiheng and Mr. Chen Huachen, who have been serving as Independent Non-executive Directors of the Company ("**INEDs**") for more than 9 years, have each confirmed their independence with reference to the factors set out in Rule 3.13 of the Listing Rules. The Company considers Mr. Zhang Baiheng and Mr. Chen Huachen are still independent in accordance with the independence guidelines set out in the Listing Rules.

The nomination committee of the Company (the "**Nomination Committee**"), having reviewed the Board's composition, noted that pursuant to the Bye-Laws and the nomination policy of the Board (the "**Nomination Policy**"), Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen are eligible for nomination, and recommended Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen to the Board for the Board to recommend to the Shareholders for re-election at the AGM. Mr. Zhang Baiheng, being a member of the Nomination Committee, abstained from voting on his nomination.

The nomination was made in accordance with the Bye-Laws and the Nomination Policy and took into account the various diversity aspects as set out in the board diversity policy with the comprehensive considerations about (i) Mr. Yang Xinyu is a seasoned professional with a top-tier legal background, direct experience in the photovoltaic glass industry, and investment management perspectives from private equity; (ii) Mr. Zhang Baiheng's vast and diverse business background and experience; (iii) Mr. Chen Huachen possesses Chartered Financial Analyst professional qualification, bachelor and master's degree in accounting, and has extensive experience in the capital market and financial related background, which fulfills the requirement set out in Rule 3.10(2) of the Listing Rules; and (iv) their contributions to the Board. The Nomination Committee considered that Mr. Yang Xinyu and Mr. Chen Huachen will continue to bring valuable contributions, business experiences, knowledge and professionalism to the Board for its efficient and effective functioning. The Nomination Committee was satisfied with independence of Mr. Zhang Baiheng and Mr. Chen Huachen with reference to the criteria as set out in Rule 3.13 of the Listing Rules.

The Board accepted the Nomination Committee's recommendation and recommended Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen to stand for re-election by Shareholders at the AGM. The Board is of the view that Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen would bring to the Board their own perspectives independent of management or other fellow Directors, diverse and invaluable knowledge, skills and experiences, as well as continually provide constructive challenge for management and other Directors. The Board resolved to recommend Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen to be re-elected as Directors at the AGM; and considered the re-election of Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen as Directors is in the best interest of the Company and Shareholders as a whole. Mr. Zhang Baiheng abstained from voting on his nomination.

Pursuant to Bye-law 102(B) of the Bye-Laws, the Board shall have power from time to time and at any time to appoint any person as a Director either to fill a casual vacancy or as an addition to the Board but any Director so appointed shall hold office only until the next annual general meeting of the Company and shall then be eligible for re-election at the meeting but shall not be taken into account in determining the Director or the Director who are to retire by rotation at such meeting. Hence, Mr. Lyu Yingcheng (appointed as Executive Director on 30 September 2025) will hold office until the AGM and shall then be eligible for re-election at the AGM (collectively with the re-election of Mr. Yang Xinyu, Mr. Zhang Baiheng and Mr. Chen Huachen, the "**Re-election of Retiring Directors**").

The Nomination Committee, having reviewed the Board's composition, noted that pursuant to the Bye-Laws and the Nomination Policy, Mr. Lyu Yingcheng is eligible for nomination, and recommended Mr. Lyu Yingcheng to the Board for the Board to recommend to the Shareholders for re-election at the AGM.

The Board accepted the Nomination Committee's recommendation and recommended Mr. Lyu Yingcheng to stand for re-election by Shareholders at the AGM. The Board is of the view that Mr. Lyu Yingcheng would bring to the Board his own perspectives, skills and experiences and resolved to recommend Mr. Lyu Yingcheng to be re-elected as Director at the AGM. The Board considers the re-election of Mr. Lyu Yingcheng as Director in the best interest of the Company and Shareholders as a whole. Mr. Lyu Yingcheng did not vote on his own nomination.

The biographical details of the retiring Directors proposed to be re-elected at the AGM are set out in Appendix I to this circular.

PROPOSED RE-APPOINTMENT OF AUDITOR

The Audit Committee of the Company has conducted an annual assessment of KPMG with respect to its independence, objectivity and the effectiveness of its audit work, and the results were satisfactory. Accordingly, the Board, based on the recommendation of the Audit Committee, proposes to recommend to the Shareholders for approval at the AGM the re-appointment of KPMG as the independent auditor of the Company for the financial year ending 31 December 2026.

The estimated audit fee for the audit of the consolidated financial statements of the Group for the financial year ending 31 December 2026 is expected to be not exceed approximately RMB4 million(exclusive of tax and expenses).

The estimated audit fee represents a fair and reasonable estimation, after due consideration and arm's length negotiation between the Company and KPMG. The estimation takes into account various factors such as the size and structure of the Group, the nature and complexity of the Group's businesses, the expected scope, timetable and direction of the audit and the time and resources deployed by the auditor.

Furthermore, the estimated audit fee assumes there will be no material changes in the Group's businesses and operations, accounting policies or regulatory environment, and that the Company will provide timely and adequate assistance and information as required for the audit.

The final audit fee will be agreed between the Audit Committee and KPMG within the aforesaid range. Should the final fee deviate materially from the above estimated range, the Company will publish an announcement in due course to explain the reasons.

The Board is of the view that the re-appointment of KPMG as the auditor of the Company is in the best interests of the Company and the Shareholders as a whole, and therefore recommends the Shareholders to vote in favour of this resolution.

PROPOSED GRANTING OF GENERAL MANDATE TO ISSUE NEW SHARES

At the annual general meeting of the Company held on 23 June 2025, a general mandate was granted to the Directors to issue Shares. Such mandate will lapse at the conclusion of the AGM. In order to give the Company the flexibility to issue Shares if and when appropriate, an ordinary resolution will be proposed at the AGM to approve the granting of the New Issue Mandate to the Directors to allot, issue or otherwise deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 4 of the AGM Notice. As at the Latest Practicable Date, a total of 1,836,218,258 Shares were in issue. Subject to the passing of the proposed ordinary resolution for the grant of the New Issue Mandate to the Directors, and on the basis that no Shares will be issued or repurchased by the Company prior to the AGM, and without taking into account the Extension Mandate, the Company will be allowed under the New Issue Mandate to issue a maximum of 367,243,651 Shares, which represents 20% of the total number of issued Shares of the Company as at the Latest Practicable Date.

The Directors wish to state that, as at the Latest Practicable Date, they have no immediate plan to issue any new Shares pursuant to the New Issue Mandate.

In addition, at the AGM, it will also be proposed, by way of an ordinary resolution, that the Directors be granted the Extension Mandate, i.e. a general and unconditional mandate to allot and issue further number of Shares which are equal to the total number of issued Shares bought back by the Company under the Share Buy-back Mandate provided that such aggregated amount shall not exceed 10% of the total number of issued Shares as at the date of passing the ordinary resolution.

PROPOSED GRANTING OF GENERAL MANDATE TO BUY BACK SHARES

At the annual general meeting of the Company held on 23 June 2025, a general mandate was granted to the Directors to buy back Shares. Such mandate will lapse at the conclusion of the AGM. In order to give the Company the flexibility to buy back Shares if and when appropriate, an ordinary resolution will be proposed at the AGM to approve the granting of the Share Buy-back Mandate to the Directors to buy back Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 5 of the AGM Notice. As at the Latest Practicable Date, a total of 1,836,218,258 Shares were in issue. Subject to the passing of the proposed ordinary resolution for the grant of the Share Mandate to the Directors, and on the basis that no Shares will be issued or repurchased by the Company prior to the AGM, the Company will be allowed under the Share Buy-back Mandate to buy back a maximum of 183,621,825 Shares, which represents 10% of the total number of issued Shares of the Company as at the Latest Practicable Date.

The Directors wish to state that, as at the Latest Practicable Date, they have no immediate plan to buy back any Shares pursuant to the Share Buy-back Mandate.

An explanatory statement required by the Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the granting of the Share Buy-back Mandate is set out in Appendix II to this circular.

The New Issue Mandate and the Share Buy-back Mandate would expire at the earliest of: (a) the conclusion of the next annual general meeting of the Company; (b) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws of Bermuda or the Bye-Laws of the Company to be held; or (c) the revocation or variation of the resolution(s) by an ordinary resolution of the Shareholders in general meeting of the Company.

THE ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

Pursuant to Rule 13.39(4) of the Listing Rules, all resolutions set out in the AGM Notice will be decided by poll. An announcement on the poll results will be published by the Company after the AGM in the manner prescribed under the Listing Rules. The AGM Notice is set out on pages 21 to 27 of this circular.

A form of proxy for use in connection with the AGM is enclosed with this circular and such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (http://www.hkexnews.hk) and the Company (www.chinaglassholdings.com). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority, at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than forty-eight (48) hours before the time appointed for the AGM (i.e. not later than 10:30 a.m. on Tuesday, 23 June 2026) or at any adjournment thereof. If the proxy appointed is not the Chairman of the AGM, Shareholders are requested to provide a valid email address of their proxy for him or her to receive the login details to access the Online Platform if they so wish. If no email address is provided, their proxy cannot attend the online AGM and participate in online voting. Completion and delivery of the form of proxy will not preclude the Shareholder(s) from attending and voting online at the AGM or any adjournment thereof if they so wish.

CLOSURE OF REGISTER OF MEMBERS

Shareholders whose names appear on the Register of Members of the Company on Thursday, 25 June 2026 are entitled to attend and vote online at the AGM. For ascertaining Shareholders' entitlement to attend and vote online at the AGM, the Register of Members of the Company will be closed from Monday, 22 June 2026 to Thursday, 25 June 2026, both days inclusive. In order to be eligible to attend and vote online at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Thursday, 18 June 2026.

RECOMMENDATION

The Directors are of the opinion that the proposed re-election of retiring Directors at the AGM, and the granting of the New Issue Mandate, the Share Buy-back Mandate and the Extension Mandate are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the AGM.

As at the Latest Practicable Date, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there is no Shareholder who has any material interest in the matters proposed to be approved at the AGM, therefore no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,
For and on behalf of the Board
China Glass Holdings Limited
Lyu Yingcheng
Executive Director

This Appendix contains details of the Directors who will retire and being eligible, offer themselves for re-election at the AGM.

Mr. Yang Xinyu ("**Mr. Yang**"), aged 46, is a Non-executive Director and a member of the Strategy Committee of the Company, who joined the Group in April 2025. Mr. Yang holds a Bachelor of Laws, a Master of Laws from Renmin University of China, and a Doctor of Philosophy in Law from the University of Manchester, UK. He previously served as Consultant in the Securities Department of King & Wood Mallesons (Beijing), Company Secretary and Executive Vice President of CSG Holding Co., Ltd.* (中國南玻集團股份有限公司) (a company listed on Shenzhen Stock Exchange). Mr. Yang currently serves as Managing Director of the Investment Management Department at Hony Capital.

Save as disclosed above, Mr. Yang did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Yang did not have or was not deemed to have any interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Yang has entered into a letter of appointment with the Company for a term of three years commencing from 22 April 2025 and expiring on 21 April 2028, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to a director's fee of HK$1,000 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company's affairs, and skills, knowledge and performance, as well as the Company's performance and/or profitability and prevailing market situation for similar appointment. As a Director, Mr. Yang is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

Save as disclosed above, there is no information relating to Mr. Yang that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2) (h) to (v) of the Listing Rules and there are no other matters concerning Mr. Yang that need to be brought to the attention of the Shareholders.

* *For identification purpose only*

Mr. Zhang Baiheng ("**Mr. Zhang**"), aged 64, is an Independent Non-executive Director, the Chairman of the Nomination Committee, a member of the Audit Committee and a member of the Remuneration Committee of the Company. He joined the Group in January 2005. Mr. Zhang is a university graduate and a senior engineer. He was a pilot and district chief in the Sixth Flight of the People's Liberation Army Air Force Command College of China from 1979 to 1981. From 1981 to 1985, he was a member and district chief at the Staff Officer Faculty of the People's Liberation Army Air Force Command College of China. From 1985 to 1996, he was a staff officer at the Training Department of the People's Liberation Army Air Force Command College of China. Mr. Zhang has extensive experience in the building material industry. He was the deputy director of China Building Materials Federation and the Independent Director of Hainan Development Holdings Nanhai Co., Ltd. (a company listed on the Shenzhen Stock Exchange). Mr. Zhang currently serves as the Independent Director of Jiangsu Xiuqiang Glasswork Co., Ltd.* (江蘇秀強玻璃工藝股份有限公司) (a company listed on the Shenzhen Stock Exchange), the President of China Architectural and Industrial Glass Association, and Member of the Party Committee and Special Vice President of China Building Materials Federation.

Save as disclosed above, Mr. Zhang did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Zhang did not have or was not deemed to have any interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Zhang has entered into a letter of appointment with the Company for a term of three years commencing from 1 April 2024 until 31 March 2027, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to a Director's fee of HK$250,000 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company's affairs, and skills, knowledge and performance, as well as the Company's performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Zhang is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

Save as disclosed above, there is no information relating to Mr. Zhang that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2) (h) to (v) of the Listing Rules and there are no other matters concerning Mr. Zhang that need to be brought to the attention of the Shareholders.

* *For identification purpose only*

Mr. Chen Huachen ("**Mr. Chen**"), aged 47, is an Independent Non-executive Director and the Chairman of the Audit Committee of the Company. Mr. Chen joined the Group on 27 December 2012. Mr. Chen is a Chartered Financial Analyst. Mr. Chen graduated from the Capital University of Economics and Business in 2001 with a bachelor's degree in Accounting, and graduated from the Faculty of Business of the Hong Kong Polytechnic University in 2006 with a master's degree in Accounting. Mr. Chen also holds an MBA degree awarded by Columbia Business School in 2009. Mr. Chen was a senior staff member at the Department of Public Offering Supervision of the China Securities Regulatory Commission from 2003 to 2007. After graduating from Columbia University, Mr. Chen returned to China and worked for UBS Securities Co. Limited as a director in the Greater China Investment Banking Division from 2009 to 2011. Mr. Chen worked for Qiming Ventures Partners as a partner from 2011 to 2012. Mr. Chen has ample experience in the capital market and financial related matters.

Save as disclosed above, Mr. Chen did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Chen did not have or was not deemed to have any interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Chen has entered into a letter of appointment with the Company for a term of three years commencing from 1 April 2024 until 31 March 2027, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to a Director's fee of HK$250,000 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company's affairs, and skills, knowledge and performance, as well as the Company's performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Chen is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

Save as disclosed above, there is no information relating to Mr. Chen that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2) (h) to (v) of the Listing Rules and there are no other matters concerning Mr. Chen that need to be brought to the attention of the Shareholders.

Mr. Lyu Yingcheng, aged 54, is the Executive Director, Chief Executive Officer and a member of the Strategy Committee of the Company. Mr. Lyu Yingcheng is a senior economist holding a postgraduate degree in Economics from the Party School of the Central Committee of the Communist Party of China and a Master of Engineering degree in engineering fields from Huazhong University of Science and Technology. He previously served as chairman, executive director, legal representative, director, general manager, and other key executive positions at several subsidiaries of Triumph Science & Technology Group Co., Ltd.* (凱盛科技集團有限公司) (a substantial shareholder of the Company), which included mainly serving as the party secretary, chairman, legal representative and general manager of China Yaohua Glass Group Co., Ltd.* (中國耀華玻璃集團有限公司), general manager of Triumph Glass Holding Co., Ltd.* (凱盛玻璃控股有限公司), and deputy general manager and chief financial officer of China Luoyang Float Glass Group Co., Ltd.* (中國洛陽浮法玻璃集團有限責任公司). He has accumulated extensive experience in the glass industry over many years, with a strong track record in corporate strategic planning, operational management, and financial management.

Save as disclosed above, Mr. Lyu Yingcheng did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Lyu Yingcheng did not have or was not deemed to have any interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Lyu Yingcheng has entered into a service contract with the Company for a term of three years commencing from 30 September 2025 until 29 September 2028, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to a Director's fee of RMB1,100,894 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company's affairs, and skills, knowledge and performance, as well as the Company's performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Lyu Yingcheng is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

Save as disclosed above, there is no information relating to Mr. Lyu Yingcheng that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2) (h) to (v) of the Listing Rules and there are no other matters concerning Mr. Lyu Yingcheng that need to be brought to the attention of the Shareholders.

* *For identification purpose only*

*This Appendix serves as an explanatory statement (the "**Explanatory Statement**"), as required by the Listing Rules, to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the AGM in relation to the granting of the Share Buy-back Mandate (the "**Proposed Share Buy-back**").*

SHARE CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company comprised 1,836,218,258 Shares.

Subject to the passing of the ordinary resolution set out in item 5 of the AGM Notice in respect of the granting of the Share Buy-back Mandate and on the basis that the total number of issued Shares remains unchanged on the date of the AGM and no further Shares are issued or bought back before the AGM, i.e. being 1,836,218,258 Shares, the Directors would be authorised under the Share Buy-back Mandate to buy back, during the period in which the Share Buy-back Mandate remains in force, a total number of 183,621,825 Shares, representing 10% of the total number of Shares in issue as at the Latest Practicable Date.

REASONS FOR SHARE BUY-BACK

The Directors believe that the granting of the Share Buy-back Mandate is in the best interests of the Company and the Shareholders.

Shares buy-back may, depending on the market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made when the Directors believe that such a buy-back will benefit the Company and the Shareholders as a whole.

STATUS OF SHARES BOUGHT BACK

The Listing Rules provide that the shares repurchased by a company shall be held as treasury shares or cancelled. The Company intends to cancel the Shares bought back following settlement of any such share buy-back. Such Shares bought back shall be automatically cancelled and the certificates for these shares must be cancelled and destroyed.

FUNDING OF SHARE BUY-BACK

It is proposed that the share buy-back under the Share Buy-back Mandate would be financed from available cash flow or working capital facilities of the Group. The Company may only apply funds legally available for share buy-back in accordance with its memorandum of association and Bye-Laws and all applicable laws including the Companies Act.

IMPACT OF SHARE BUY-BACK

There might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited financial statements contained in the annual report of the Company for the year ended 31 December 2025) in the event that the Share Buy-back Mandate was to be exercised in full at any time during the proposed buy-back period. However, the Directors do not intend to exercise the Share Buy-back Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing levels of the Company which in the opinion of the Directors are from time to time appropriate for the Company.

MARKET PRICES OF SHARES

The highest and lowest prices per Share at which the Shares have traded on the Stock Exchange during each of the previous twelve months and up to the Latest Practicable Date were as follows:

	Per Share	
Month	**Highest**	**Lowest**
	HK$	*HK$*
2025		
April	0.30	0.23
May	0.26	0.23
June	0.40	0.24
July	0.42	0.32
August	0.36	0.25
September	0.33	0.24
October	0.48	0.28
November	0.76	0.47
December	0.61	0.49
2026		
January	0.69	0.49
February	0.60	0.47
March	0.56	0.38
1 April up to the Latest Practicable Date	0.54	0.49

DISCLOSURE OF INTERESTS

None of the Director nor, to the best of the Directors' knowledge having made all reasonable enquiries, any of their respective close associates (as defined in the Listing Rules) have any present intention to sell any Shares to the Company in the event that the granting of the Share Buy-back Mandate is approved by the Shareholders.

The Company has not been notified by any core connected persons (as defined in the Listing Rules) of the Company that they have a present intention to sell any Shares to the Company, or that they have undertaken not to sell any Shares held by them to the Company in the event that the granting of the Share Buy-back Mandate is approved by the Shareholders.

CONFIRMATION OF THE DIRECTORS

The Directors will exercise the power of the Company to buy back Shares pursuant to the Share Buy-back Mandate in accordance with the memorandum of association of the Company, Bye-Laws, Listing Rules and the applicable laws of Bermuda.

The Directors confirm that neither the Explanatory Statement nor the Proposed Share Buy-back has any unusual features.

EFFECT OF THE TAKEOVERS CODE AND MINIMUM PUBLIC HOLDING

If as a result of a buy-back of Shares pursuant to the Share Buy-back Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition of voting rights for the purposes of Rule 32 of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase in the Shareholder's interest, could obtain or consolidate control of the Company and thereby become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

To the best knowledge of the Company, as at the Latest Practicable Date, the following Shareholders (individually or as a group) were beneficially interested in 10% or more of the issued share capital of the Company:

Name	Number of Shares held	Approximate percentage to the issued share capital of the Company as at the Latest Practicable Date
New Glory Fund L. P. ("**New Glory Fund**")	272,926,000	14.86%
Triumph Science & Technology Group Co., Ltd.* (凱盛科技集團有限公司) ("**Triumph Technology**")	260,000,000	14.16%
China Triumph International Investment Company Limited ("**Triumph Investment**")	156,424,621	8.52%

If the Directors exercise in full the power to buy back Shares pursuant to the Share Buy-back Mandate and assuming that there is no change to the existing shareholdings of New Glory Fund, Triumph Technology and Triumph Investment and the total issued shares of the Company during the period of the Share Buy-back Mandate, the respective shareholdings for (i) New Glory Fund would be increased from 14.86% to 16.51%; and (ii) Triumph Technology and Triumph Investment in aggregate would be increased from 22.68% to 25.20%, respectively.

Accordingly, the Board is not aware of any consequences that may give rise to an obligation to make a mandatory offer under Rules 26 and 32 of the Takeovers Code in the event the Share Buy-back Mandate is exercised in full. The Board has no present intention to exercise the Share Buy-back Mandate to such an extent that it will trigger the mandatory general offer under the Takeovers Code. The Board will ensure that the Company will maintain a minimum of 25% public float as required under the Listing Rules even if the Share Buy-back Mandate is exercised.

SHARE BUY-BACK MADE BY THE COMPANY

The Company has not bought back any of the Shares (whether on the Stock Exchange or otherwise) during the six months preceding the Latest Practicable Date.

* *For identification purpose only*

CHINA GLASS HOLDINGS LIMITED
中國玻璃控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 3300)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of China Glass Holdings Limited (the "**Company**") will be held on Thursday, 25 June 2026 at 10:30 a.m. or at any adjournment thereof as an online virtual meeting for the following businesses:

1. To receive, consider and adopt the audited consolidated financial statements of the Company, the reports of the directors and the independent auditor for the year ended 31 December 2025.

2. (a) To re-elect Mr. Yang Xinyu as a non-executive director of the Company.

   (b) To re-elect Mr. Chen Huachen as an independent non-executive director of the Company.

   (c) To re-elect Mr. Zhang Baiheng as an independent non-executive director of the Company.

   (d) To re-elect Mr. Lyu Yingcheng as an executive director of the Company.

   (e) To authorise the board of directors of the Company to fix the remuneration of the directors.

3. To re-appoint Messrs, KPMG as the auditor of the Company and to authorise the Board to fix their remuneration.

To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

4. "**THAT:**

(a) subject to paragraph (c) below, a general mandate be and is hereby generally and unconditionally given to the directors of the Company (the "**Directors**" or the "**Board**") during the Relevant Period (as defined in paragraph (d) below) of all the powers of the Company to allot, issue or otherwise deal with additional ordinary shares of par value HK$0.05 each in the issued share capital of the Company (the "**Shares**") and to make and/or grant offers, agreements and/or options, including bonds, warrants, debentures, notes and other securities convertible into Shares, which might require the exercise of such powers;

(b) the mandate in paragraph (a) above shall authorise the Directors during the Relevant Period (as defined in paragraph (d) below) to make and/or grant offers, agreements and/or options, including bonds, warrants, debentures, notes and other securities convertible into Shares, which might require the exercise of such powers during or after the end of the Relevant Period;

(c) other than in respect of (i) a Rights Issue (as defined in paragraph (d) below); or (ii) any share option scheme or similar arrangement for the time being adopted for the grant or issue to the Directors and/or employees of the Company and/or any of its subsidiaries of options or rights to subscribe for Shares; or (iii) any scrip dividend scheme or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend pursuant to the Bye-Laws of the Company from time to time; or (iv) the exercise of rights of subscription or conversion under the terms of any existing warrants, bonds, debentures, notes or other securities issued by the Company; or (v) a specific authority granted by the shareholders of the Company in general meeting, the aggregate number of Shares allotted, issued or otherwise dealt with or agreed conditionally or unconditionally to be allotted, issued or dealt with (whether pursuant to an option or otherwise) by the Directors pursuant to the mandate in paragraph (a) above shall not exceed 20% of the total number of issued Shares as at the date of passing of this resolution, and if any subsequent consolidation or subdivision of Shares is conducted, the maximum number of shares that may be issued under the mandate in paragraph (a) above as a percentage of the total number of issued Shares at the date immediately before and after such consolidation or subdivision shall be the same; and

(d) for the purposes of this resolution:

"**Relevant Period**" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws of Bermuda or the Bye-Laws of the Company to be held; or

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting of the Company.

"**Rights Issue**" means an offer of shares or issue of options, warrants or other securities giving the right to subscribe for or purchase shares of the Company open for a period fixed by the directors of the Company to holders of shares of the Company whose names appear on the register of members of the Company and, where appropriate, to holders of other securities of the Company entitled to the offer on a fixed record date in proportion to their then holdings of such shares of the Company (or, where appropriate, such other securities) (subject to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong)."

5. "**THAT**:

(a) subject to paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors to exercise during the Relevant Period (as defined in paragraph (c) below) of all the powers of the Company to buy back its Shares on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or on any other stock exchange on which the Shares may be listed, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or any other stock exchange, as amended from time to time;

(b) the total number of Shares to be bought back pursuant to the mandate in paragraph (a) above shall not exceed 10% of the total number of issued Shares as at the date of passing of this resolution, and if any subsequent consolidation or subdivision of Shares is conducted, the maximum number of shares that may be bought back under the mandate in paragraph (a) above as a percentage of the total number of issued Shares at the date immediately before and after such consolidation or subdivision shall be the same; and

(c) for the purposes of this resolution:

"**Relevant Period**" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws of Bermuda or the Bye-Laws of the Company to be held; or

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting of the Company."

6. "**THAT** conditional upon the passing of the ordinary resolution Nos. 4 and 5 set out above, the general mandate granted to the Directors to allot, issue and otherwise deal with additional Shares pursuant to ordinary resolution No. 4 above be and is hereby extended by the addition thereto of such number of Shares bought back by the Company under the authority granted pursuant to ordinary resolution No. 5 above, provided that such number of shares shall not exceed 10% of the total number of issued Shares as at the date of passing of this resolution."

By Order of the Board
China Glass Holdings Limited
Lyu Yingcheng
Executive Director

Hong Kong, 29 April 2026

* *For identification purpose only*

Notes:

(1) The meeting will be in the form of an electronic meeting. Shareholders of the Company (the "**Shareholders**" and each, a "**Shareholder**") may attend, participate and vote in the meeting through online access by visiting the website at https://meetings.computershare.com/CNG_2026AGM (the "**Online Platform**"). Shareholders participating in the meeting using the Online Platform will be counted towards the quorum and you will be able to cast your votes and submit questions relevant to the proposed resolutions through the Online Platform.

(2) All resolutions at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

(3) Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy or, if he holds two or more shares, may appoint more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder participate through the Online Platform or by proxy shall be entitled to one vote for each share held by him.

(4) The form of proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised to sign the same.

(5) The form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e. not later than 10:30 a.m. on Tuesday, 23 June 2026) or at any adjournment thereof. If the proxy appointed is not the Chairman of the meeting, Shareholders are requested to provide a valid email address of their proxy for him or her to receive the login details to access the Online Platform if they so wish. If no email address is provided, their proxy cannot attend the online meeting and participate in online voting.

(6) Delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting online at the meeting, and in such event, the form of proxy shall be deemed to be revoked.

(7) In the case of joint registered holders of any share, any one of such joint holders may vote at the above meeting through the Online Platform or by proxy, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are present at the meeting, that one of the said persons so present whose name stands first on the Register of Members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

(8) Shareholders whose names appear on the Register of Members of the Company on Thursday, 25 June 2026 are entitled to attend and vote online at the above meeting. For determining the entitlement to attend and vote at the above meeting, the Register of Members of the Company will be closed from Monday, 22 June 2026 to Thursday, 25 June 2026, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote online at the above meeting, unregistered holders of shares of the Company shall ensure that all completed transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Thursday, 18 June 2026.

(9) Shareholders attending the meeting using the Online Platform are expected to have a reliable and stable internet connection that can support audio live streaming and be able to follow the meeting proceedings in order to cast the votes and submit questions online. If for any reasons the internet connection is lost or interrupted, it may affect the ability of the Shareholders to follow the meeting proceedings. Any missed contents as a result of connection issues arise from the Shareholders will not be repeated. Each set of Shareholder login details can be used on one electronic device (either smartphone, tablet device or computer) at a time only. If Shareholders experience any technical difficulties or require assistance while using the Online Platform, please contact Computershare at (852) 2862 8689 from 9:00 a.m. until the end of the meeting (Hong Kong Time) on the date of the meeting. Please note that Shareholders' votes on the proposed resolutions cannot be recorded at, or taken by, Computershare's service hotline. In the event of Shareholders have any concerns or issues using the Online Platform, Shareholders are encouraged to appoint the Chairman of the meeting as your proxy to exercise your voting rights.

(10) The Online Platform will be open to registered Shareholders (the "**Registered Shareholders**") and non-registered Shareholders (the "**Non-Registered Shareholders**") (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the meeting and can be accessed from any location with connection to the internet with a smartphone, tablet device or computer.

Login details for Registered Shareholders

Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, are included in the Company's notification letter to Registered Shareholders to be dispatched on Wednesday, 29 April 2026.

Login details for Non-Registered Shareholders

Non-Registered Shareholders who wish to attend and participate in the meeting using the Online Platform should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "**Intermediaries**") and provide your email addresses to your Intermediaries. Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, will be sent by Computershare to the email addresses provided by the Non-Registered Shareholders.

The step-by-step Online Meeting User Guide can be found on "General Meetings" under "Investor Relations" section on the Company's website (www.chinaglassholdings.com).

11) For questions relating to the arrangements of the hybrid meeting, please contact Computershare in person, by phone or online form:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Telephone: (852) 2862 8555
Website: www.computershare.com/hk/contact

(12) In relation to Ordinary Resolution No. 5 above, the Explanatory Statement containing the requisite information reasonably necessary to enable the shareholders of the Company to make an informed decision on whether to vote for or against the resolution to approve the granting of an authority for the buy-back by the Company of its own shares, as required by the Listing Rules, is set out in Appendix II to the circular of the Company dated 29 April 2026.

(13) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

(14) As at the date of this notice, the board of Directors comprises Mr. Lyu Yingcheng as executive Director; Mr. Tang Liwei, Mr. Lyu Guo and Mr. Yang Xinyu as non-executive Directors; and Mr. Zhang Baiheng, Mr. Chen Huachen and Ms. Lan Haiqing as independent non-executive Directors.