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SHANGHAI ELECTRIC GROUP COMPANY LIMITED

上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

VOLUNTARY ANNOUNCEMENT

PARTICIPATION IN THE COLLECTIVE BRIEFING SESSION ON THE ANNUAL RESULTS FOR THE YEAR 2025 FOR STATE-OWNED LISTED COMPANIES IN SHANGHAI

This announcement is made by Shanghai Electric Group Company Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published the 2025 Annual Report of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) on 31 March 2026. In order to present the investors with a more comprehensive and in-depth understanding of its operating results and financial position for the year 2025, the Company will participate in the collective briefing session on the annual results for the year 2025 for state-owned listed Companies in Shanghai jointly organised by the Shanghai Municipal Commission of State-owned Assets Supervision and the Shanghai Stock Exchange from 13:30 to 16:45 on 8 May 2026 and interact with investors in regard to their concerns.

I. TYPE OF THE BRIEFING SESSION

The briefing session will be convened via the form of "live streaming and online interaction at the SSE Roadshow Center". The Company will interact and communicate with investors on the details of its operating results and financial indicators for the year 2025 and answer the questions of common concern from the investors within the scope of disclosable information.

II. TIME AND VENUE OF THE BRIEFING SESSION

(I) Time of the briefing session: from 13:30 to 16:45 on Friday, 8 May 2026

(II) Venue of the briefing session: SSE Roadshow Center of Shanghai Stock Exchange （https://roadshow.sseinfo.com/）

(III) Way of convening the briefing session: live streaming and online interaction at SSE Roadshow Center

III. PARTICIPANTS OF THE BRIEFING SESSION

Mr. ZHU Zhaokai, the executive director and president of the Company

Dr. HU Xupeng, the vice president and secretary to the board of directors of the Company

Mr. WEI Xudong, the chief financial officer of the Company

Dr. LIU Yunhong, the independent non-executive director of the Company

In the event of unforeseen circumstances, the participants may be subject to change.

IV. INVESTORS' PARTICIPATION

(I) Investors may participate in the briefing session online by visiting SSE Roadshow Center (https://roadshow.sseinfo.com/) from 13:30 to 16:45 on Friday, 8 May 2026.

(II) Investors may submit questions through sending email to the Company (ir@shanghai-electric.com) by Wednesday, 6 May 2026 (before 17:00). The Company will answer the questions of common concern from the investors during the briefing session.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: the board office of the Company

Telephone: 021–3326 1701

E-mail: ir@shanghai-electric.com

VI. OTHER MATTERS

After the briefing session, investors may check the convening and main contents of the briefing session through SSE Roadshow Center (https://roadshow.sseinfo.com/).

By Order of the Board

Shanghai Electric Group Company Limited

HU Xupeng

Joint Company Secretary

Shanghai, the PRC, 28 April 2026

As at the date of this announcement, the executive directors of the Company are Dr. WU Lei, Mr. ZHU Zhaokai and Mr. WANG Chenhao; the non-executive directors of the Company are Ms. ZHU Yun, Mr. ZHU Jiaqi and Mr. CAO Qingwei; and the independent non-executive directors of the Company are Dr. LIU Yunhong, Dr. DU Zhaohui and Dr. CHEN Xinyuan.

* *For identification purpose only*