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联想控股 LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03396)

2025 Annual Report on Corporate Bonds

Legend Holdings Corporation (the "**Company**") has issued bonds in the Shanghai Stock Exchange. In accordance with the relevant laws and regulations, the Company is required to publish its 2025 annual report on the Company's corporate bonds containing, among others, the audited financial information for the year ended December 31, 2025 prepared under the China Accounting Standards for Business Enterprises. The aforesaid report has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Shareholders and investors of the Company are reminded that the audited financial information contained in 2025 annual report on the Company's corporate bonds as published on relevant website above was prepared under the China Accounting Standards for Business Enterprises, and was published in accordance with relevant laws and regulations of China only for the reference of bond investors of the Company.

The Company's audited financial information for the year ended December 31, 2025 prepared under the IFRS Accounting Standards has been disclosed in the Company's 2025 annual results announcement dated March 31, 2026 and the Company's 2025 annual report which have already been published on the website of The Stock Exchange of Hong Kong Limited. There may be some discrepancies between the Company's audited financial information prepared under the China Accounting Standards for Business Enterprises contained in 2025 annual report on the Company's corporate bonds and the audited financial information prepared under the IFRS Accounting Standards contained in the Company's 2025 annual results announcement and the Company's 2025 annual report.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 28, 2026

As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.