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**洛 阳 钼 业**  
**洛 陽 樂 川 鉬 業 集 團 股 份 有 限 公 司**  
**CMOC Group Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03993)**

**POLL RESULTS OF  
THE 2025 ANNUAL GENERAL MEETING,  
THE 2026 FIRST CLASS MEETING OF A SHAREHOLDERS  
AND  
THE 2026 FIRST CLASS MEETING OF H SHAREHOLDERS  
HELD ON 28 APRIL 2026  
AND  
PAYMENT OF FINAL DIVIDEND**

The 2025 annual general meeting (the “AGM”), the 2026 first class meeting of A Shareholders (the “**Class Meeting of A Shareholders**”) and the 2026 first class meeting of H Shareholders (the “**Class Meeting of H Shareholders**”) (collectively, the “**Meetings**”) of CMOC Group Limited (the “**Company**”) were held on Tuesday, 28 April 2026 at Conference Room 4, 2nd Floor, International Hotel Luoyang, No. 239 Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the circular of the Company dated 7 April 2026 (the “**Circular**”).

**I. ATTENDANCE OF THE MEETINGS**

**(1) Attendance of the AGM**

The number of issued Shares as at the date of the AGM was 21,394,310,176 Shares, which is the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the AGM. Online voting method was provided to A Shareholders at the AGM.

Shareholders and authorised proxies holding an aggregate of 13,929,667,754 Shares, representing approximately 65.1093% of the total issued Shares, were present at the AGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 12,049,779,041 A Shares, representing approximately 56.3224% of the total issued Shares, were present at the AGM; H Shareholders and authorised proxies holding an aggregate of 1,879,888,713 H Shares, representing approximately 8.7869% of the total issued Shares, were present at the AGM.

**(2) Attendance of the Class Meeting of A Shareholders**

The number of issued A Shares of the Company as at the date of the Class Meeting of A Shareholders was 17,460,842,176 Shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against any of the resolutions proposed at the Class Meeting of A Shareholders.

A Shareholders and authorised proxies holding an aggregate of 12,049,779,041 A Shares, representing approximately 69.0103% of the total issued A Shares, were present at the Class Meeting of A Shareholders.

**(3) Attendance of the Class Meeting of H Shareholders**

The number of issued H Shares of the Company as at the date of the Class Meeting of H Shareholders was 3,933,468,000 Shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolutions proposed at the Class Meeting of H Shareholders.

H Shareholders and authorised proxies holding an aggregate of 1,768,126,150 H Shares, representing approximately 44.9508% of the total issued H Shares, were present at the Class Meeting of H Shareholders.

There were no Shares entitling the holders to attend and abstain from voting in favour of resolutions at the AGM and the Class Meeting of H Shareholders under Rule 13.40 of the Hong Kong Listing Rules.

No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the AGM and the Class Meeting of H Shareholders and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM and the Class Meeting of H Shareholders.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The Meetings were chaired by Mr. Liu Jianfeng, the Chairman of the Board.

## II. VOTING RESULTS OF THE MEETINGS

### (1) Voting results of the AGM

All resolutions were considered and passed at the AGM by way of open ballot of one share for one vote, and the voting results are as follows:

ORDINARY RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To receive and consider the Proposal on the Report of the Board of Directors of the Company for the Year 2025.”	13,876,967,251 (99.6217%)	32,797,878 (0.2354%)	19,902,625 (0.1429%)
2.	“To consider and approve the Profit Distribution Plan of the Company for the Year 2025.”	13,921,230,716 (99.9394%)	4,292,326 (0.0308%)	4,144,712 (0.0298%)
3.	“To consider and approve the Proposal on the Appointment of External Auditor of the Company for the Year 2026.”	13,850,012,452 (99.4282%)	74,571,890 (0.5353%)	5,083,412 (0.0365%)
4.	“To consider and approve the Proposal on the Company’s Purchase of Structured Deposit with Internal Idle Fund.”	12,872,513,809 (92.4108%)	1,052,087,733 (7.5528%)	5,066,212 (0.0364%)
5.	“To consider and approve the Proposal on the Company’s Purchase of Wealth Management or Entrusted Wealth Management Products with Internal Idle Fund.”	13,904,802,046 (99.8215%)	18,777,584 (0.1348%)	6,088,124 (0.0437%)
SPECIAL RESOLUTIONS		For	Against	Abstain
6.	“To consider and approve the Proposal on the Forecast of the Amount of External Guarantee for the Year 2026 of the Company.”	13,919,384,916 (99.9262%)	3,962,914 (0.0284%)	6,319,924 (0.0454%)
7.	“To consider and approve the Proposal on the Grant of Authorization to the Board to Decide on Issuance of Debt Financing Instruments.”	12,602,547,362 (90.4727%)	1,321,034,568 (9.4836%)	6,085,824 (0.0437%)

<b>ORDINARY RESOLUTIONS</b>		<b>For</b>	<b>Against</b>	<b>Abstain</b>
8.	“To consider and approve the Proposal on Forfeiture of Uncollected Dividend of H Shareholders for the Year 2018 of the Company.”	13,922,134,809 (99.9459%)	2,662,133 (0.0191%)	4,870,812 (0.0350%)
9.	“To consider and approve the Proposal on the Authorization to the Board to Deal with the Distribution of Interim Dividend and Quarterly Dividend for the Year 2026.”	13,922,158,216 (99.9461%)	3,362,126 (0.0241%)	4,147,412 (0.0298%)
<b>SPECIAL RESOLUTIONS</b>		<b>For</b>	<b>Against</b>	<b>Abstain</b>
10.	“To consider and approve the Proposal on the Grant of a General Mandate to the Board for Issuance of Additional A Shares and/or H Shares.”	12,254,796,780 (87.9762%)	1,668,913,868 (11.9810%)	5,957,106 (0.0428%)
11.	“To consider and approve the Proposal on the Grant of a General Mandate to the Board for Repurchase of A Shares and/or H Shares.”	13,919,780,534 (99.9290%)	4,118,414 (0.0296%)	5,768,806 (0.0414%)
12.	“To consider and approve the Proposal on Amendments to the Articles of Association of the Company.”	13,921,692,028 (99.9427%)	2,868,614 (0.0206%)	5,107,112 (0.0367%)
<b>ORDINARY RESOLUTION</b>		<b>For</b>	<b>Against</b>	<b>Abstain</b>
13.	“To consider and approve the Proposal on the Formulation of the Company Remuneration Management System for Directors and Senior Management.”	13,920,737,528 (99.9359%)	3,538,114 (0.0254%)	5,392,112 (0.0387%)

## (2) Voting results of the Class Meeting of A Shareholders

The resolution at the Class Meeting of A Shareholders was put to the vote by way of open ballot of one share for one vote. The poll results of the resolution at the Class Meeting of A Shareholders are as follows:

SPECIAL RESOLUTION		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the Proposal on the Grant of a General Mandate to the Board for Repurchase of A Shares and/or H Shares.”	12,045,665,965 (99.9659%)	2,573,414 (0.0213%)	1,539,662 (0.0128%)

## (3) Voting results of the Class Meeting of H Shareholders

The resolution at the Class Meeting of H Shareholders was put to the vote by way of open ballot of one share for one vote. The poll results of the resolution at the Class Meeting of H Shareholders are as follows:

SPECIAL RESOLUTION		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the Proposal on the Grant of a General Mandate to the Board for Repurchase of A Shares and/or H Shares.”	1,765,008,005 (99.8236%)	1,671,013 (0.0946%)	1,447,132 (0.0818%)

In calculating the voting results of the resolutions, there were no Shares actually voted but excluded.

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices and a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP were appointed as the joint scrutineers for the vote-taking at the aforesaid Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the external auditor of the Company, acted as a joint scrutineer and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with the China Standards on Auditing (中國註冊會計師審計準則), the China Standards on Review Engagements (中國註冊會計師審閱準則) or the China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

The Company has 9 serving Directors, 2 of whom were in attendance at the Meetings. Mr. Liu Jianfeng, Chairman of the Board, and Mr. Cheng Gordon, an independent non-executive Director, attended the Meetings, while the other Directors were unable to attend the Meetings due to other business commitments. Mr. Xu Hui, Secretary to the Board of Directors, was present at the Meetings.

### III. ATTESTATION BY LAWYER

The aforesaid Meetings were attested by Shanghai Llinks Law Offices, which issued a legal opinion certifying that the convening and procedures of the Meetings, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the Meetings were lawful and valid.

### IV. PAYMENT OF THE FINAL DIVIDEND

The Board wishes to inform the H Shareholders of the details of the payment of the Final Dividend as follows:

The Company will pay a Final Dividend of RMB0.286 per Share (tax inclusive) for the year ended 31 December 2025 to H Shareholders whose names appeared on the register of members of H Shares of the Company (the “**H Shares Register of Members**”) on Tuesday, 26 May 2026 (the “**Reference Date**”). The actual amount of H Shares dividend paid in Hong Kong dollars is calculated based on the average of the central parity rate of Renminbi against Hong Kong dollar as announced by the People’s Bank of China one calendar week immediately preceding Tuesday, 28 April 2026, the date of the AGM at which the Final Dividend is declared, (i.e. RMB0.876156 against HK\$1.00), being a cash dividend of HK\$0.32643 per H Share (tax inclusive).

#### **Tax**

In accordance with the “Enterprise Income Tax Law of the People’s Republic of China” (《中華人民共和國企業所得稅法》) and the “Rules for the Implementation of Enterprise Income Tax Law of the People’s Republic of China” (《中華人民共和國企業所得稅法實施條例》), both implemented on 1 January 2008 and the “Notice on Issues in Relation to the Withholding of Enterprise Income Tax on Dividends Paid by PRC Enterprises to Overseas Non-resident Enterprise Holders of H Shares” (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)) promulgated on 6 November 2008, the Company is obliged to withhold and pay PRC enterprise income tax on behalf of non-resident enterprise Shareholders at a tax rate of 10%, when the Company distributes an annual dividend to non-resident enterprise Shareholders whose names appear on the H Shares Register of Members on the Reference Date. As such, any H Shares registered in the name of a non-individual Shareholder, including Shares registered in the name of HKSCC Nominees Limited, and other nominees, trustees, or other organizations and groups, shall be deemed to be H Shares held by non-resident enterprise Shareholder(s), and the PRC enterprise income tax shall be withheld from any dividends payable thereon. Non-resident enterprise Shareholders may wish to apply for a tax refund (if any) in accordance with the relevant requirements, such as tax agreements (arrangements), upon receipt of any dividends.

In accordance with the “Notice on Certain Issues Concerning the Policies of Individual Income Tax” (Cai Shui Zi [1994] No. 020) (《關於個人所得稅若干政策問題的通知》(財稅字[1994]020 號)) promulgated by the PRC Ministry of Finance and the State Administration of Taxation on 13 May 1994, overseas individuals are exempted from the PRC individual income tax for dividends or bonuses received from foreign-invested enterprises. Furthermore, the competent tax authority of the Company confirmed that the relevant requirements under the “Notice on Certain Issues Concerning the Policies of Individual Income Tax” (Cai Shui Zi [1994] No. 020) (《關於個人所得稅若干政策問題的通知》(財稅字[1994]020 號)) are applicable to the Company, the Company will not be required to withhold and pay any individual income tax on behalf of individual Shareholders when the Company distributes the final dividend to individual Shareholders whose names appear on the H Shares Register of Members.

Pursuant to the “Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market” (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) promulgated on 17 November 2014:

- For mainland individual investors who invest in the H Shares via the Shanghai-Hong Kong Stock Connect, the Company will withhold individual income tax at the rate of 20% in the distribution of the Final Dividend. Individual investors may, by producing valid tax payment proofs, apply to the competent tax authority of China Securities Depository and Clearing Corporation Limited for tax credit relating to the withholding tax already paid abroad. For mainland securities investment funds that invest in the H Shares via the Shanghai – Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the Company will withhold individual income tax in the distribution of the Final Dividend pursuant to the foregoing provisions; and
- For mainland corporate investors that invest in the H Shares via the Shanghai-Hong Kong Stock Connect, the Company will not withhold the income tax in the distribution of the Final Dividend and the mainland corporate investors shall file the tax returns on their own.

H Shareholders are recommended to consult their tax advisors regarding the relevant tax laws and regulations in the PRC, Hong Kong and other countries on the dividend payment by the Company and on the taxation implications of holding and dealing in the H Shares.

In order to determine the list of H Shareholders who are entitled to receive the Final Dividend, the H Shares Register of Members will be closed from Wednesday, 20 May 2026 to Tuesday, 26 May 2026 (both days inclusive), during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the H Shares Register of Members on the Reference Date (i.e. Tuesday, 26 May 2026) will be entitled to receive the Final Dividend. In order for the H Shareholders to qualify for receiving the Final Dividend, H Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer together with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 19 May 2026.

The Company will appoint a receiving agent in Hong Kong (the “**Receiving Agent**”) and will pay to such Receiving Agent the Final Dividend declared for payment to H Shareholders. The Final Dividend will be paid by the Receiving Agent on Wednesday, 24 June 2026. The cheques will be dispatched to H Shareholders by ordinary post at their own risk.

An announcement regarding the details of payment of the Final Dividend to A Shareholders and relevant matters will be published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**CMOC Group Limited\***  
**Liu Jianfeng**  
*Chairman*

Luoyang City, Henan Province, the People’s Republic of China, 28 April 2026

*As at the date of this announcement, the executive Directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (employee Director); the non-executive Directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the independent non-executive Directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.*

\* *For identification purposes only*