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**洛阳钼业**  
**洛陽欒川鉬業集團股份有限公司**  
**CMOC Group Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03993)**

**PURCHASE OF STRUCTURED DEPOSIT WITH  
INTERNAL IDLE FUND  
PURCHASE OF WEALTH MANAGEMENT OR  
ENTRUSTED WEALTH MANAGEMENT PRODUCTS  
WITH INTERNAL IDLE FUND  
EXTERNAL GUARANTEE  
AND  
ISSUANCE OF DEBT FINANCING INSTRUMENTS**

**I. PURCHASE OF STRUCTURED DEPOSIT WITH INTERNAL IDLE FUND**

We refer to the announcement of the Company dated 28 April 2026 in relation to the poll results of the AGM, upon the approval of the Shareholders at the AGM and according to the actual business needs of the Company, the Board agreed to authorize the chairman of the Board or the chief financial officer of the Company to deal specifically with the matters of purchase of structured deposit with internal idle fund within the scope of the authorization of the AGM. Such authorization will take effect until the date of the 2026 AGM and the details of which are as set out as follows:

1. type and amount of the deposit: the structured deposit products purchased by the Company are mainly short term products, the balance cap of the unmatured structured deposit products shall not exceed RMB20 billion (or equivalent amount in foreign currency);
2. term of the deposit: each separate service shall not exceed 12 months;
3. validity term: shall be effective from the date of the convening of the Board meeting to the date of convening the 2026 AGM.

## **II. PURCHASE OF WEALTH MANAGEMENT OR ENTRUSTED WEALTH MANAGEMENT PRODUCTS WITH INTERNAL IDLE FUND**

We refer to the announcement of the Company dated 28 April 2026 in relation to the poll results of the AGM, upon the approval of the Shareholders at the AGM and according to the actual business needs of the Company, the Board agreed to authorize the chairman of the Board or the chief financial officer of the Company to deal specifically with the matters of purchase of wealth management or entrusted wealth management products with internal idle fund within the scope of the authorization of the AGM. Such authorization will take effect until the date of the 2026 AGM and the details of which are as set out as follows:

1. size of investment: the balance cap of the unmatured wealth management or entrusted wealth management investment shall not be more than RMB20 billion (or equivalent amount in foreign currency), the funds within such cap may be used on a rolling basis;
2. investment targets: wealth management or entrusted wealth management products with high management products security and good liquidity (excluding structured deposit products);
3. validity term: from the date of the convening of the Board meeting to the date of convening the 2026 AGM.

## **III. EXTERNAL GUARANTEE**

### **(I) PROVISION OF GUARANTEE TO WHOLLY-OWNED AND CONTROLLED SUBSIDIARIES**

We refer to the announcement of the Company dated 28 April 2026 in relation to the poll results of the AGM, upon the approval of the Shareholders at the AGM and according to the actual business needs of the Company, the Board agreed to authorize the chairman of the Board or the chief financial officer of the Company to deal specifically with the matters relating to the provision of guarantee to the wholly-owned and controlled subsidiaries of the Company within the scope of the authorization of the AGM, the details of which are set out as follows:

1. amount of guarantee: the total balance cap shall not exceed RMB90.0 billion (or equivalent amount in foreign currency), among which the maximum guarantee amount for the guaranteed company with an asset-liability ratio exceeding 70% shall be RMB75.0 billion, and the maximum guarantee amount for the guaranteed company with an asset-liability ratio not exceeding 70% shall be RMB15.0 billion;
2. types of guarantee: loans applied from domestic and foreign financial institutions, bond issuance, bank's acceptance bills, electronic commercial bills, letters of guarantee, bills, letters of credit, mortgaged and pledged loans, bank fund pooling business, letters of guarantee for environmental issues, letters of guarantee for bidding issues, letters of guarantee for performance issues, letters of guarantee for prepayment issues, letters of guarantee for quality issues, the derivatives trading cap, overdraft cap and other forms of liabilities;
3. validity term: from the date of the convening of the Board meeting to the date of the convening of the 2026 AGM.

## **(II) PROVISION OF GUARANTEE TO ASSOCIATES/JOINT VENTURES**

We refer to the announcement of the Company dated 28 April 2026 in relation to the poll results of the AGM, upon the approval of the Shareholders at the AGM and according to the actual business needs of the Company, the Board agreed to authorize the chairman of the Board or the chief financial officer of the Company to deal specifically with the matters relating to the provision of guarantee to Fuchuan Company and PT HUAYUE NICKEL COLBALT within the scope of the authorization of the AGM, the details of which are set out as follows:

1. amount of guarantee: financial guarantees of not exceeding RMB1 billion and RMB0.2 billion to Fuchuan Company and PT HUAYUE NICKEL COLBALT, respectively (on the basis of the actual guarantee amount under performance);
2. validity term: from the date of the convening of the Board meeting to the date of the convening of the 2026 AGM.

## **(III) PROVISION OF SUPPLY CHAIN FINANCING GUARANTEE BY IXM TO ITS SUPPLIERS**

We refer to the announcement of the Company dated 28 April 2026 in relation to the poll results of the AGM, upon the approval of the Shareholders at the AGM and according to the actual business needs of the Company, the Board agreed to authorize the chairman of the Board or the chief financial officer of the Company to deal specifically with the matters relating to the provision of supply chain financing guarantee by IXM to its suppliers within the scope of the authorization of the AGM, the details of which are set out as follows:

1. amount of guarantee: the guarantee balance shall not exceed USD300 million (or equivalent amount in foreign currency);
2. validity term: from the date of the convening of the Board meeting to the date of the convening of the 2026 AGM.

## **IV. ISSUANCE OF DEBT FINANCING INSTRUMENTS**

We refer to the announcement of the Company dated 28 April 2026 in relation to the poll results of the AGM, upon the approval of the Shareholders at the AGM and according to the actual business needs of the Company, the Board agreed to authorize the chairman of the Board or the chief financial officer of the Company to deal specifically with the matters relating to the issuance of debt financing instruments within the scope of the authorization of the AGM, the details of which are set out as follows:

1. type of the debt financing instruments: The relevant debt financing instruments include but not limited to short-term financing bonds, super-short term financing bonds, medium term notes, non-public targeted debt financing instruments, corporate bonds, company bonds, A Share or H Share convertible bonds, offshore RMB bonds and foreign currency bonds, perpetual bonds, renewable bonds and other domestic and offshore debt financing instruments denominated in RMB or foreign currency permitted by competent regulatory authority.

2. size of issue: The issue size of the domestic and offshore debt financing instruments of this mandate shall not be more than RMB30 billion in total or equivalent amount in foreign currency (calculated based on the outstanding payable balance after the issue, while for the issue denominated in a foreign currency, calculated based on median exchange rate published by the People's Bank of China on the date of such issue), which can be issued either one-off or in tranches within the definite validity period.
3. currency of issuance: The currency of issuance shall be determined based on the review and approval results of debt financing instruments and the domestic and overseas market conditions of debt financing instruments at the time of the issuance, which may be RMB, Hong Kong dollars or other foreign currency debt financing instruments.
4. term and interest rate: The maximum term shall be no more than 30 years, which is applicable to a single-term type or a combination of types with multiple terms. The specific composition of terms, size of issue and interest rate of each type with different terms shall be determined based on the relevant requirements and the market conditions.
5. issuer: The issuer shall be the Company or a domestic or offshore wholly-owned subsidiary or a special purpose vehicle of the Company, and in the case of a domestic or offshore wholly-owned subsidiary or a special purpose company of the Company as the issuer of the debt financing instruments, the Company can provide guarantees (including the guarantee provided to the issuer of the debt financing instrument itself and/or such guarantee provided by the Company) to such subsidiaries or special purpose company within the issue size of its debt financing instruments, issue a keepwell agreement or adopt conventional third-party credit enhancement methods.
6. use of proceeds: The proceeds to be raised from the proposed issuance of the debt financing instruments are intended to be used for, including but not limited to, meeting the demand of the Company's daily operations, financing domestic and overseas infrastructure projects, repaying loans, replenishing its working capital and/or other investment and acquisition purposes, and the specific use of proceeds shall be determined according to the capital needs of the Company from time to time.
7. method of issue: Method of issuance shall be determined based on the review and approval results of debt financing instruments and the domestic and overseas bond market conditions at the time of the issuance of debt financing instruments.
8. The debt financing instruments to be issued are proposed to be listed on the Inter-bank Bond Market, the Shanghai Stock Exchange, the Hong Kong Stock Exchange or other domestic or foreign exchanges.
9. validity term: from the date of the convening of the Board meeting to the date of the convening of the 2026 AGM.

## DEFINITIONS

“2026 AGM”	the 2026 annual general meeting of the Company to be held in 2027
“A Share(s)”	domestic share(s) with a nominal value of RMB0.20 each issued by the Company which are listed on the Shanghai Stock Exchange and traded in Renminbi (stock code: 603993)
“AGM”	the annual general meeting of the Company (and any adjournment thereof) held on 28 April 2026
“Board”	the board of Directors of the Company
“Company”	CMOC Group Limited* (洛陽樂川鉬業集團股份有限公司), a joint stock company incorporated in the PRC with limited liability, the A Shares and H Shares of which are listed on the Shanghai Stock Exchange and the Main Board of the Hong Kong Stock Exchange, respectively
“Director(s)”	director(s) of the Company
“Fuchuan Company”	Luoyang Fuchuan Mining Co., Ltd.* (洛陽富川礦業有限公司), a joint venture of the Company
“H Share(s)”	overseas listed foreign share(s) with a nominal value of RMB0.20 each in the share capital of the Company which are listed on the Main Board of the Hong Kong Stock Exchange and are traded in Hong Kong dollars
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“IXM”	IXM Holding S.A., its wholly-owned or controlled subsidiaries and affiliates

“PRC”	the People’s Republic of China, which for the purpose of this announcement only, excludes Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	A Share(s) and H Shares(s)
“Shareholder(s)”	holder(s) of the Share(s), including shareholder(s) of A Share(s) and H Share(s)
“USD”	United States dollars, the lawful currency of the United States of America
“%”	per cent

By Order of the Board  
**CMOC Group Limited\***  
**Liu Jianfeng**  
*Chairman*

Luoyang City, Henan Province, the People’s Republic of China,  
28 April 2026

*As at the date of this announcement, the executive directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (Employee Director); the non-executive directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the independent non-executive directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.*

\* *For identification purposes only*