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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 01052)

UNAUDITED OPERATING INFORMATION FOR FEBRUARY 2026

The unaudited operating information of the Group for February 2026 is set out below:

	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000, exclusive of VAT)				
Projects	February	M-O-M Change	Y-O-Y Change	Year-to date cumulative	Aggregate YoY Change	February	M-O-M Change	Y-O-Y Change	Year-to date cumulative	Aggregate YoY Change
Subsidiaries										
GNSR Expressway	205,671	-32.6%	-21.9%	257,845	-5.9%	51,800	-40.3%	-24.6%	138,601	-6.9%
Cangyu Expressway	32,532	97.0%	27.6%	24,115	-6.0%	8,176	-7.2%	-0.7%	16,984	-3.4%
Changzhu Expressway	66,388	-10.5%	3.0%	70,501	-4.8%	17,845	-24.9%	1.3%	41,603	2.7%
Weixu Expressway	33,800	34.5%	19.2%	29,244	-4.4%	24,810	-16.5%	6.2%	54,536	0.9%
Lanwei Expressway	30,444	4.6%	-1.8%	29,745	-11.8%	19,219	-22.7%	8.2%	44,073	0.4%
Pinglin Expressway	40,712	24.2%	13.0%	36,539	-7.2%	38,125	-4.7%	3.6%	78,139	-7.6%
Suiyuenan Expressway	40,907	50.5%	17.9%	33,697	-16.3%	51,729	-6.1%	2.1%	106,846	-14.5%
Hancai Expressway	48,554	-4.2%	1.2%	49,676	-5.0%	23,601	-11.8%	28.2%	50,353	17.3%
Han'e Expressway	48,801	-14.2%	-8.4%	53,042	-11.4%	16,207	-34.8%	-25.9%	41,066	-19.5%
Daguangnan Expressway	38,942	54.2%	29.7%	31,754	-3.5%	39,064	27.7%	23.2%	69,663	-8.9%
Qinbin Expressway*	17,077	16.3%	14.0%	15,817	-2.4%	35,217	-18.9%	-5.7%	78,617	-10.7%
Associates and Joint Ventures										
Han-Xiao Expressway	40,166	14.7%	8.4%	37,462	-7.7%	18,552	-5.1%	7.3%	38,109	-4.8%
Humen Bridge	68,522	-22.0%	-20.0%	78,653	-4.4%	51,561	-27.8%	-20.3%	122,963	-5.2%
GWSR Expressway	66,818	-32.9%	-21.1%	84,055	-1.3%	26,118	-40.9%	-25.2%	70,329	-3.2%
Shantou Bay Bridge	15,458	-19.7%	-5.4%	17,454	3.4%	6,641	-31.2%	-4.9%	16,291	6.2%
Qinglian Expressway	67,577	18.1%	14.3%	62,133	-3.0%	70,700	-0.4%	13.9%	141,651	8.4%

* The data for the same period in 2025 of Qinbin Expressway is derived from the data prior to the completion of the acquisition of Qinbin Expressway by the Group on 14 February 2026. The relevant data is external data and does not belong to the Group, which is for reference only.

CAUTION STATEMENT

The Company hereby reminds shareholders and investors of the Company that the above statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the toll traffic volume and toll revenue and confirming the results of sorting out such data, as well as the toll traffic volume and toll revenue statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection for expressways. In addition, the Company adjusts monthly forecast statistics in accordance with the difference between the estimated statistics and the actual settlement statistics for the previous month, resulting in a certain degree of year-on-year/month-on-month deviation. As such, the toll traffic volume and toll revenue in this announcement are only for reference by shareholders and investors of the Company as phasic statistics. Shareholders and investors of the Company are advised to use such statistics cautiously.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 29 April 2026

As at the date of this announcement, the Board comprises:

Executive Directors:	*LIU Yan (Chairman), YAO Xiaosheng, CHEN Jing, CAI Minghua and PAN Yongqiang*
Independent Non-executive Directors:	*FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*