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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURES FOR SHAREHOLDERS' MEETINGS

The board of directors (the "**Board**") of Henan Jinma Energy Company Limited (the "**Company**") proposes to make certain amendments to the articles of association of the Company (the "**Articles**") and the corresponding Rules of Procedures for Shareholders' Meetings (the "**General Meeting Rules**"), to align the Articles and the General Meeting Rules with the relevant amendments made to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited in respect of the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers (the "**Proposed Amendments**").

The Board considers that the Proposed Amendments to the Articles and the General Meeting Rules are in the interests of the Company and its shareholders (the "**Shareholders**") as a whole. The Proposed Amendments to the Articles and the General Meeting Rules are subject to the consideration and approval by the Shareholders by way of special resolutions at the forthcoming annual general meeting of the Company (the "**AGM**").

A notice convening the AGM containing, among others, details of the Proposed Amendments will be despatched to the Shareholders in due course.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 29 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. XU Huaping and Mr. WANG Lijie; the non-executive Directors of the Company are Mr. YIU Chiu Fai, Mr. XU Fenglei, Ms. WAN Tingting and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. SU Jiangang, Mr. ZHANG Xicheng and Mr. MAN Kwok Leung.