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**中國太平保險控股有限公司**

China Taiping Insurance Holdings Company Limited  
(Incorporated in Hong Kong with limited liability)  
(Stock Code: 966)

## ANNOUNCEMENT

### UNAUDITED FINANCIAL FIGURES AND SOLVENCY STATEMENT OF SUBSIDIARIES FOR THE FIRST QUARTER OF 2026

This announcement is made by China Taiping Insurance Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

Certain subsidiaries of the Company incorporated in The People’s Republic of China (the “**PRC**”) and engaged in insurance business, including Taiping Life Insurance Company Limited, Taiping General Insurance Company Limited and Taiping Reinsurance (China) Company Limited (the “**Certain Subsidiaries**”), are regulated by the National Financial Regulatory Administration (the “**NFRA**”) (Originally the “China Insurance Regulatory Commission”). In accordance with the provisions of “Peoples’ Bank of China and China Insurance Regulatory Commission Announcement No. 3 of 2015”, insurance companies have to disclose their financial report and solvency statement periodically, during the period when they have issued capital supplementary bonds. For the details of the solvency statement, please refer to the “Solvency Report of Subsidiaries for the First Quarter of 2026”, which will be published by the Company on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company’s website ([www.ctih.cntaiping.com](http://www.ctih.cntaiping.com)) in due course.

Financial report of Certain Subsidiaries for the first quarter ended 31 March of 2026 will be released on the website of China Foreign Exchange Trade System and China Bond at [www.chinamoney.com.cn](http://www.chinamoney.com.cn), and <http://www.chinabond.com.cn>, respectively.

Part of the contents of the financial report were extracted and attached in this announcement. The Company wishes to remind its shareholders and potential investors that the figures in the attachment of this announcement are based on unaudited preliminary financial and operational data of the Certain Subsidiaries.

By Order of the Board of  
**China Taiping Insurance Holdings Company Limited**  
**ZHANG Ruohan**  
Company Secretary

Hong Kong, 29 April 2026

*As at the date of this announcement, the Board comprises 9 directors, of which Mr. YIN Zhaojun, Mr. LI Kedong and Ms. NA Yanfang are executive directors, Mr. ZHOU Lianggang and Mr. FENG Zhanwu are non-executive directors, and Mrs. LAW FAN Chiu Fun Fanny, Ms. LIU Yi, Mr. SHIU Sin Por and Mr. CAI Hongping are independent non-executive directors.*

太平人壽保險有限公司  
Taiping Life Insurance Company Limited

「存續債券 2026 年第一季度報告」節錄  
Extract on “The Report of Outstanding Bonds for the First Quarter of 2026”

主要指標

(單位：人民幣萬元)

Key Indicators

(Unit : RMB0'000)

資產負債表 Balance sheet	於2026年3月31日 At 31 March 2026
資產總計 Total assets	147,263,318
其中：交易性金融資產 Financial assets held for trading	34,043,624
債權投資 Debt investment	1,581,190
其他債權投資 Other debt investment	88,941,159
其他權益工具投資 Other equity instrument investment	6,888,306
長期股權投資 Long-term equity investments	6,053,078
負債總計 Total liabilities	136,898,375
其中：保險合同負債 Insurance contract liabilities	129,236,327
應付債券 Notes payable	347,117
所有者權益 Total equity	10,364,943
利潤表 Income statement	2026年1-3月累計數 For the period from January to March 2026
營業收入 Total operating revenue	1,948,275
其中：保險服務收入 Insurance service income	1,422,872
利息收入 Interest income	647,019
投資收益/(虧損) Investment gain/(loss)	684,596
公允價值變動損益 Gain/(loss) on fair value change	(834,075)
營業支出 Total operating expense	1,691,043
其中：保險服務費用 Insurance service expenses	921,526
承保財務損益 Covered financial gains and losses	686,884
利息支出 Interest expenditures	27,130
業務及管理費 Business and management fees	40,350
淨利潤 Net profit	316,834
現金流量表 Cash flow statement	2026年1-3月累計數 For the period from January to March 2026
經營活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) operating activities	3,031,175
投資活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) the investing activities	(1,928,597)
籌資活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) financing activities	(2,359,607)
年末現金及等價物餘額 Balance of cash and cash equivalents at the end of year	720,397

以上數據乃根據財政部分別於 2017 年和 2020 年修訂頒佈的《企業會計準則第 22 號——金融工具確認和計量》《企業會計準則第 23 號——金融資產轉移》《企業會計準則第 24 號——套期會計》《企業會計準則第 37 號——金融工具列報》以及《企業會計準則第 25 號——保險合同》(合稱「新準則」)編制。

The above figures were prepared in accordance with Accounting Standards for Business Enterprises (“ASBE”) No. 22 – Recognition and Measurement of Financial Instruments, ASBE No. 23 – Transfer of Financial Assets, ASBE No. 24 – Hedge Accounting, ASBE No. 37 – Presentation of Financial Instruments and ASBE No. 25 – Insurance Contracts (collectively referred to as the “New Standards”) revised and promulgated by the Ministry of Finance in 2017 and 2020 respectively.

太平財產保險有限公司  
Taiping General Insurance Company Limited

「資本補充債券 2026 年第一季度報告」節錄  
Extract on “The Report of Capital Supplementary Bonds for the First Quarter of 2026”

## 主要指標

(單位：人民幣萬元)

## Key Indicators

(Unit: RMB0'000)

資產負債表 Balance sheet	於2026年3月31日 At 31 March 2026
資產總計 Total assets	4,334,657
其中：交易性金融資產 Financial assets held for trading	586,165
債權投資 Debt investment	269,134
其他債權投資 Other debt investment	1,163,787
其他權益工具投資 Other equity instrument investment	384,835
長期股權投資 Long-term equity investments	234,348
負債總計 Total liabilities	3,274,477
其中：保險合同負債 Insurance contract liabilities	2,408,748
應付債券 Notes payable	302,691
所有者權益 Total equity	1,060,180
利潤表 Income statement	2026年1-3月累計數 For the period from January to March 2026
營業收入 Total operating revenue	808,498
其中：保險服務收入 Insurance service income	783,381
利息收入 Interest income	15,222
投資收益/(虧損) Investment gain/(loss)	20,878
公允價值變動損益 Gain/(loss) on fair value change	(10,469)
營業支出 Total operating expense	776,021
其中：保險服務費用 Insurance service expenses	748,763
承保財務損益 Covered financial gains and losses	11,152
利息支出 Interest expenditures	2,116
業務及管理費 Business and management fees	3,354
淨利潤 Net profit	24,496
現金流量表 Cash flow statement	2026年1-3月累計數 For the period from January to March 2026
經營活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) operating activities	(2,173)
投資活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) the investing activities	81,498
籌資活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) financing activities	(174,575)
年末現金及等價物餘額 Balance of cash and cash equivalents at the end of year	137,914

上述數據乃根據新準則編制。

The above figures were prepared in accordance with the New Standards.

**太平再保險 (中國) 有限公司**  
**Taiping Reinsurance (China) Company Limited**

「資本補充債券 2026 年第一季度報告」節錄

Extract on “The Report of Capital Supplementary Bonds for the First Quarter of 2026”

主要指標

(單位：人民幣萬元)

Key Indicators

(Unit: RMB0'000)

<b>資產負債表 Balance sheet</b>	<b>於2026年3月31日 At 31 March 2026</b>
資產總計 Total assets	1,162,162
其中：交易性金融資產 Financial assets held for trading	238,703
債權投資 Debt investment	55,223
其他債權投資 Other debt investment	192,496
其他權益工具投資 Other equity instrument investment	50,409
長期股權投資 Long-term equity investments	-
負債總計 Total liabilities	856,118
其中：保險合同負債 Insurance contract liabilities	642,145
應付債券 Notes payable	130,336
所有者權益 Total equity	306,044
<b>利潤表 Income statement</b>	<b>2026年1-3月累計數 For the period from January to March 2026</b>
營業收入 Total operating revenue	109,212
其中：保險服務收入 Insurance service income	102,134
利息收入 Interest income	4,392
投資收益/(虧損) Investment gain/(loss)	4,105
公允價值變動損益 Gain/(loss) on fair value change	(1,381)
營業支出 Total Operating expense	115,599
其中：保險服務費用 Insurance service expenses	104,447
承保財務損益 Covered financial gains and losses	4,461
利息支出 Interest expenditures	1,239
業務及管理費 Business and management fees	652
淨利潤 Net profit	(4,169)
<b>現金流量表 Cash flow statement</b>	<b>2026年1-3月累計數 For the period from January to March 2026</b>
經營活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) operating activities	1,036
投資活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) the investing activities	(36,163)
籌資活動產生/(動用)的現金流量淨額 Net cash flows from/(used in) financing activities	40,815
年末現金及等價物餘額 Balance of cash and cash equivalents at the end of year	46,077

上述數據乃根據新準則編制。

The above figures were prepared in accordance with the New Standards.