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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF
中銀香港大灣區氣候轉型 ETF
a sub-fund (the "Sub-Fund")
of BOCHK ETF Series (the "Trust")

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129
RMB Counter Stock Code: 83129)

Announcement -
Update of Key Facts Statement

The Manager hereby announces that the Key Facts Statement of the Sub-Fund (the "**KFS**") has been updated.

The Manager would like to inform the investors that the KFS has been updated so as to disclose the updated information relating to the ongoing charges, tracking difference and past performance of the Sub-Fund.

In the meantime, the number of constituent securities of the S&P BOCHK China Hong Kong Greater Bay Area Net Zero 2050 Climate Transition Index listed on the Stock Exchange of Hong Kong Limited and Shenzhen Stock Exchange and its total market capitalization as set out in the KFS have also been updated.

The latest KFS is available on the website of the Hong Kong Exchanges and Clearing Limited[1] at www.hkex.com.hk and the Manager's website[1] at www.boci-pru.com.hk/english/eft/intro.aspx (for English) and www.boci-pru.com.hk/chinese/eft/intro.aspx (for Chinese). Hard copies of the latest KFS may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

29 April 2026

[1] This website has not been reviewed by the SFC.